

Investor Kit

Tuesday, February 2, 2021

Top News

PM says dollar inflows to help arrest price hike:
 ISLAMABAD: Prime Minister Imran Khan has said he is fully aware of the price hike in the country but asked people to show some patience, and added that depreciation of rupee has been the major reason for price hike in the country and gradual improvement in the economy and inflows of dollars will help arrest the price hike. <https://www.brecorder.com/news/40058885>

Covid-19 pandemic: ISLAMABAD: Pakistan has announced COVID-19 economic stimulus packages valued at \$5 billion however there was no aviation-specific benefits, where most jobs were at risk among the Central Asia Regional Economic Cooperation (CAREC) countries. <https://epaper.brecorder.com/2021/02/02/3-page/868186-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,208.1	46,248.5	32,001.1
Close (Prev.)	19,318.9	46,385.5	32,061.5
Chg	-110.7	-137.1	-60.5
% Chg	-0.6%	-0.3%	-0.2%
CYTD	3.0%	13.5%	10.3%
FYTD	20.9%	36.4%	28.1%
Volume (mn)	144.9	375.5	692.5
Value Trade (PKRbn)	11.3	19.8	30.5
Market Cap (USDbn)	1,316.5	2,021.5	8,383.4

Vol Leaders

Scrip	Price	Chg %	Vol
PRL	27.07	0.6%	81.58
KEL	4.52	3.0%	65.11
PIBTL	13.47	3.2%	62.07
HASCOL	13.60	-5.2%	38.56
TRG	121.81	-4.3%	29.54

Top Gainers

Scrip	Price	Chg	Chg %
PAKMI	4.2	0.9	25.4%
TELE	3.5	0.6	21.4%
BILF	2.1	0.4	20.5%
MODAM	5.0	0.4	9.6%
DWTM	3.3	0.3	9.3%

Top Losers

Scrip	Price	Chg	Chg %
PIM	5.9	-1.0	-14.4%
FCSC	1.3	-0.1	-10.1%
QUET	9.8	-1.0	-9.2%
HMM	8.0	-0.8	-8.9%
TSBL	11.3	-0.9	-7.7%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,248.5	46,385.5	-0.3%
SSE Composite	3,505.3	3,483.1	0.6%
BSE30	48,600.6	46,285.8	5.0%
Hang Seng	28,892.9	28,283.7	2.2%
KOSPI	3,056.5	2,976.2	2.7%
Nikkei 225	28,091.1	27,663.4	1.5%
FTSE 100	6,466.4	6,407.5	0.9%
S&P 500	30,211.9	29,982.6	0.8%
DJIA	13,248.9	12,925.4	2.5%
MSCI EM	1,361.1	1,329.6	2.4%
MSCI FM	569.4	573.3	-0.7%
MSCI AWCI	652.5	642.9	1.5%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.1	4.9
SSE Composite	13.6	1.5	2.3
BSE30	27.9	3.4	1.1
Hang Seng	12.9	1.2	2.9
KOSPI	14.7	1.2	1.6
Nikkei 225	24.5	2.1	1.5
FTSE 100	12.7	1.6	4.0
S&P 500	20.1	4.3	2.1
DJIA	29.6	7.6	0.7
MSCI EM	16.3	1.9	2.2
MSCI FM	12.4	1.7	3.4
MSCI AWCI	20.0	2.6	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
1-Feb-21	14.0	-21.4	-7.4
Sector-wise (Net)	Last	MTD	CYTD
Total	-7.4	-7.4	-9.2
Cement	-1.2	-1.2	-3.7
Banks	-0.5	-0.5	0.9
Fertiliser	0.0	0.0	0.7
Food	0.0	0.0	-0.7
E&Ps	-0.2	-0.2	1.8
OMCs	0.0	0.0	-2.1
Power	0.2	0.2	5.4
Tech. & Comm.	-2.2	-2.2	1.3
Tex. Comp.	-0.1	-0.1	-0.9
All others	-3.3	-3.3	-11.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	12.4	12.4	56.7
Mutual Funds	-4.4	-4.4	-3.5
Banks/DFIs	2.0	2.0	-11.2
Companies	-0.1	-0.1	15.0
Insurance Comp.	-0.5	-0.5	-27.9
Brokers	-1.1	-1.1	-13.1
Other Org.	-0.9	-0.9	-6.7
NBFC	0.0	0.0	-0.2

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.18	7.18	0.0
6 month	7.40	7.42	-2.0
12 month	7.74	7.74	0.0
3 year	8.65	8.65	0.0
5 year	9.54	9.55	-1.0
7 year	9.75	9.76	-1.0
10 year	10.01	10.03	-2.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.5	160.1	0.2%
EUR	193.4	194.5	-0.6%
JPY	1.5	1.5	-0.2%
GBP	219.1	219.7	-0.3%
CNY	24.8	24.9	-0.6%

USD/PKR

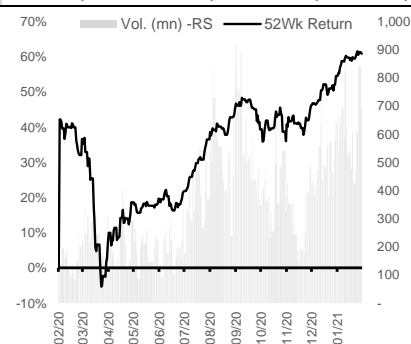
	Buy	Sell
Inter-bank	159.8	160.3
Open-market	159.8	160.8

Commodities

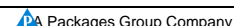
International	Last	Previous	Chg %
Arab Light (bbl)	55.6	54.7	1.6%
Brent (bbl)	56.1	54.9	2.3%
WTI (bbl)	53.6	52.2	2.6%
Coal (USD/ton)	84.0	84.0	0.0%
Steel (USD/ton)	387.5	421.0	-8.0%
HRC (USD/ton)	4,509.0	4,524.0	-0.3%
CRC (USD/ton)	5,387.0	5,382.0	0.1%
Gold (USD/oz)	1,860.8	1,847.7	0.7%
Domestic	Current	Previous	Chg. %
Cement	597.0	593.0	0.7%
Sona Urea	1,732.0	1,725.0	0.4%
DAP	4,415.0	4,280.0	3.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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