

Investor Kit

Friday, June 25, 2021

Top News

Shaukat Tarin to wind up budget debate today: ISLAMABAD-Federal Minister for Finance Shaukat Tarin will wind up around two-week long general discussion on Finance Bill 2021-22 today [Friday] in the National Assembly. <https://nation.com.pk/25-Jun-2021/shaukat-tarin-to-wind-up-budget-debate-today>

FATF has no more ground to keep Pakistan in grey list: FM: ISLAMABAD: The future of the country could not be put at stake for the International Monetary Fund (IMF), Foreign Minister Shah Mahmood Qureshi said on Tuesday, as he defended the tough measures adopted by the government to stabilise the national economy. <https://tribune.com.pk/story/2306799/fatf-has-no-more-ground-to-keep-pakistan-in-grey-list-fm>

IMF declines to say disbursements to Pakistan under bailout programme halted: The International Monetary Fund (IMF) is holding open, constructive discussions with Pakistan as part of a sixth review of the country's 39-month, \$6 billion financing programme that began in 2019, IMF spokesperson Gerry Rice said on Thursday. <https://tribune.com.pk/story/2307032/imf-declines-to-say-disbursements-to-pakistan-under-bailout-programme-halted-1>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,298.6	47,962.5	32,726.2
Close (Prev.)	19,259.4	47,898.2	32,703.1
Chg	39.2	64.3	23.1
% Chg	0.2%	0.1%	0.1%
CYTD	3.4%	17.7%	12.8%
FYTD	21.4%	41.5%	31.0%
Volume (mn)	44.0	149.9	637.8
Value Trade (PKRbn)	4.8	7.8	16.4
Market Cap (USDbn)	1,343.3	2,038.2	8,358.1

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.65	-5.4%	97.50
PACE	6.85	17.1%	35.67
SILK	1.79	-6.8%	33.77
TPL	16.67	2.8%	27.65
GGGL	27.35	-4.8%	23.66

Top Gainers

Scrip	Price	Chg	Chg %
DWSM	4.4	1.0	29.2%
UVIC	6.4	1.0	18.7%
SGPL	6.6	1.0	18.0%
PACE	6.9	1.0	17.1%
FCSC	2.9	0.4	16.3%

Top Losers

Scrip	Price	Chg	Chg %
JSCLR1	4.0	-1.0	-20.0%
AMBLR4	4.0	-1.0	-19.2%
FPJM	2.6	-0.3	-10.6%
HMM	8.6	-0.9	-9.4%
FANM	3.2	-0.3	-8.6%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,962.5	47,900.7	0.1%
SSE Composite	3,566.7	3,566.2	0.0%
BSE30	52,699.0	52,306.1	0.8%
Hang Seng	28,882.5	28,817.1	0.2%
KOSPI	3,286.1	3,276.2	0.3%
Nikkei 225	28,875.2	28,874.9	0.0%
FTSE 100	7,110.0	7,074.1	0.5%
S&P 500	34,196.8	33,874.2	1.0%
DJIA	14,366.0	14,274.2	0.6%
MSCI EM	1,367.4	1,360.5	0.5%
MSCI FM	639.0	637.8	0.2%
MSCI AWCI	718.7	715.0	0.5%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.6	1.0	5.4
SSE Composite	13.1	1.5	2.4
BSE30	22.0	3.3	1.3
Hang Seng	13.6	1.3	2.6
KOSPI	12.5	1.3	1.6
Nikkei 225	19.4	1.9	1.7
FTSE 100	13.8	1.8	3.8
S&P 500	20.0	4.9	1.8
DJIA	29.3	8.1	0.7
MSCI EM	14.6	1.9	2.4
MSCI FM	13.7	2.3	3.1
MSCI AWCI	19.6	2.8	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
24-Jun-21	9.4	-10.0	-0.61
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.6	-19.1	-96.0
Cement	-0.2	6.6	39.3
Banks	-0.6	-7.6	-22.0
Fertiliser	0.0	0.5	-7.7
Food	0.3	-1.9	-5.3
E&Ps	0.1	-5.5	-37.4
OMCs	-0.1	-2.9	-6.9
Power	-0.2	-3.4	-7.9
Tech. & Comm.	0.3	-2.4	11.8
Tex. Comp.	0.1	0.3	-5.4
All others	-0.4	-3.0	-54.6

LIPI

Client Type	Last	MTD	CYTD
Individuals	5.0	35.4	157.6
Mutual Funds	-0.9	25.4	5.7
Banks/DFIs	1.9	-3.6	-34.5
Companies	-1.6	1.7	30.7
Insurance Comp.	0.5	-27.5	-71.9
Brokers	-4.1	-17.3	-28.8
Other Org.	-0.1	4.6	38.0
NBFC	0.0	0.4	-0.9

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.28	7.28	0.0
6 month	7.53	7.53	0.0
12 month	7.73	7.65	8.0
3 year	9.03	9.03	0.0
5 year	9.54	9.53	1.0
7 year	9.72	9.69	3.0
10 year	9.96	9.95	1.0

Forex rates

PKR	Last	Previous	Chg %
USD	157.8	158.1	-0.2%
EUR	188.6	188.9	-0.1%
JPY	1.4	1.4	-0.1%
GBP	219.7	221.1	-0.7%
CNY	24.4	24.4	0.0%

USD/PKR

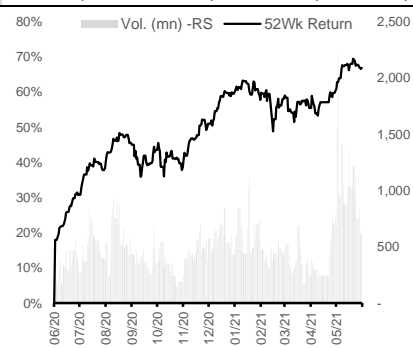
	Buy	Sell
Inter-bank	155.5	156.0
Open-market	155.3	156.3

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	74.8	75.0	-0.3%
Brent (bbl)	75.3	75.1	0.2%
WTI (bbl)	73.5	73.3	0.2%
Coal (USD/ton)	113.9	113.9	0.0%
Steel (USD/ton)	500.0	501.0	-0.2%
HRC (USD/ton)	5,341.0	5,318.0	0.4%
CRC (USD/ton)	6,117.0	6,006.0	1.8%
Gold (USD/oz)	1,775.2	1,778.7	-0.2%
Domestic	Current	Previous	Chg. %
Cement	626.0	622.0	0.6%
Sona Urea	1,747.0	1,746.0	0.1%
DAP	5,536.0	5,537.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



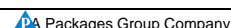
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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