

Investor Kit

Wednesday, October 27, 2021

Top News

As US debt limit looms again, calls intensify for reform: Washington: The US government is once again nearing the limit on how much debt it can take on, a familiar deadline that will force the country's political elite into high-stakes negotiations over averting a default. <https://www.thenews.com.pk/print/903411-as-us-debt-limit-looms-again-calls-intensify-for-reform>

China locks down city of four million over Covid cases: BEIJING: China placed a city of four million people under lockdown on Tuesday, ordering them not to leave home except in emergencies, in a bid to eradicate a Covid cluster of just a few dozen confirmed cases. <https://www.brecorder.com/news/40129286/china-locks-down-city-of-four-million-over-covid-cases>

Wall Street in Riyadh sees lingering inflation, oil hitting \$100: RIYADH: Top Wall Street firms warned at an investment conference in Riyadh of the risk of a sustained increase in prices with BlackRock, the world's top asset manager, saying there is "high probability" of oil hitting \$100 a barrel. <https://www.brecorder.com/news/40129338/wall-street-in-riyadh-sees-lingering-inflation-oil-hitting-100>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,697.7	45,256.0	31,001.5
Close (Prev.)	17,780.6	45,429.2	31,108.4
Chg	-83.0	-173.2	-106.9
% Chg	-0.5%	-0.4%	-0.3%
CYTD	-5.1%	11.1%	6.9%
FYTD	11.4%	33.5%	24.1%
Volume (mn)	29.6	69.3	163.1
Value Trade (PKRbn)	2.8	3.8	5.6
Market Cap (USDbn)	1,210.9	1,885.0	7,817.5

Vol Leaders

Scrip	Price	Chg %	Vol
HUMNL	6.84	3.2%	24.88
GGL	29.90	0.9%	8.36
LOTCEM	15.42	-0.2%	8.00
UNITY	29.50	-0.2%	7.37
TELE	16.72	2.3%	7.35

Top Gainers

Scrip	Price	Chg	Chg %
NCML	6.4	0.8	15.0%
KOIL	6.8	0.6	9.7%
UVIC	5.4	0.4	8.8%
HICL	7.5	0.6	8.2%
PIL	1.2	0.1	7.8%

Top Losers

Scrip	Price	Chg	Chg %
SLL	3.2	-1.0	-23.6%
FIBLM	8.2	-1.0	-10.9%
BFMOD	5.8	-0.7	-10.8%
RICL	6.4	-0.8	-10.6%
SGPL	3.5	-0.4	-11.1%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,256.0	45,429.2	-0.4%
SSE Composite	3,597.6	3,609.9	-0.3%
BSE30	61,350.3	60,967.1	0.6%
Hang Seng	26,038.3	26,132.0	-0.4%
KOSPI	3,049.1	3,020.5	0.9%
Nikkei 225	29,106.0	28,600.4	1.8%
FTSE 100	7,277.6	7,222.8	0.8%
S&P 500	35,756.9	35,741.2	0.0%
DJIA	15,559.5	15,514.2	0.3%
MSCI EM	1,296.1	1,297.3	-0.1%
MSCI FM	679.8	676.5	0.5%
MSCI AWCI	745.8	744.4	0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.3	0.8	6.9
SSE Composite	13.1	1.6	2.4
BSE30	26.3	3.7	1.1
Hang Seng	13.0	1.3	2.7
KOSPI	11.2	1.2	1.7
Nikkei 225	17.6	1.9	1.8
FTSE 100	12.7	1.8	4.0
S&P 500	18.7	4.9	1.8
DJIA	29.2	8.4	0.7
MSCI EM	13.6	1.9	2.7
MSCI FM	14.5	2.3	3.3
MSCI AWCI	19.1	2.9	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
26-Oct-21	3.7	-4.5	-0.78
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.8	-26.9	-219.0
Cement	-0.2	-6.3	20.7
Banks	0.1	-22.8	-95.1
Fertiliser	-0.3	-22.2	-35.0
Food	-0.4	-2.4	-8.4
E&Ps	0.0	-2.3	-42.9
OMCs	-0.1	-1.4	-4.0
Power	0.0	14.7	6.7
Tech. & Comm.	0.0	0.0	29.8
Tex. Comp.	0.0	-1.3	-6.9
All others	0.1	17.1	-83.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.4	8.3	213.8
Mutual Funds	-2.0	3.5	-14.3
Banks/DFIs	-0.1	2.9	-1.8
Companies	-0.3	-19.5	40.1
Insurance Comp.	1.2	18.8	-64.0
Brokers	0.1	3.3	-34.5
Other Org.	0.5	8.7	77.3
NBFC	0.1	0.9	2.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.19	8.18	1.0
6 month	8.80	8.80	0.0
12 month	9.30	9.27	3.0
3 year	10.34	10.38	-4.0
5 year	10.60	10.60	0.0
7 year	10.90	10.90	0.0
10 year	11.13	11.14	-1.0

Forex rates

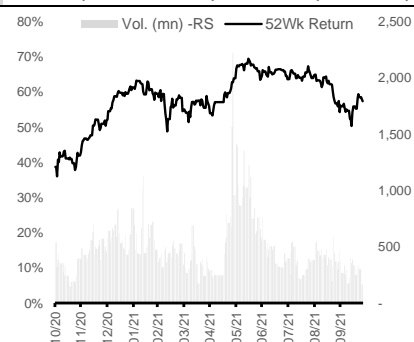
PKR	Last	Previous	Chg %
USD	175.3	174.6	0.4%
EUR	203.6	202.7	0.5%
JPY	1.5	1.5	0.1%
GBP	242.0	240.3	0.7%
CNY	27.5	27.3	0.5%
USD/PKR	Buy	Sell	
Inter-bank	174.0	174.5	
Open-market	173.9	176.9	

Commodities


International	Last	Previous	Chg %
Arab Light (bbl)	84.8	84.9	-0.2%
Brent (bbl)	85.5	85.4	0.2%
WTI (bbl)	84.7	84.3	0.5%
Coal (USD/ton)	184.3	114.0	61.7%
Steel (USD/ton)	483.5	483.5	0.0%
HRC (USD/ton)	5,608.0	5,650.0	-0.7%
CRC (USD/ton)	6,373.0	6,394.0	-0.3%
Gold (USD/oz)	1,792.9	1,807.7	-0.8%
Domestic	Current	Previous	Chg. %
Cement	714.0	704.0	1.4%
Sona Urea	1,860.0	1,822.0	2.1%
DAP	7,036.0	6,762.0	4.1%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

 Packages Group Company

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Areesha Ishrat	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Syed Muzammil Hasan Rizvi	Research Trainee	Tel: (+92-21) 111-234-234 Ext: 912	muzammil.rizvi@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Equity Sales (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	