

Investor Kit

Monday, November 22, 2021

Top News

Programme revival: Pakistan, IMF reach staff-level agreement on sixth review: Uncertainty around the announcement ended on Monday as Pakistani authorities and the International Monetary Fund (IMF) reached a staff-level agreement on policies and reforms needed to complete the sixth review under the \$6-billion Extended Fund Facility (EFF) that started in 2019, but had been put on hold last year.
<https://www.brecorder.com/news/40134961/programm-e-revival-pakistan-imf-reach-staff-level-agreement-on-sixth-review>

SBP hikes rate by 150bps to 8.75pc on inflation, BoP: Karachi: The Monetary Policy Committee (MPC) of the State Bank of Pakistan (SBP) Friday announced increase in key policy rate by 150 basis points to 8.75 percent to mitigate the risks related to inflation and external account.
<https://www.brecorder.com/news/40134658/sbp-hikes-rate-by-150bps-to-875pc-on-inflation-bop>

COVID comeback threatens fresh setback for European market bulls: LONDON, Nov 19 (Reuters) - COVID-19 lockdowns have returned anew to haunt Europe's economic prospects, forcing investors on Friday to reassess portfolios and sell vulnerable assets such as the euro and bank stocks.
<https://www.reuters.com/markets/europe/covid-comeback-threatens-fresh-setback-european-market-bulls-2021-11-19/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,037.7	46,489.4	31,728.1
Close (Prev.)	17,895.0	46,110.5	31,450.4
Chg	142.8	378.9	277.7
% Chg	0.8%	0.8%	0.9%
CYTD	-3.3%	14.1%	9.4%
FYTD	13.5%	37.1%	27.0%
Volume (mn)	64.5	128.2	304.2
Value Trade (PKRbn)	6.6	8.3	12.0
Market Cap (USDbn)	1,234.1	1,921.5	7,944.7

Vol Leaders

Scrip	Price	Chg %	Vol
GGL	33.68	1.4%	33.90
SERF	12.93	0.5%	17.87
FNEL	11.23	9.8%	14.86
FFLR1	1.86	20.0%	10.58
WTL	2.28	-1.7%	10.43

Top Gainers

Scrip	Price	Chg	Chg %
FFLR1	1.9	0.3	20.0%
PGLC	7.0	0.9	13.8%
SMCPL	9.1	1.0	12.3%
PKGI	4.3	0.4	10.5%
FNEL	11.2	1.0	9.8%

Top Losers

Scrip	Price	Chg	Chg %
SLYT	3.8	-0.3	-8.3%
ORM	6.6	-0.6	-8.2%
PIM	11.3	-1.0	-8.1%
786	6.7	-0.5	-7.5%
CFL	58.3	-4.7	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,489.4	46,110.5	0.8%
SSE Composite	3,560.4	3,520.7	1.1%
BSE30	59,636.0	59,636.0	0.0%
Hang Seng	25,050.0	25,319.7	-1.1%
KOSPI	2,971.0	2,947.4	0.8%
Nikkei 225	29,745.9	29,598.7	0.5%
FTSE 100	7,223.6	7,256.0	-0.4%
S&P 500	35,602.0	35,871.0	-0.7%
DJIA	16,573.3	16,483.0	0.5%
MSCI EM	1,269.2	1,273.9	-0.4%
MSCI FM	669.1	675.6	-1.0%
MSCI AWCI	754.9	756.6	-0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.6	0.9	7.0
SSE Composite	13.1	1.6	2.4
BSE30	25.4	3.7	1.2
Hang Seng	12.5	1.3	2.8
KOSPI	10.7	1.2	1.7
Nikkei 225	18.1	1.9	1.7
FTSE 100	12.3	1.8	4.1
S&P 500	18.3	4.8	1.8
DJIA	30.7	9.0	0.6
MSCI EM	13.3	1.8	2.8
MSCI FM	13.9	2.1	3.2
MSCI AWCI	19.1	3.0	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
19-Nov-21	3.1	-15.3	-12.14
Sector-wise (Net)	Last	MTD	CYTD
Total	-12.1	-41.4	-264.4
Cement	0.0	-6.6	14.2
Banks	-7.5	-27.9	-125.5
Fertiliser	-2.3	-6.6	-42.7
Food	0.0	0.9	-8.1
E&Ps	-1.7	-6.3	-48.8
OMCs	0.0	0.1	-4.0
Power	-0.2	-0.6	5.8
Tech. & Comm.	0.1	4.2	34.3
Tex. Comp.	0.0	0.3	-6.4
All others	-0.6	1.1	-83.2

LIPI

Client Type	Last	MTD	CYTD
Individuals	-3.1	2.2	213.4
Mutual Funds	2.7	0.1	-12.0
Banks/DFIs	-1.2	-4.2	-6.2
Companies	7.8	12.1	52.9
Insurance Comp.	5.3	25.7	-36.5
Brokers	1.0	3.4	-30.6
Other Org.	-0.3	2.3	80.9
NBFC	0.0	-0.1	2.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.61	8.56	5.0
6 month	9.12	9.03	9.0
12 month	9.76	9.71	5.0
3 year	10.45	10.30	15.0
5 year	10.55	10.47	8.0
7 year	10.85	10.80	5.0
10 year	11.13	11.10	3.0

Forex rates

PKR	Last	Previous	Chg %
USD	175.2	174.2	0.6%
EUR	198.9	197.4	0.8%
JPY	1.5	1.5	0.4%
GBP	236.5	235.3	0.5%
CNY	27.4	27.3	0.5%

USD/PKR

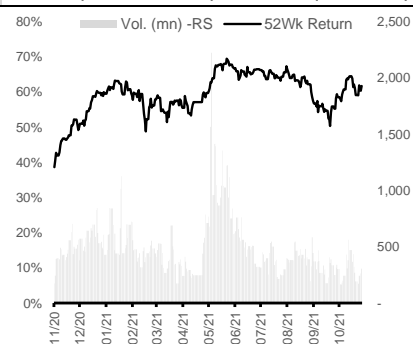
	Buy	Sell
Inter-bank	174.4	174.9
Open-market	176.0	177.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	82.4	81.4	1.3%
Brent (bbl)	79.2	81.7	-3.1%
WTI (bbl)	76.1	79.0	-3.7%
Coal (USD/ton)	130.4	130.0	0.3%
Steel (USD/ton)	495.0	493.0	0.4%
HRC (USD/ton)	4,661.0	4,718.0	-1.2%
CRC (USD/ton)	5,505.0	5,590.0	-1.5%
Gold (USD/oz)	1,845.7	1,858.9	-0.7%
Domestic	Current	Previous	Chg. %
Cement	742.0	739.0	0.4%
Sona Urea	2,082.0	2,050.0	1.6%
DAP	8,285.0	7,915.0	4.7%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



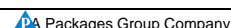
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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