

## Market Statistics

### Market

KSE 100 Close | 153,966.4 | Chg: 0.8%  
KSE ALL Vol. (mn) | 371.19  
FIPI (\$ mn) | 2.675

### \*Commodities\*

Brent Oil | US\$ 95.95 | -24%  
Crude WTI | US\$ 88.87 | 0.28%  
Coal (RB) | US\$ 109.75 | -1.04%  
Gold | US\$ 4,603.59 | +3.88%  
Silver | US\$ 73.38 | +5.69%  
Copper | US\$ 5.53 | -0.67%

### Forex

US\$/PKR | \$ 279.22 | 0.01%  
US\$/EUR | \$ 0.86 | +0.03%  
US\$/JPY | \$ 158.79 | +0.04%  
US\$/GBP | \$ 0.75 | +0.04%  
DXY | \$ 99.28 | -0.15%

### Major Global Stock Indices

S&P500 | -0.37%  
Euro Stoxx 50 | -0.08%  
FTSE100 | +0.72%  
Nikkei | +2.48%  
Shanghai | +0.88%

### Today's Company announcement

SEPL  
GEMPACRA  
PINL  
IGIHL  
SPWL

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## Morning News

[AGP Limited board approves buy-back of 5.6 million shares, AGM set for April 20 – Neutral](https://profit.pakistantoday.com.pk/2026/03/24/agp-limited-board-approves-buy-back-of-5-6-million-shares-agm-set-for-april-20/)

<https://profit.pakistantoday.com.pk/2026/03/24/agp-limited-board-approves-buy-back-of-5-6-million-shares-agm-set-for-april-20/>

[Hoechst Pakistan explores strategic expansion – Positive](https://mettisglobal.news/Hoechst-Pakistan-explores-strategic-expansion-59186)

<https://mettisglobal.news/Hoechst-Pakistan-explores-strategic-expansion-59186>

[CYAN, DHPL delisted from PSX after merger with DLL – Neutral](https://mettisglobal.news/CYAN-DHPL-delisted-from-PSX-after-merger-with-DLL-59182)

<https://mettisglobal.news/CYAN-DHPL-delisted-from-PSX-after-merger-with-DLL-59182>

[Trump says Iran gave US 'gift' linked to Strait of Hormuz – Positive](https://epaper.brecorder.com/2026/03/25/1-page/1094802-news.html)

<https://epaper.brecorder.com/2026/03/25/1-page/1094802-news.html>

[US Special Envoy Witkoff in Islamabad? – Positive](https://epaper.brecorder.com/2026/03/25/1-page/1094803-news.html)

<https://epaper.brecorder.com/2026/03/25/1-page/1094803-news.html>

[20m withdrawn from govt bonds in a single day – Negative](https://www.dawn.com/news/1985087/20m-withdrawn-from-govt-bonds-in-a-single-day)

<https://www.dawn.com/news/1985087/20m-withdrawn-from-govt-bonds-in-a-single-day>

[Ogra moves towards digital fuel tracking system as ME war disrupts markets – Neutral](https://e.thenews.pk/detail/?id=471950)

<https://e.thenews.pk/detail/?id=471950>

[Renewables in focus over oil crisis – Neutral](https://tribune.com.pk/story/2599118/renewables-in-focus-over-oil-crisis)

<https://tribune.com.pk/story/2599118/renewables-in-focus-over-oil-crisis>

[Aurangzeb asks continuing vigilant monitoring – Neutral](https://epaper.brecorder.com/2026/03/25/1-page/1094813-news.html)

<https://epaper.brecorder.com/2026/03/25/1-page/1094813-news.html>

[PCJCCI signs MoU to boost dairy sector cooperation – Neutral](https://e.thenews.pk/detail/?id=471962)

<https://e.thenews.pk/detail/?id=471962>

[Nepra approves wheeling auction – Positive](https://www.dawn.com/news/1985087/20m-withdrawn-from-govt-bonds-in-a-single-day)

<https://epaper.brecorder.com/2026/03/25/1-page/1094808-news.html>

Oil production starts from Hyderabad well – Positive

<https://www.dawn.com/news/1985082/oil-production-starts-from-hyderabad-well>

Rs990m smart farming project proposed – Neutral

<https://tribune.com.pk/story/2599121/rs990m-smart-farming-project-proposed>

Bank Makramah assigned 'A-/A2' ratings with stable outlook – Positive

<https://e.thenews.pk/detail/?id=471964>

Declaration of CMOD milestone: Leghari – Positive

<https://epaper.brecorder.com/2026/03/25/1-page/1094809-news.html>

OMAP flags threat to fuel supply stability – Negative

<https://epaper.brecorder.com/2026/03/25/1-page/1094811-news.html>

Finance ministry says Pakistan has 'largely secured' petrol cargoes for March and April – Positive

<https://tribune.com.pk/story/2599047/finance-ministry-says-pakistan-has-largely-secured-petrol-cargoes-for-march-and-april>

Pakistan's non-textile exports shrink 17pc – Negative

<https://www.dawn.com/news/1985089/pakistans-non-textile-exports-shrink-17pc>

### **International**

Stocks Pare Drop on Hormuz Hopes as War Drags On: Markets Wrap

<https://www.bloomberg.com/news/articles/2026-03-23/stock-market-today-dow-s-p-live-updates?embedded-checkout=true>

Stocks bounce and oil retreats on Mideast ceasefire reports

<https://www.reuters.com/business/energy/global-markets-global-markets-2026-03-25/>

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