Investor Kit

Thursday, March 26, 2026

Market Statistics

Market
KSE 100 Close | 158,313.4 | Chg: 2.82%
KSE ALL Vol. (mn) | 608.29
FIPI ($. mn) | 6.235

Commodities
Brent Oil | US$ 98.74| +-24%
Crude WTI | US$ 91.92| +0.28%
Coal (RB) | US$ 108.55| -0.87%
Gold | US$ 4,535| -1.11%
Silver | US$ 71.51| -1.6%
Copper | US$ 5.49| -0.46%

Forex
US$/PKR | $ 279.21| 0%
US$/EUR | $ 0.87| 0%
US$/JPY | $ 159.51| +0.03%
US$/GBP | $ 0.75| +0.11%
DXY | $ 99.67| +0.08%

Major Global Stock Indices
S&P500 | +0.54%
Euro Stoxx 50 | +1.29%
FTSE100 | +1.42%
Nikkei | -0.39%
Shanghai | -0.55%

Today's Company announcement
UBL
SLGL
PKGS
SHNI
FABL
GLAXO
KSBP
ASIC

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Morning News

OGDCL uncovers major crude oil theft, illegal refinery – Neutral

https://epaper.brecorder.com/2026/03/26/1-page/1095060-news.html

Solcraft, ORKO to deploy 500 EV chargers across Pakistan – Positive

https://e.thenews.pk/detail/?id=472199

Govt vows to maintain fertiliser market stability – Neutral

https://tribune.com.pk/story/2599313/govt-vows-to-maintain-fertiliser-market-stability

Iran reviewing US proposal conveyed to it by Pakistan – Positive

https://epaper.brecorder.com/2026/03/26/1-page/1095047-news.html

Terminal facility offer called bold step – Positive

https://epaper.brecorder.com/2026/03/26/1-page/1095050-news.html

Oil prices drop 2pc – Positive

https://epaper.brecorder.com/2026/03/26/1-page/1095052-news.html

Freight, fuel hikes squeeze consumers – Neutral

https://www.dawn.com/news/1985438/freight-fuel-hikes-squeeze-consumers

Jul-Feb foreign assistance inflows up 18.35pc to USD5.862bn – Positive

https://epaper.brecorder.com/2026/03/26/1-page/1095061-news.html

Mobile app-based fuel quota system finalized – Neutral

https://epaper.brecorder.com/2026/03/26/1-page/1095055-news.html

Islamabad strengthens trade links with Tehran – Positive

https://www.dawn.com/news/1985439/islamabad-strengthens-trade-links-with-tehran

Govt raises Rs118bn via sukuk auction – Neutral

https://www.dawn.com/news/1985436/govt-raises-rs118bn-via-sukuk-auction

Ogra receives first tranche of Rs27bn - Neutral https://epaper.brecorder.com/2026/03/26/1-page/1095057-news.html

PD mulls optional tariff for industrial users – Neutral

https://epaper.brecorder.com/2026/03/26/1-page/1095059-news.html

International

Stocks on edge as Middle East ceasefire talks take centre stage

https://www.reuters.com/world/china/global-markets-wrapup-1pix-2026-03-26/

Oil prices climb as investors reassess Middle East ceasefire prospects

https://www.reuters.com/business/energy/us-oil-prices-rise-investors-assess-middle-east-de-escalation-2026-03-25/

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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