Investor Kit

Tuesday, August 25, 2026

IGI Securities
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Market Statistics

Market

KSE 100 Close | 176,966.7 | Chg: -0.11%
KSE ALL Vol. (mn) | 930.31
FIPI ($. mn) | 1.183

Commodities

Brent Oil | US$ 90.85| +-24%
Crude WTI | US$ 85.4| +0.28%
Coal (RB) | US$ 110.1| -0.36%
Gold | US$ 4,696.54| -0.04%
Silver | US$ 68.02| -0.82%
Copper | US$ 6.59| -0.19%

Forex

US$/PKR | $ 277.55| 0%
US$/EUR | $ 0.86| +0.03%
US$/JPY | $ 159.38| +0.16%
US$/GBP | $ 0.73| +0.01%
DXY | $ 99.04| +0.05%

Major Global Stock Indices

S&P500 | -0.28%
Euro Stoxx 50 | -0.26%
FTSE100 | +0.35%
Nikkei | +0.25%
Shanghai | -0.15%

Today's Company announcement

JSBL ALIFE
SHNI SPAC2
GEMBCEM
NRL
ATRL
APL
POL
ATBA
IGIHL
UNIC
HASCOL
GLAXO

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Morning News

Govt approves prices for 52 advanced life-saving drugs

https://epaper.brecorder.com/2026/08/25/7-page/1116942-news.html

Pakistan’s local mobile phone manufacturing rises 9% YoY to 3.90 million units in July

https://profit.pakistantoday.com.pk/2026/08/24/pakistans-local-mobile-phone-manufacturing-rises-9percent-yoy-to-390-million-units-in-july-meets-97percent-of-demand

Business Facilitation Centre fosters Rs6.6bn investment

https://www.dawn.com/news/2025130/business-facilitation-centre-fosters-rs66bn-investment

FBR eases sales tax registration for businesses

https://www.dawn.com/news/2025131/fbr-eases-sales-tax-registration-for-businesses

CDF, Iranian leadership discuss de-escalation, reopening of Hormuz

https://www.thenews.pk/print/1433911-cdf-iranian-leadership-discuss-de-escalation-reopening-of-hormu

IM FY2026-27; USD763.03m received on account of foreign aid

https://epaper.brecorder.com/2026/08/25/10-page/1117002-news.html

Moody’s upgrades Pakistan’s sovereign credit rating to B3

https://tribune.com.pk/story/2625596/moodys-upgrades-pakistans-sovereign-credit-rating-to-b3

Private sector retires Rs393bn during first 6 weeks

https://www.dawn.com/news/2025128/private-sector-retires-rs393bn-during-first-six-weeks

Petrol price hiked by 39 paise, HSD’s by Rs2.40

https://epaper.brecorder.com/2026/08/25/1-page/1116883-news.html

Pakistan skips HSD imports in July as local refineries meet demand

https://www.thenews.pk/print/1433789-pakistan-skips-hsd-imports-in-july-as-local-refineries-meet-demand

Keti Bandar Port Phase-I estimated at $522mn

https://www.brecorder.com/news/40436299

Pak freelancers' earnings may reach USD2.5bn in current fiscal year

https://epaper.brecorder.com/2026/08/25/7-page/1116943-news.html

SECP drafts venture capital bill for startup funding

https://www.thenews.pk/print/1433786-secp-drafts-venture-capital-bill-for-startup-funding

SBP warns structural risks may derail EV transition

https://www.thenews.pk/print/1433791-sbp-warns-structural-risks-may-derail-ev-transition

ITANZ advances 10-for-1 stock split plan

https://mettisglobal.news/ITANZ-board-clears-10for1-stock-split-plan-62913

Tasdeeq share price gains 21% on first trading day at PSX

https://www.brecorder.com/news/40436325/tasdeeq-share-price-gains-21-on-first-trading-day-at-psx

PSO, Kuwait Petroleum mark 50 years of strategic partnership

https://www.thenews.pk/print/1433790-pso-kuwait-petroleum-mark-50-years-of-strategic-partnership

Pakistani, Kuwaiti firms explore expanded partnership in fuels, refining and logistics — official

https://www.arabnews.pk/node/2655677/pakistan

Restructuring plan for first batch of Discos approved

https://epaper.brecorder.com/2026/08/25/1-page/1116890-news.html

AKD Securities-led consortium moves to bid for GEPCO privatization

https://profit.pakistantoday.com.pk/2026/08/24/mughal-steel-joins-akd-securities-led-consortium-to-bid-for-gepco-privatisation

Govt decides to sell off Lesco, Mepco in their existing form

https://epaper.brecorder.com/2026/08/25/1-page/1116889-news.html

International

Oil prices steady as investors weigh impact of expanded US sanctions against Iran

https://www.reuters.com/business/energy/oil-prices-steady-investors-weigh-impact-expanded-us-sanctions-against-iran-2026-08-25/

Asia shares fall on tech nerves; oil prices slip

https://www.reuters.com/world/china/global-markets-global-markets-2026-08-25/

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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