

# Investor Kit

Wednesday, September 22, 2021

## Top News

### Pakistan GDP to grow at 4.2pc: report:

ISLAMABAD: With some subdued downward risks, Fitch Solutions on Monday forecast Pakistan's economic growth at 4.2 per cent — against the government's target of 4.8pc — in the current fiscal year (FY22) owing to supportive monetary and fiscal conditions and improving vaccination rates. <https://www.dawn.com/news/1647487/pakistan-gdp-to-grow-at-42pc-report>

### NCOC lifts additional restrictions in 6 districts of Punjab, KP: ISLAMABAD:

As the cases of Covid-19 continue to decrease across the country, the National Command and Operation Centre (NCOC) on Tuesday decided to lift additional restrictions in six districts of Punjab and Khyber Pakhtunkhwa. <https://www.dawn.com/news/1647713/ncoc-lifts-additional-restrictions-in-6-districts-of-punjab-kp>

### Tarin asks stakeholders to identify e-payment system gaps: ISLAMABAD:

Finance Minister Shaukat Tarin has asked all the stakeholders to identify gaps in current e-payment systems on the basis of international best practices to help formulate a roadmap for developing a robust system for quick local and cross-border transactions. <https://www.dawn.com/news/1647728/tarin-asks-stakeholders-to-identify-e-payment-system-gaps>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,178.9	46,008.9	31,490.6
Close (Prev.)	18,459.4	46,614.7	31,927.1
Chg	-280.5	-605.8	-436.4
% Chg	-1.5%	-1.3%	-1.4%
CYTD	-2.6%	12.9%	8.5%
FYTD	14.4%	35.7%	26.0%
Volume (mn)	49.6	132.4	325.9
Value Trade (PKRbn)	5.7	7.6	12.3
Market Cap (USDbn)	1,237.3	1,932.3	7,997.2

## Vol Leaders

Scrip	Price	Chg %	Vol
TELE	22.06	0.2%	28.12
WTL	3.11	-2.5%	26.43
TPL	24.98	2.7%	21.44
BYCO	8.54	-3.0%	18.20
TRG	172.82	-1.2%	11.96

## Top Gainers

Scrip	Price	Chg	Chg %
FIBLM	5.2	0.7	15.7%
RUBY	7.7	0.8	12.0%
ANL	24.1	1.6	7.2%
MODAM	24.4	1.7	7.5%
BCL	138.2	8.9	6.9%

## Top Losers

Scrip	Price	Chg	Chg %
HSMR3	0.5	-0.9	-62.8%
SLL	3.0	-0.7	-18.2%
GRYL	3.7	-0.6	-12.9%
BFMOD	8.8	-1.0	-10.2%
ORM	7.2	-0.8	-10.0%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,008.9	46,528.2	-1.1%
SSE Composite	3,614.0	3,614.0	0.0%
BSE30	59,005.3	58,490.9	0.9%
Hang Seng	24,221.5	24,099.1	0.5%
KOSPI	3,140.5	3,140.5	0.0%
Nikkei 225	29,839.7	30,500.1	-2.2%
FTSE 100	6,981.0	6,903.9	1.1%
S&P 500	33,919.8	33,970.5	-0.1%
DJIA	15,027.8	15,012.2	0.1%
MSCI EM	1,261.4	1,258.2	0.3%
MSCI FM	658.1	660.1	-0.3%
MSCI AWCI	719.0	718.1	0.1%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.6	0.8	6.7
SSE Composite	13.2	1.6	2.4
BSE30	25.4	3.6	1.2
Hang Seng	12.2	1.2	2.9
KOSPI	11.3	1.2	1.6
Nikkei 225	17.8	1.9	1.7
FTSE 100	12.3	1.7	4.2
S&P 500	18.4	4.6	1.9
DJIA	28.3	8.1	0.7
MSCI EM	13.2	1.8	2.8
MSCI FM	14.1	2.2	3.3
MSCI AWCI	18.6	2.8	2.0

## Portfolio (USDm)

FIPI	Buy	Sell	Net
21-Sep-21	5.1	-4.2	0.91
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>0.9</b>	<b>-32.7</b>	<b>-179.9</b>
Cement	-0.3	-7.9	28.5
Banks	-0.1	-27.1	-57.7
Fertiliser	-0.1	-1.1	-9.2
Food	0.0	0.4	-6.6
E&Ps	0.1	0.0	-36.6
OMCs	0.3	1.2	-4.0
Power	0.0	-0.6	-8.4
Tech. & Comm.	0.7	4.5	26.4
Tex. Comp.	0.1	0.5	-5.6
All others	0.2	-2.8	-106.6

## LIPI

Client Type	Last	MTD	CYTD
Individuals	0.7	36.7	213.1
Mutual Funds	-1.1	-12.8	-15.8
Banks/DFIs	-0.2	4.1	-17.3
Companies	0.4	-5.7	61.9
Insurance Comp.	-0.3	9.4	-89.8
Brokers	-1.1	-3.9	-31.5
Other Org.	0.5	4.7	58.5
NBFC	0.0	0.3	0.9

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.49	7.39	10.0
6 month	7.80	7.62	18.0
12 month	8.34	8.11	23.0
3 year	9.34	9.00	34.0
5 year	9.70	9.51	19.0
7 year	9.86	9.75	11.0
10 year	10.10	9.90	20.0

## Forex rates

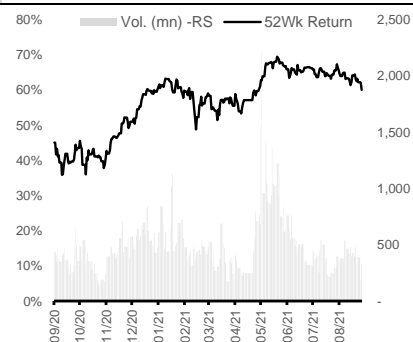
PKR	Last	Previous	Chg %
USD	169.2	169.1	0.0%
EUR	198.3	198.3	0.0%
JPY	1.5	1.5	0.2%
GBP	231.1	230.9	0.0%
CNY	26.2	26.2	0.0%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank		167.5	168.0
Open-market		167.9	169.4

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	75.2	74.4	1.1%
Brent (bbl)	74.3	73.7	0.8%
WTI (bbl)	70.6	70.3	0.4%
Coal (USD/ton)	107.4	107.4	0.0%
Steel (USD/ton)	444.0	440.5	0.8%
HRC (USD/ton)	5,779.0	5,779.0	0.0%
CRC (USD/ton)	6,485.0	6,485.0	0.0%
Gold (USD/oz)	1,774.5	1,764.2	0.6%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	678.0	676.0	0.3%
Sona Urea	1,812.0	1,800.0	0.7%
DAP	6,491.0	6,479.0	0.2%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Packages Group Company

## Contact Details

### Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Areesha Ishrat	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Syed Muzammil Hasan Rizvi	Research Trainee	Tel: (+92-21) 111-234-234 Ext: 912	muzammil.rizvi@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

### Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Equity Sales (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mehtab.ali@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of  
Pakistan Stock Exchange Limited |  
Corporate member of Pakistan Mercantile Exchange Limited

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234  
Fax: (+92-21) 35309169, 35301780  
Website: www.igisecurities.com.pk

### Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,  
Stock Exchange Road, Karachi.  
Tel: (+92-21) 32429613-4, 32462651-2 ,  
Fax: (+92-21) 32429607

<b>Lahore Office</b> Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	<b>Islamabad Office</b> Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
<b>Faisalabad Office</b> Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	<b>Rahim Yar Khan Office</b> Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
<b>Multan Office</b> Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	