

Investor Kit

Thursday, April 22, 2021

Top News

UK pledges support on FATF: ISLAMABAD: British High Commissioner (HC) to Pakistan Dr Christian Turner on Wednesday said that the United Kingdom (UK) will support Pakistan on Financial Action Task Force (FATF) issues.
<https://epaper.brecorder.com/2021/04/22/1-page/883365-news.html>

Covid-19: govt raises red flag: ISLAMABAD: National Command and Operation Centre (NCO) Chairman Asad Umar Wednesday warned of imposition of more restrictions owing to worsening Covid-19 situation in the country.
<https://epaper.brecorder.com/2021/04/22/12-page/883400-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,503.5	45,306.5	30,720.2
Close (Prev.)	18,532.9	45,399.8	30,863.4
Chg	-29.4	-93.2	-143.2
% Chg	-0.2%	-0.2%	-0.5%
CYTD	-0.8%	11.2%	5.9%
FYTD	16.4%	33.6%	22.9%
Volume (mn)	117.3	171.3	387.9
Value Trade (PKRbn)	12.8	14.9	19.4
Market Cap (USDbn)	1,287.9	1,947.9	7,899.4

Vol Leaders

Scrip	Price	Chg %	Vol
TRG	173.22	5.0%	46.75
WTL	1.61	-6.9%	42.90
UNITY	32.43	-0.2%	37.62
GGL	31.05	-0.7%	31.31
TELE	13.87	7.8%	16.09

Top Gainers

Scrip	Price	Chg	Chg %
DEL	5.7	0.6	11.9%
SNAIR	12.0	1.0	9.1%
BGL	13.0	1.0	8.2%
SERF	13.4	1.0	8.1%
SERT	13.6	1.0	7.9%

Top Losers

Scrip	Price	Chg	Chg %
FEM	3.3	-0.7	-17.9%
FCIBL	5.6	-0.9	-13.4%
TSMF	4.5	-0.5	-9.8%
ILTM	1,918.5	-155.6	-7.5%
MIRKS	94.4	-7.7	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,306.5	45,399.8	-0.2%
SSE Composite	3,472.9	3,472.9	0.0%
BSE30	47,705.8	47,705.8	0.0%
Hang Seng	28,621.9	29,135.7	-1.8%
KOSPI	3,171.7	3,220.7	-1.5%
Nikkei 225	28,508.6	29,100.4	-2.0%
FTSE 100	6,895.3	6,859.9	0.5%
S&P 500	34,137.3	33,821.3	0.9%
DJIA	13,935.2	13,809.3	0.9%
MSCI EM	1,336.9	1,347.6	-0.8%
MSCI FM	613.6	614.3	-0.1%
MSCI AWCI	699.9	697.0	0.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.5	0.9	5.5
SSE Composite	12.6	1.5	2.4
BSE30	20.3	3.1	1.4
Hang Seng	12.9	1.2	2.8
KOSPI	14.4	1.2	1.6
Nikkei 225	20.6	1.9	1.7
FTSE 100	14.3	1.7	3.8
S&P 500	20.9	4.9	1.8
DJIA	30.8	7.9	0.7
MSCI EM	15.1	1.9	2.4
MSCI FM	12.2	1.8	3.5
MSCI AWCI	20.2	2.7	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
21-Apr-21	14.7	-10.4	4.3
Sector-wise (Net)	Last	MTD	CYTD
Total	4.3	-5.8	-22.3
Cement	-0.1	4.2	2.3
Banks	0.8	-4.9	-15.4
Fertiliser	0.1	-3.2	-5.2
Food	0.2	0.0	-3.9
E&Ps	-0.1	-1.3	5.7
OMCs	0.1	-0.7	-2.1
Power	-0.1	-2.2	1.1
Tech. & Comm.	2.9	6.9	3.3
Tex. Comp.	0.0	-0.8	-3.5
All others	0.4	-3.7	-4.6

LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.8	7.6	96.6
Mutual Funds	-0.6	-1.0	-18.2
Banks/DFIs	-0.4	-1.0	-22.7
Companies	0.1	-5.5	21.8
Insurance Comp.	-1.5	-1.9	-31.5
Brokers	-1.1	3.6	-22.3
Other Org.	0.1	4.3	0.1
NBFC	0.0	-0.4	-1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.33	7.34	-1.0
6 month	7.62	7.61	1.0
12 month	7.80	7.80	0.0
3 year	9.00	9.00	0.0
5 year	9.55	9.55	0.0
7 year	9.85	9.84	1.0
10 year	10.21	10.20	1.0

Forex rates

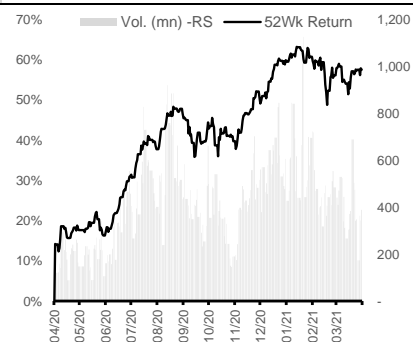
PKR	Last	Previous	Chg %
USD	153.3	153.3	0.0%
EUR	184.4	184.5	-0.1%
JPY	1.4	1.4	0.0%
GBP	213.4	213.7	-0.1%
CNY	23.6	23.6	0.1%
USD/PKR	Buy	Sell	
Inter-bank		152.7	153.2
Open-market		152.7	15.6

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	64.7	66.8	-3.1%
Brent (bbl)	64.5	65.9	-2.1%
WTI (bbl)	61.4	62.4	-1.7%
Coal (USD/ton)	88.4	89.1	-0.7%
Steel (USD/ton)	430.5	429.0	0.3%
HRC (USD/ton)	5,551.0	5,541.0	0.2%
CRC (USD/ton)	5,959.0	5,967.0	-0.1%
Gold (USD/oz)	1,793.8	1,778.8	0.8%
Domestic	Current	Previous	Chg. %
Cement	614.0	614.0	0.0%
Sona Urea	1,742.0	1,748.0	-0.3%
DAP	5,415.0	5,416.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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