

Investor Kit

Tuesday, June 22, 2021

Top News

Gen Bajwa, Azeri president discuss military cooperation, regional issues: BAKU: Chief of Army Staff (COAS) General Qamar Javed Bajwa on Monday held talks with Azerbaijan President Ilham Aliyev and Col Gen Hasanov Zakir Oglu, Minister of Defence. <https://www.thenews.com.pk/print/853281-gen-bajwa-azeri-president-discuss-military-cooperation-regional-issues>

Tarin stoutly defends budget: ISLAMABAD: Finance Minister Shaukat Tarin was all praise for Prime Minister Imran Khan, on Monday, saying no government paid any attention to overhaul the foreclosure law except Pakistan Tehrik-e-Insaf's (PTI's), due to which all the banks in the country are ready to give housing loans to people. <https://epaper.brecorder.com/2021/06/22/1-page/890549-news.html>

Rupee hits 3.5 month low: KARACHI: The rupee fell to its lowest level in three-and-a-half months on Monday because of higher import payments, while the expected delay in the sixth review of the International Monetary Fund's \$6 billion loan programme also weighed on the local unit. <https://www.thenews.com.pk/print/853064-rupee-hits-3-5-month-low>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,339.7	48,012.5	32,723.0
Close (Prev.)	19,425.7	48,238.7	32,869.2
Chg	-86.0	-226.2	-146.2
% Chg	-0.4%	-0.5%	-0.4%
CYTD	3.7%	17.9%	12.8%
FYTD	21.7%	41.6%	31.0%
Volume (mn)	49.2	227.4	839.2
Value Trade (PKRbn)	4.7	8.8	15.9
Market Cap (USDbn)	1,346.1	2,040.3	8,357.3

Vol Leaders

Scrip	Price	Chg %	Vol
SILK	2.14	16.9%	235.10
HUMNL	8.87	-2.7%	60.36
WTL	4.00	-2.9%	58.45
PIBTL	12.01	1.2%	45.70
FFL	18.31	2.2%	42.82

Top Gainers

Scrip	Price	Chg	Chg %
SGPL	3.6	1.0	39.2%
SILK	2.1	0.3	16.9%
BFMOD	6.0	0.7	13.2%
GFIL	9.9	1.0	11.3%
PIM	6.3	0.6	10.1%

Top Losers

Scrip	Price	Chg	Chg %
AMBLR4	6.9	-1.0	-12.5%
JSCLR1	7.0	-1.0	-12.5%
HMM	8.0	-1.0	-10.9%
FANM	3.2	-0.3	-8.3%
MEHT	470.0	-37.2	-7.3%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	48,012.5	48,238.7	-0.5%
SSE Composite	3,529.2	3,525.1	0.1%
BSE30	52,574.5	52,344.5	0.4%
Hang Seng	28,489.0	28,801.3	-1.1%
KOSPI	3,240.8	3,267.9	-0.8%
Nikkei 225	28,010.9	28,964.1	-3.3%
FTSE 100	7,062.3	7,017.5	0.6%
S&P 500	33,877.0	33,290.1	1.8%
DJIA	14,137.2	14,049.6	0.6%
MSCI EM	1,350.5	1,361.3	-0.8%
MSCI FM	637.9	637.1	0.1%
MSCI AWCI	711.0	706.0	0.7%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.6	1.0	5.4
SSE Composite	13.0	1.5	2.4
BSE30	22.0	3.3	1.3
Hang Seng	13.3	1.3	2.7
KOSPI	12.3	1.3	1.6
Nikkei 225	19.1	1.9	1.7
FTSE 100	13.7	1.8	3.8
S&P 500	19.8	4.8	1.8
DJIA	28.8	7.9	0.7
MSCI EM	14.4	1.9	2.4
MSCI FM	13.9	2.4	3.1
MSCI AWCI	19.4	2.8	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
21-Jun-21	8.9	-8.9	0.0
Sector-wise (Net)	Last	MTD	CYTD
Total	0.0	-17.2	-94.0
Cement	0.7	6.4	39.1
Banks	-0.1	-6.5	-20.8
Fertiliser	0.1	0.5	-7.7
Food	-0.1	-2.0	-5.5
E&Ps	0.2	-5.8	-37.8
OMCs	0.0	-2.1	-6.1
Power	0.0	-3.1	-7.6
Tech. & Comm.	0.0	-2.5	11.8
Tex. Comp.	0.1	-0.1	-5.8
All others	-0.8	-1.9	-53.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	2.1	30.2	152.3
Mutual Funds	-2.9	25.4	5.7
Banks/DFIs	2.3	-9.9	-40.8
Companies	0.3	1.0	30.0
Insurance Comp.	-2.2	-24.4	-68.8
Brokers	1.6	-10.3	-21.8
Other Org.	-1.3	5.0	38.4
NBFC	0.0	0.3	-1.0

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.29	7.29	0.0
6 month	7.54	7.54	0.0
12 month	7.65	7.65	0.0
3 year	9.03	9.03	0.0
5 year	9.45	9.45	0.0
7 year	9.65	9.65	0.0
10 year	9.95	9.95	0.0

Forex rates

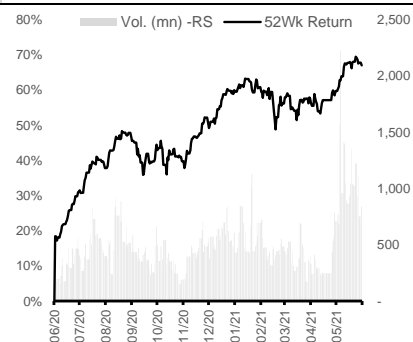
PKR	Last	Previous	Chg %
USD	157.6	157.3	0.2%
EUR	187.4	186.1	0.7%
JPY	1.4	1.4	0.5%
GBP	218.7	216.5	1.0%
CNY	24.4	24.3	0.1%
USD/PKR	Buy	Sell	
Inter-bank	155.5	156.0	
Open-market	155.3	156.3	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	73.4	72.8	0.9%
Brent (bbl)	74.5	73.2	1.7%
WTI (bbl)	73.7	71.6	2.8%
Coal (USD/ton)	104.2	111.7	-6.7%
Steel (USD/ton)	501.0	501.0	0.0%
HRC (USD/ton)	5,458.0	5,511.0	-1.0%
CRC (USD/ton)	6,175.0	6,205.0	-0.5%
Gold (USD/oz)	1,783.3	1,764.2	1.1%
Domestic	Current	Previous	Chg. %
Cement	626.0	622.0	0.6%
Sona Urea	1,747.0	1,746.0	0.1%
DAP	5,536.0	5,537.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



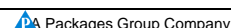
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