

Investor Kit

Monday, August 23, 2021

Top News

EU conveyed Pakistan's top priorities:

ISLAMABAD: Foreign Minister Shah Mahmood Qureshi Sunday said Pakistan's highest priorities remained ensuring safety and security as well as protection of the rights of all Afghans.
<https://epaper.brecorder.com/2021/08/23/1-page/897852-news.html>

OIC seeks terrorist-free Afghanistan: JEDDAH: The

Organisation of Islamic Cooperation said Sunday Afghanistan should never again be allowed to shelter "terrorist organisations", and called for an inclusive dialogue to resolve the crisis following the Taliban takeover. <https://www.thenews.com.pk/print/881958-oic-seeks-terrorist-free-afghanistan>

Sino-Pak ties won't be held hostage by terrorists, says Rashid: ISLAMABAD: China's Ambassador to

Pakistan Nong Rong and diplomatic staff called on Interior Minister Sheikh Rashid and discussed the overall regional situation, besides bilateral ties, on Sunday. <https://tribune.com.pk/story/2316714/sino-pak-ties-wont-be-held-hostage-by-terrorists-says-rashid>

C/A turns negative by \$773m in July: KARACHI:

Amid rising imports, the country posted a current account deficit (CAD) of \$773 million in the first month of 2021-22 against a surplus of \$583m in July 2020. <https://www.dawn.com/news/1641772/ca-turns-negative-by-773m-in-july>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,103.0	47,599.8	32,465.2
Close (Prev.)	18,932.3	47,258.5	32,235.1
Chg	170.8	341.4	230.1
% Chg	0.9%	0.7%	0.7%
CYTD	2.4%	16.9%	11.9%
FYTD	20.2%	40.4%	29.9%
Volume (mn)	58.0	119.8	299.1
Value Trade (PKRbn)	6.0	7.9	13.1
Market Cap (USDbn)	1,325.2	2,022.4	8,310.1

Vol Leaders

Scrip	Price	Chg %	Vol
GGL	46.93	4.3%	21.64
BYCO	9.92	1.7%	18.86
TPL	22.06	1.1%	10.36
SILK	1.82	1.7%	9.18
WTL	3.37	-0.6%	9.09

Top Gainers

Scrip	Price	Chg	Chg %
MACTERR	10.2	1.0	10.9%
DCL	11.2	1.0	9.8%
AGSML	11.5	1.0	9.6%
FLYNG	20.4	1.4	7.1%
GWLC	37.4	2.6	7.5%

Top Losers

Scrip	Price	Chg	Chg %
IMAGER1	7.7	-0.7	-8.4%
GOC	57.3	-4.6	-7.5%
WYETH	1,596.8	-129.5	-7.5%
TRSM	2.9	-0.3	-8.2%
PECO	341.0	-27.6	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,599.8	47,258.5	0.7%
SSE Composite	3,427.3	3,447.0	-0.6%
BSE30	55,329.3	55,792.3	-0.8%
Hang Seng	24,849.7	25,745.9	-3.5%
KOSPI	3,060.5	3,143.1	-2.6%
Nikkei 225	27,013.3	27,424.5	-1.5%
FTSE 100	7,087.9	7,181.1	-1.3%
S&P 500	35,120.1	35,343.3	-0.6%
DJIA	15,092.6	14,933.9	1.1%
MSCI EM	1,220.8	1,232.4	-0.9%
MSCI FM	652.0	658.0	-0.9%
MSCI AWCI	722.6	719.9	0.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.7	0.9	6.5
SSE Composite	12.6	1.5	2.4
BSE30	24.0	3.4	1.2
Hang Seng	11.9	1.2	3.0
KOSPI	11.2	1.2	1.6
Nikkei 225	16.7	1.8	1.9
FTSE 100	12.6	1.8	4.2
S&P 500	19.1	4.9	1.8
DJIA	29.0	8.3	0.7
MSCI EM	12.8	1.8	2.8
MSCI FM	13.1	2.2	3.3
MSCI AWCI	18.7	2.8	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
20-Aug-21	5.9	-8.7	-2.82
Sector-wise (Net)	Last	MTD	CYTD
Total	-2.8	-3.7	-141.0
Cement	-2.1	-1.3	40.1
Banks	0.0	0.9	-26.9
Fertiliser	0.1	0.1	-8.0
Food	-0.2	-0.1	-7.3
E&Ps	-0.1	-1.3	-36.5
OMCs	-0.1	0.3	-5.3
Power	0.2	0.6	-7.8
Tech. & Comm.	0.3	8.9	21.2
Tex. Comp.	0.0	-0.4	-7.1
All others	-1.0	-11.4	-103.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	3.1	4.3	178.9
Mutual Funds	2.0	-4.8	-8.3
Banks/DFIs	-2.2	0.9	-19.0
Companies	-0.4	13.0	67.9
Insurance Comp.	-0.5	-13.5	-98.2
Brokers	0.5	0.3	-29.5
Other Org.	0.3	3.0	49.1
NBFC	0.0	0.4	0.1

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.22	7.22	0.0
6 month	7.40	7.40	0.0
12 month	7.70	7.70	0.0
3 year	8.80	8.80	0.0
5 year	9.35	9.35	0.0
7 year	9.70	9.70	0.0
10 year	9.90	9.90	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	164.5	164.1	0.2%
EUR	192.0	192.6	-0.3%
JPY	1.5	1.5	0.1%
GBP	223.9	225.9	-0.9%
CNY	25.3	25.3	0.1%

USD/PKR

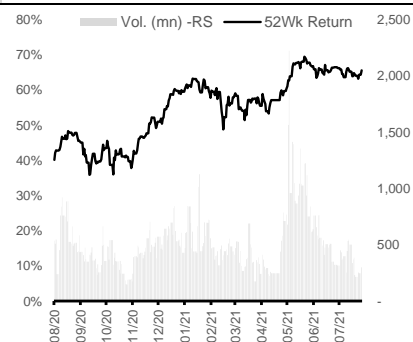
	Buy	Sell
Inter-bank	164.0	164.5
Open-market	163.9	164.2

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	67.8	71.6	-5.4%
Brent (bbl)	64.8	69.0	-6.2%
WTI (bbl)	62.3	66.6	-6.4%
Coal (USD/ton)	140.0	142.8	-2.0%
Steel (USD/ton)	456.5	460.5	-0.9%
HRC (USD/ton)	5,632.0	5,749.0	-2.0%
CRC (USD/ton)	6,448.0	6,487.0	-0.6%
Gold (USD/oz)	1,781.1	1,786.2	-0.3%
Domestic	Current	Previous	Chg. %
Cement	672.0	669.0	0.4%
Sona Urea	1,779.0	1,765.0	0.8%
DAP	6,033.0	5,856.0	3.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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