

Investor Kit

Monday, March 22, 2021

Top News

Feb C/A deficit narrows \$50m MoM: KARACHI: The country's current account deficit narrowed to \$50 million in February 2021 compared to \$210 million in January 2021, the State Bank of Pakistan (SBP) reported on Sunday. <https://epaper.brecorder.com/2021/03/22/1-page/874726-news.html>

SBP keeps interest rate at 7%: ISLAMABAD: The State Bank of Pakistan (SBP) on Friday kept the interest rate unchanged at 7%, attributing the recent spike in inflation to government's decision to increase electricity tariffs and uncontrolled wheat and sugar prices. <https://tribune.com.pk/story/2290366/sbp-keeps-interest-rate-at-7>

Complete lockdown will not be imposed in country, confirms Umar: (Karachi) Dismissing rumours of imposing complete lockdown in the country amid spike in COVID cases, Federal Minister for Planning, Development and Special Initiatives Asad Umar has said that the government is not considering any such plan, local media reported. <https://www.brecorder.com/news/40076029/complete-lockdown-will-not-be-imposed-in-country-confirms-umar>

\$15bn oil refining investment It's waiting in the wings: ISLAMABAD: Ministry of Energy (MoE) is reportedly preparing a new oil refining and marketing policy as \$15 billion new investment is said to be waiting in the wings, well-informed sources told Business Recorder. <https://epaper.brecorder.com/2021/03/21/1-page/874616-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,476.7	44,901.3	30,750.2
Close (Prev.)	18,500.8	44,724.1	30,655.8
Chg	-24.2	177.2	94.4
% Chg	-0.1%	0.4%	0.3%
CYTD	-1.0%	10.2%	6.0%
FYTD	16.3%	32.4%	23.1%
Volume (mn)	92.3	289.2	484.6
Value Trade (PKRbn)	10.1	13.1	21.8
Market Cap (USDbn)	1,298.3	1,908.1	7,947.3

Vol Leaders

Scrip	Price	Chg %	Vol
BYCO	11.04	10.0%	101.38
KEL	4.26	3.4%	38.24
TRG	140.96	1.7%	30.60
PRL	25.31	7.5%	27.89
UNITY	30.02	2.0%	18.10

Top Gainers

Scrip	Price	Chg	Chg %
UCAPM	1.5	0.5	46.0%
SPLC	1.7	0.5	36.0%
TRSM	3.0	0.3	13.0%
PIM	6.3	0.7	12.7%
FECM	3.9	0.4	11.4%

Top Losers

Scrip	Price	Chg	Chg %
BFMOD	4.5	-0.6	-11.1%
DEL	6.3	-0.7	-9.9%
PMI	1.9	-0.2	-7.6%
LPGL	18.1	-1.5	-7.5%
EMCO	29.4	-2.3	-7.3%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,901.3	44,724.1	0.4%
SSE Composite	3,404.7	3,463.1	-1.7%
BSE30	49,858.2	49,216.5	1.3%
Hang Seng	28,990.9	29,405.7	-1.4%
KOSPI	3,039.5	3,066.0	-0.9%
Nikkei 225	29,792.1	30,216.8	-1.4%
FTSE 100	6,708.7	6,779.7	-1.0%
S&P 500	32,628.0	32,862.3	-0.7%
DJIA	12,867.0	12,789.1	0.6%
MSCI EM	1,336.8	1,347.3	-0.8%
MSCI FM	577.2	578.6	-0.2%
MSCI AWCI	671.4	673.4	-0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.8	1.0	5.2
SSE Composite	12.3	1.4	2.4
BSE30	29.7	3.5	1.1
Hang Seng	14.8	1.4	2.5
KOSPI	14.3	1.2	1.6
Nikkei 225	22.2	2.2	1.4
FTSE 100	14.5	1.7	3.8
S&P 500	21.2	4.7	1.9
DJIA	28.1	7.3	0.8
MSCI EM	15.8	1.8	2.3
MSCI FM	12.2	1.7	3.5
MSCI AWCI	20.2	2.6	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
19-Mar-21	22.2	-23.2	-1.0
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.0	-4.0	-12.0
Cement	0.0	-0.5	-0.6
Banks	0.9	-1.4	-10.8
Fertiliser	-1.1	-1.8	-0.7
Food	0.0	0.7	-3.3
E&Ps	-0.2	0.6	4.3
OMCs	-0.1	-0.4	-1.1
Power	0.1	-2.0	5.2
Tech. & Comm.	0.0	-1.3	3.2
Tex. Comp.	0.0	-0.5	-2.5
All others	-0.7	2.5	-5.7

LIPI

Client Type	Last	MTD	CYTD
Individuals	0.7	6.0	84.0
Mutual Funds	-0.6	-8.2	-8.6
Banks/DFIs	-0.8	1.0	-24.4
Companies	-1.3	-10.9	27.1
Insurance Comp.	0.1	10.9	-34.5
Brokers	2.8	-1.4	-24.3
Other Org.	0.0	7.2	-6.0
NBFC	0.0	-0.6	-1.2

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.38	7.41	-3.0
6 month	7.69	7.74	-5.0
12 month	7.82	7.88	-6.0
3 year	9.39	9.45	-6.0
5 year	9.85	9.94	-9.0
7 year	10.15	10.21	-6.0
10 year	10.45	10.50	-5.0

Forex rates

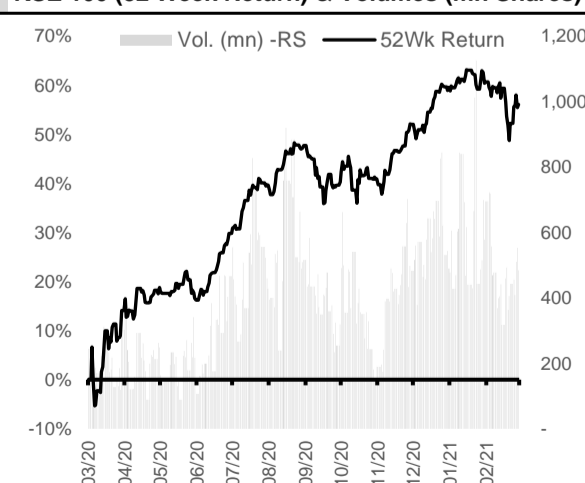
PKR	Last	Previous	Chg %
USD	156.0	155.7	0.1%
EUR	185.6	184.5	0.6%
JPY	1.4	1.4	0.7%
GBP	216.2	215.6	0.3%
CNY	23.9	23.8	0.6%
USD/PKR		Buy	Sell
Inter-bank		155.5	156.0
Open-market		155.5	156.2

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	63.5	66.0	-3.7%
Brent (bbl)	64.1	62.7	2.2%
WTI (bbl)	61.4	60.0	2.4%
Coal (USD/ton)	94.4	87.9	7.4%
Steel (USD/ton)	437.0	439.5	-0.6%
HRC (USD/ton)	5,005.0	4,989.0	0.3%
CRC (USD/ton)	5,627.0	5,630.0	-0.1%
Gold (USD/oz)	1,745.2	1,736.4	0.5%
Domestic	Current	Previous	Chg. %
Cement	610.0	609.0	0.2%
Sona Urea	1,749.0	1,751.0	-0.1%
DAP	5,396.0	5,369.0	0.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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