

# Investor Kit

Monday, February 22, 2021

## Top News

### Pakistan, IMF agree on increasing tranche size:

ISLAMABAD: Pakistan and the IMF have agreed for exploring options either to jack up the size of remaining three reviews of tranches or extend the time frame beyond September 2022 under the existing \$6 billion Extended Fund Facility (EFF).

<https://www.thenews.com.pk/print/793104-pakistan-imf-agree-on-increasing-tranche-size>

### Hafeez explains govt's approach to prices of essential items:

ISLAMABAD: Finance Minister Dr Abdul Hafeez Shaikh on Sunday said that controlling the prices of essential goods and not allowing them to rise was "a challenge" for the PTI government.

<https://epaper.brecorder.com/2021/02/22/1-page/870648-news.html>

### No plan to relax Covid-19 restrictions: ministry:

ISLAMABAD: The government has no plan to totally relax the Covid-19 restrictions by March 1st, officials of the Health Ministry said.

Talking to Business Recorder here on Monday, they said in a recently held Cabinet meeting, the relevant quarters discussed matters related to relaxing more Covid-19 restrictions from the next month but as yet no decision in this connection had been taken.

<https://epaper.brecorder.com/2021/02/20/1-page/870423-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,230.6	46,227.7	31,851.2
Close (Prev.)	19,216.3	46,142.7	31,759.8
Chg	14.3	84.9	91.4
% Chg	0.1%	0.2%	0.3%
CYTD	3.1%	13.5%	9.8%
FYTD	21.0%	36.4%	27.5%
Volume (mn)	172.6	312.3	694.8
Value Trade (PKRbn)	10.7	14.4	24.9
Market Cap (USDbn)	1,318.1	1,998.7	8,316.8

## Vol Leaders

Scrip	Price	Chg %	Vol
BYCO	10.30	9.6%	89.84
WTL	1.59	6.0%	62.28
HUMNL	7.61	8.6%	60.25
BOP	9.40	4.8%	57.41
TRG	136.84	7.1%	39.08

## Top Gainers

Scrip	Price	Chg	Chg %
PPVC	4.0	0.6	0.0%
GFIL	6.1	0.7	12.0%
CPAL	10.0	1.0	11.0%
PIAA	5.0	0.5	10.2%
TSBL	11.0	1.0	10.0%

## Top Losers

Scrip	Price	Chg	Chg %
FEM	3.8	-0.6	0.0%
ARM	9.1	-0.8	0.0%
UVIC	5.1	-0.4	-7.6%
HIRAT	4.3	-0.3	-7.2%
RUBY	7.3	-0.5	-6.8%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,227.7	46,142.7	0.2%
SSE Composite	3,696.2	3,675.4	0.6%
BSE30	50,889.8	51,324.7	-0.8%
Hang Seng	30,644.7	30,595.3	0.2%
KOSPI	3,107.6	3,086.7	0.7%
Nikkei 225	30,017.9	30,236.1	-0.7%
FTSE 100	6,624.0	6,617.2	0.1%
S&P 500	31,494.3	31,493.3	0.0%
DJIA	13,580.8	13,637.5	-0.4%
MSCI EM	1,430.0	1,425.1	0.3%
MSCI FM	589.7	590.8	-0.2%
MSCI AWCI	679.7	678.7	0.2%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.0	1.0	5.0
SSE Composite	13.6	1.6	2.1
BSE30	29.9	3.6	1.1
Hang Seng	13.7	1.3	2.7
KOSPI	14.7	1.2	1.6
Nikkei 225	24.2	2.2	1.4
FTSE 100	14.6	1.6	3.9
S&P 500	20.8	4.6	2.0
DJIA	30.0	7.7	0.7
MSCI EM	16.8	1.7	2.2
MSCI FM	12.7	1.6	3.6
MSCI AWCI	20.6	2.6	2.0

## Portfolio (USDm)

FIPI	Buy	Sell	Net
19-Feb-21	10.6	-13.4	-2.8
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-2.8</b>	<b>-6.5</b>	<b>-8.3</b>
Cement	-0.1	-0.2	-2.7
Banks	-1.8	-7.4	-6.0
Fertiliser	-0.1	-0.8	-0.1
Food	-0.1	-0.3	-1.0
E&Ps	0.1	0.9	2.9
OMCs	-0.1	1.2	-1.0
Power	0.2	2.0	7.2
Tech. & Comm.	-0.5	-1.2	2.3
Tex. Comp.	0.0	-0.1	-0.8
All others	-0.5	-0.5	-9.0

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-3.4	27.0	71.3
Mutual Funds	0.7	3.6	4.5
Banks/DFIs	1.0	-14.1	-27.3
Companies	3.0	20.5	35.6
Insurance Comp.	0.1	-22.8	-50.1
Brokers	1.2	-0.3	-12.2
Other Org.	0.2	-7.3	-13.0
NBFC	0.0	-0.3	-0.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.17	7.17	0.0
6 month	7.44	7.44	0.0
12 month	7.79	7.79	0.0
3 year	9.17	9.17	0.0
5 year	9.80	9.79	1.0
7 year	9.95	9.95	0.0
10 year	10.20	10.20	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	159.1	158.8	0.2%
EUR	192.7	192.3	0.2%
JPY	1.5	1.5	0.2%
GBP	222.8	222.2	0.3%
CNY	24.6	24.5	0.5%

## USD/PKR

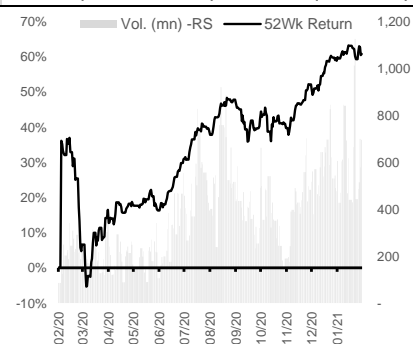
	Buy	Sell
Inter-bank	158.7	159.3
Open-market	159.0	159.7

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	62.0	64.2	-3.4%
Brent (bbl)	62.1	63.4	-2.0%
WTI (bbl)	59.2	60.5	-2.1%
Coal (USD/ton)	82.0	82.0	0.0%
Steel (USD/ton)	415.0	417.5	-0.6%
HRC (USD/ton)	4,522.0	4,522.0	0.0%
CRC (USD/ton)	5,369.0	5,369.0	0.0%
Gold (USD/oz)	1,784.3	1,775.7	0.5%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	608.0	606.0	0.3%
Sona Urea	1,741.0	1,740.0	0.1%
DAP	4,826.0	4,564.0	5.7%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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