

# Investor Kit

Wednesday, August 25, 2021

## Top News

**'No extension in evacuations from Afghanistan', Taliban tell US:** Afghanistan's new Taliban rulers said on Tuesday they wanted all foreign evacuations from the country completed by an August 31 deadline and they would not agree to an extension.  
<https://tribune.com.pk/story/2316953/no-extension-in-evacuations-from-afghanistan-taliban-tell-us>

**First day of technical talks on PSGP: Pakistan, Russia discuss structure of project, pre-FEED studies:** ISLAMABAD: Pakistan and Russia here on Tuesday started the three-day technical parleys on the 1,040-kilometer Pakistan Stream Gas Pipeline (PSGP) to be laid from Karachi to Kasur (Punjab)  
<https://www.thenews.com.pk/print/882840-first-day-of-technical-talks-on-psgp-pakistan-russia-discuss-structure-of-project-pre-feed-studies>

**President approves Public Property Ordinance 2021:** ISLAMABAD: To eliminate illegal occupation and encroachment on the government assets, President Dr Arif Alvi Tuesday approved the public Property Ordinance 2021.  
<https://epaper.brecorder.com/2021/08/25/2-page/898131-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,166.0	47,828.7	32,659.6
Close (Prev.)	19,337.5	48,112.2	32,816.6
Chg	-171.4	-283.5	-157.0
% Chg	-0.9%	-0.6%	-0.5%
CYTD	2.7%	17.4%	12.6%
FYTD	20.6%	41.1%	30.7%
Volume (mn)	48.4	129.4	394.5
Value Trade (PKRbn)	4.9	7.1	13.7
Market Cap (USDbn)	1,329.6	2,032.2	8,359.9

## Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.31	-0.9%	43.63
TELE	17.88	3.2%	30.94
GGL	48.27	1.3%	25.61
BOP	8.89	2.1%	22.74
ANL	27.72	-0.6%	18.78

## Top Gainers

Scrip	Price	Chg	Chg %
FCIBL	7.7	1.0	14.8%
FNEL	9.4	1.0	11.9%
IMAGER1	9.7	1.0	11.5%
ARM	11.0	1.0	10.0%
MACTERR	12.2	1.0	8.9%

## Top Losers

Scrip	Price	Chg	Chg %
RUBY	6.4	-0.8	-10.9%
SGPL	4.5	-0.5	-10.0%
PINL	5.7	-0.5	-8.6%
SLL	3.6	-0.3	-8.1%
TSBL	17.0	-1.4	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,828.7	48,112.2	-0.6%
SSE Composite	3,514.5	3,477.1	1.1%
BSE30	55,959.0	55,555.8	0.7%
Hang Seng	25,727.9	25,109.6	2.5%
KOSPI	3,138.3	3,090.2	1.6%
Nikkei 225	27,732.1	27,494.2	0.9%
FTSE 100	7,125.8	7,109.0	0.2%
S&P 500	35,366.3	35,335.7	0.1%
DJIA	15,357.7	15,312.8	0.3%
MSCI EM	1,270.0	1,237.5	2.6%
MSCI FM	653.5	650.8	0.4%
MSCI AWCI	734.6	730.5	0.6%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.7	0.9	6.5
SSE Composite	12.9	1.5	2.4
BSE30	24.2	3.4	1.2
Hang Seng	12.3	1.2	2.9
KOSPI	11.3	1.2	1.6
Nikkei 225	17.1	1.8	1.8
FTSE 100	12.7	1.8	4.1
S&P 500	19.2	4.9	1.8
DJIA	29.5	8.5	0.7
MSCI EM	13.3	1.8	2.7
MSCI FM	13.1	2.2	3.2
MSCI AWCI	19.0	2.9	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
24-Aug-21	8.5	-9.0	-0.51
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-0.5</b>	<b>-6.9</b>	<b>-144.2</b>
Cement	-0.4	-2.2	39.2
Banks	-0.3	-0.1	-27.9
Fertiliser	0.0	0.0	-8.1
Food	0.1	0.0	-7.2
E&Ps	0.0	-1.5	-36.7
OMCs	0.1	0.3	-5.2
Power	0.0	0.5	-7.9
Tech. & Comm.	0.1	9.5	21.8
Tex. Comp.	0.3	-0.1	-6.7
All others	-0.3	-13.4	-105.5

## LIPI

Client Type	Last	MTD	CYTD
Individuals	1.1	7.1	181.7
Mutual Funds	-1.0	-5.3	-8.7
Banks/DFIs	-1.6	-1.0	-20.9
Companies	-0.3	11.4	66.3
Insurance Comp.	-0.6	-14.4	-99.2
Brokers	-0.3	2.6	-27.1
Other Org.	3.2	6.1	52.2
NBFC	0.0	0.4	0.1

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.22	7.22	0.0
6 month	7.40	7.40	0.0
12 month	7.67	7.67	0.0
3 year	8.79	8.79	0.0
5 year	9.35	9.35	0.0
7 year	9.70	9.70	0.0
10 year	9.90	9.90	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	165.3	164.5	0.5%
EUR	194.3	192.8	0.8%
JPY	1.5	1.5	1.1%
GBP	226.8	225.1	0.7%
CNY	25.5	25.4	0.6%

## USD/PKR

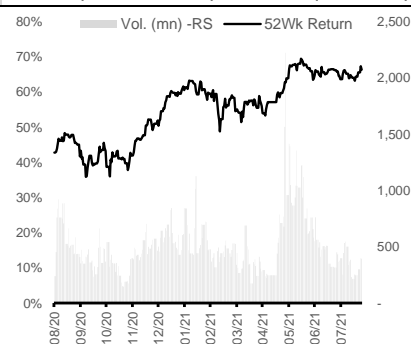
	Buy	Sell
Inter-bank	164.0	164.5
Open-market	163.9	164.2

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	70.9	68.5	3.4%
Brent (bbl)	70.3	68.1	3.1%
WTI (bbl)	67.7	65.8	2.8%
Coal (USD/ton)	136.0	102.8	32.3%
Steel (USD/ton)	455.0	455.0	0.0%
HRC (USD/ton)	5,717.0	5,693.0	0.4%
CRC (USD/ton)	6,484.0	6,465.0	0.3%
Gold (USD/oz)	1,802.9	1,805.4	-0.1%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	672.0	669.0	0.4%
Sona Urea	1,779.0	1,765.0	0.8%
DAP	6,033.0	5,856.0	3.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



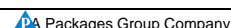
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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