

## Market Statistics

### Market

KSE 100 Close | 171,579.3 | Chg: -0.91%  
KSE ALL Vol. (mn) | 1051.64  
FIPI (\$. mn) | 0.267

### \*Commodities\*

Brent Oil | US\$ 103.38 | +24%  
Crude WTI | US\$ 94.58 | +0.28%  
Coal (RB) | US\$ 104.25 | +0.24%  
Gold | US\$ 4,722.55 | -0.64%  
Silver | US\$ 76.16 | -2.34%  
Copper | US\$ 6.03 | -1.69%

### Forex

US\$/PKR | \$ 278.87 | 0.01%  
US\$/EUR | \$ 0.85 | +0.06%  
US\$/JPY | \$ 159.52 | +0.01%  
US\$/GBP | \$ 0.74 | +0.14%  
DXY | \$ 98.68 | +0.1%

### Major Global Stock Indices

S&P500 | +1.05%  
Euro Stoxx 50 | -0.49%  
FTSE100 | -0.21%  
Nikkei | -1.06%  
Shanghai | -0.79%

### Today's Company announcement

FIBLM	ZIL	NRSL
INIL	FABL	
MEBL	BAHL	
HRPL	JSIL	
KOHC	BAFL	
BGL	NESTLE	
BIFO	GAMON	
HMB	KOHE	
KML	IGIL	
AKDSL	MCB	
SBL	DOL	
EFUL	BIPL	

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## Morning News

[CCP clears Saakh Pharma, United Ethanol acquisition of Ranipur Sugar Mills – Positive](#)

<https://e.thenews.pk/detail/?id=478168>

[ARL shuts main crude distillation unit – Negative](#)

<https://epaper.brecorder.com/2026/04/23/12-page/1099652-news.html>

[Sitara Petroleum IPO seeks to raise Rs4.8bn – Neutral](#)

<https://epaper.brecorder.com/2026/04/23/12-page/1099650-news.html>

[ISMO approves Gwadar power reliability plan – Positive](#)

<https://epaper.brecorder.com/2026/04/23/1-page/1099479-news.html>

[Pakistan to Repay Another \\$1 Billion to UAE – Neutral](#)

<https://propakistani.pk/2026/04/22/pakistan-to-repay-another-1-billion-to-uae/>

[OICCI seeks phased end to super tax, relief for salaried class – Neutral](#)

<https://e.thenews.pk/detail/?id=478156>

[Discos from SPPs and CPPs – Neutral](#)

<https://epaper.brecorder.com/2026/04/23/1-page/1099483-news.html>

[NGC submits addendum to 10-year TSEP – Neutral](#)

<https://epaper.brecorder.com/2026/04/23/1-page/1099481-news.html>

[NEPRA tightens net metering rules with new amendments – Neutral](#)

<https://epaper.brecorder.com/2026/04/23/1-page/1099480-news.html>

[WB flags execution and macroeconomic risks – Neutral](#)

<https://epaper.brecorder.com/2026/04/23/1-page/1099484-news.html>

[EV retrofits to help cut fuel imports – Neutral](#)

<https://epaper.brecorder.com/2026/04/23/1-page/1099478-news.html>

[PAAPAM flags IMF submission of policy without consultation – Neutral](#)

<https://e.thenews.pk/detail/?id=478154>

OCAC flags slump in fuel demand despite harvest season – Negative

<https://e.thenews.pk/detail/?id=478152>

**International**

Asian shares track Wall Street to record highs

<https://www.reuters.com/world/china/global-markets-global-markets-2026-04-23/>

Oil prices edge lower with no progress on US-Iran talks, Hormuz shipping still disrupted

<https://www.reuters.com/business/energy/oil-prices-edge-lower-with-no-progress-us-iran-talks-hormuz-shipping-still-2026-04-23/>

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- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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