

# Investor Kit

Monday, July 26, 2021

## Top News

**Ties with China have grown from strength to strength: FO: ISLAMABAD:** Pakistan on Sunday said its time-tested friendship with China had flourished with strength and remained unaffected amid regional and global environment. <https://www.dawn.com/news/1636942/ties-with-china-have-grown-from-strength-to-strength-fo>

**'Political consensus' urged for average gas pricing: ISLAMABAD:** Amid system challenges, the Petroleum Division is seeking an average national basket price for natural gas — both local and imported — through a distant 'political consensus' even though it has fixed price commitments with various consumer groups. <https://www.dawn.com/news/1636933/political-consensus-urged-for-average-gas-pricing>

### PTI sweeps AJK poll:

ISLAMABAD/MUZAFFARABAD: Vote counts at polling stations across Azad Jammu and Kashmir (AJK) and various cities of Pakistan for the AJK Legislative Assembly elections is underway, as PTI has taken lead with 18 seats while PML-N and PPP grabbed three seats each till the filing of the report on Sunday night. <https://www.thenews.com.pk/print/868446-imran-sweeps-ajk-polls>

### No change likely in key interest rate: KARACHI:

Analysts expect that the State Bank of Pakistan (SBP) will keep the benchmark interest rate unchanged at seven per cent at the upcoming meeting of the monetary policy committee (MPC) next week. <https://www.dawn.com/news/1636588/no-change-likely-in-key-interest-rate>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,161.2	47,793.1	32,627.8
Close (Prev.)	19,193.2	47,873.3	32,635.1
Chg	-31.9	-80.2	-7.3
% Chg	-0.2%	-0.2%	0.0%
CYTD	2.7%	17.3%	12.5%
FYTD	20.6%	41.0%	30.6%
Volume (mn)	22.5	122.9	314.2
Value Trade (PKRbn)	2.9	5.8	11.1
Market Cap (USDbn)	1,329.2	2,032.6	8,363.2

## Vol Leaders

Scrip	Price	Chg %	Vol
BYCO	10.45	-3.0%	34.06
DNCCR	0.45	-38.4%	24.00
PACE	8.14	4.8%	22.59
SNGP	56.25	6.7%	21.10
WTL	3.56	1.1%	20.82

## Top Gainers

Scrip	Price	Chg	Chg %
FTSM	10.8	1.0	10.3%
CSAP	91.1	6.3	7.4%
TRIPF	214.1	14.9	7.5%
BUXL	96.8	6.8	7.5%
BTL	473.8	33.1	7.5%

## Top Losers

Scrip	Price	Chg	Chg %
DNCCR	0.5	-0.3	-38.4%
PPVC	5.6	-0.8	-12.4%
FFLM	2.9	-0.3	-9.5%
STJT	105.4	-8.5	-7.5%
FPRM	4.9	-0.5	0.0%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,793.1	47,873.3	-0.2%
SSE Composite	3,550.4	3,539.1	0.3%
BSE30	52,975.8	52,553.4	0.8%
Hang Seng	27,322.0	27,489.8	-0.6%
KOSPI	3,254.4	3,244.0	0.3%
Nikkei 225	27,548.0	27,652.7	-0.4%
FTSE 100	7,027.6	6,844.4	2.7%
S&P 500	35,061.6	33,962.0	3.2%
DJIA	15,111.8	14,940.2	1.1%
MSCI EM	1,311.3	1,326.4	-1.1%
MSCI FM	630.3	633.1	-0.4%
MSCI AWCI	727.1	722.8	0.6%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.7	0.9	6.1
SSE Composite	13.0	1.5	2.4
BSE30	23.1	3.3	1.3
Hang Seng	13.1	1.3	2.7
KOSPI	12.2	1.3	1.6
Nikkei 225	18.2	1.8	1.8
FTSE 100	13.1	1.8	4.1
S&P 500	19.6	4.9	1.8
DJIA	30.2	8.2	0.7
MSCI EM	13.9	1.9	2.6
MSCI FM	12.8	2.0	3.3
MSCI AWCI	19.4	2.8	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
23-Jul-21	10.5	-23.4	-12.95
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-12.9</b>	<b>-23.2</b>	<b>-131.9</b>
Cement	0.5	2.3	41.2
Banks	0.1	1.2	-24.8
Fertiliser	0.1	-0.6	-8.9
Food	-0.1	-1.8	-6.6
E&Ps	0.2	2.4	-34.6
OMCs	0.2	1.2	-6.1
Power	0.0	0.3	-8.0
Tech. & Comm.	-0.1	0.8	11.6
Tex. Comp.	0.0	-0.7	-6.1
All others	-13.9	-28.3	-89.5

## LIPI

Client Type	Last	MTD	CYTD
Individuals	7.5	6.5	179.4
Mutual Funds	0.6	5.8	-4.6
Banks/DFIs	0.0	-0.2	-26.2
Companies	1.7	9.2	56.5
Insurance Comp.	0.3	7.8	-85.3
Brokers	2.2	-8.2	-31.1
Other Org.	0.7	1.9	43.6
NBFC	0.0	0.5	-0.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.19	7.19	0.0
6 month	7.46	7.46	0.0
12 month	7.70	7.72	-2.0
3 year	8.90	8.91	-1.0
5 year	9.44	9.44	0.0
7 year	9.75	9.75	0.0
10 year	9.95	9.95	0.0

## Forex rates

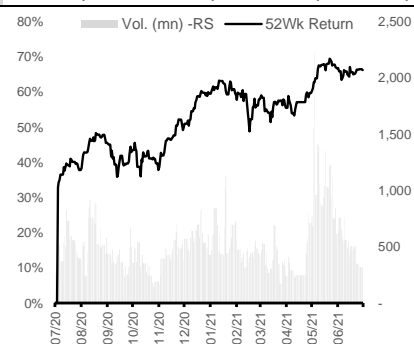
PKR	Last	Previous	Chg %
USD	160.9	160.9	0.0%
EUR	189.4	189.3	0.0%
JPY	1.5	1.5	-0.9%
GBP	221.4	220.5	0.4%
CNY	24.8	24.8	0.2%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank	157.6	158.1	
Open-market	157.8	158.8	

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	74.4	72.7	2.3%
Brent (bbl)	73.7	68.7	7.2%
WTI (bbl)	72.3	66.4	8.8%
Coal (USD/ton)	128.2	132.6	-3.3%
Steel (USD/ton)	490.0	489.5	0.1%
HRC (USD/ton)	5,761.0	5,848.0	-1.5%
CRC (USD/ton)	6,465.0	6,497.0	-0.5%
Gold (USD/oz)	1,802.2	1,812.6	-0.6%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	651.0	652.0	-0.2%
Sona Urea	1,745.0	1,746.0	-0.1%
DAP	5,601.0	5,584.0	0.3%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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