

Investor Kit

Tuesday, April 27, 2021

Top News

Covid-19 cases tally crosses 800,000 with 4,825 new cases: NCOC: ISLAMABAD: Pakistan's coronavirus cases tally, on Monday, crossed the 800,000 mark with the emergence of 4,825 new cases, while Covid-19 death tally crossed 17,000 mark as the country reported 70 more deaths.
<https://www.brecorder.com/news/40088052/covid-19-cases-tally-crosses-800000-with-4825-new-cases-ncoc>

Sindh bans inter-city transport, closes education institutions: KARACHI: The Sindh government, keeping in view the fresh spike in Covid-19 cases, has taken some pragmatic policy decisions to ban inter-provincial transport, close educational institutions, slash government offices staff by 80 percent and purchase two oxygen plants, one of them would be airlifted from china.
<https://www.brecorder.com/news/40088068/sindh-bans-inter-city-transport-closes-education-institutions>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,797.3	45,682.8	30,846.0
Close (Prev.)	18,276.5	44,706.8	30,293.9
Chg	520.8	976.0	552.1
% Chg	2.8%	2.2%	1.8%
CYTD	0.8%	12.1%	6.3%
FYTD	18.3%	34.8%	23.5%
Volume (mn)	129.6	204.1	409.1
Value Trade (PKRbn)	16.9	20.0	24.0
Market Cap (USDbn)	1,308.4	1,963.9	7,931.2

Vol Leaders

Scrip	Price	Chg %	Vol
TELE	14.99	-6.4%	55.05
TRG	181.69	3.1%	53.63
UNITY	31.51	2.1%	26.43
WTL	1.54	-1.3%	21.06
SILK	1.39	4.5%	16.10

Top Gainers

Scrip	Price	Chg	Chg %
FCIBL	6.6	1.0	17.7%
SMTM	8.9	1.0	12.7%
PKGI	3.4	0.4	12.6%
PAKMI	2.4	0.3	12.1%
DWTM	2.0	0.2	10.5%

Top Losers

Scrip	Price	Chg	Chg %
FLYNGR	1.0	-0.7	-39.8%
FEM	3.3	-0.7	-16.5%
HIFA	2.8	-0.4	-12.9%
NCML	3.8	-0.4	-8.5%
SNAI	53.2	-4.3	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,682.8	44,706.8	2.2%
SSE Composite	3,441.2	3,474.2	-0.9%
BSE30	48,386.5	47,878.5	1.1%
Hang Seng	28,952.8	29,078.8	-0.4%
KOSPI	3,217.5	3,186.1	1.0%
Nikkei 225	29,126.2	29,020.6	0.4%
FTSE 100	6,963.1	6,938.6	0.4%
S&P 500	33,981.6	34,043.5	-0.2%
DJIA	14,026.2	13,941.4	0.6%
MSCI EM	1,360.6	1,353.0	0.6%
MSCI FM	603.8	608.6	-0.8%
MSCI AWCI	706.3	703.7	0.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.4	0.9	5.5
SSE Composite	12.5	1.5	2.4
BSE30	20.6	3.1	1.4
Hang Seng	13.1	1.3	2.8
KOSPI	14.4	1.3	1.6
Nikkei 225	21.0	2.0	1.6
FTSE 100	14.4	1.7	3.8
S&P 500	20.6	4.9	1.8
DJIA	30.5	7.9	0.7
MSCI EM	15.2	1.9	2.4
MSCI FM	11.9	1.8	3.5
MSCI AWCI	20.2	2.8	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
26-Apr-21	11.3	-14.8	-3.5
Sector-wise (Net)	Last	MTD	CYTD
Total	-3.5	-7.2	-23.7
Cement	-0.4	3.6	1.7
Banks	-0.2	-3.6	-14.0
Fertiliser	-0.8	-3.9	-5.9
Food	-0.2	-0.2	-4.1
E&Ps	-0.4	-2.3	4.7
OMCs	-0.2	-1.1	-2.4
Power	-0.2	-3.0	0.4
Tech. & Comm.	-0.5	7.4	3.8
Tex. Comp.	-0.1	-0.8	-3.5
All others	-0.3	-3.4	-4.3
LIPI	Last	MTD	CYTD
Individuals	-9.3	4.0	93.1
Mutual Funds	19.2	10.8	-6.5
Banks/DFIs	-2.9	-2.0	-23.8
Companies	-4.9	-14.7	12.6
Insurance Comp.	-0.1	-0.6	-30.2
Brokers	0.8	5.1	-20.8
Other Org.	0.7	5.1	0.9
NBFC	0.0	-0.4	-1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.25	7.27	-2.0
6 month	7.45	7.50	-5.0
12 month	7.72	7.75	-3.0
3 year	8.74	8.86	-12.0
5 year	9.27	9.39	-12.0
7 year	9.60	9.75	-15.0
10 year	9.98	10.09	-11.0

Forex rates

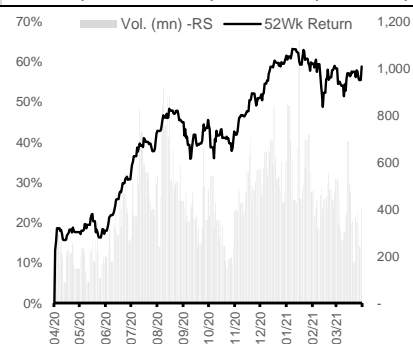
PKR	Last	Previous	Chg %
USD	153.9	153.6	0.2%
EUR	186.2	185.8	0.2%
JPY	1.4	1.4	0.1%
GBP	214.1	213.1	0.5%
CNY	23.8	23.6	0.4%
USD/PKR	Buy	Sell	
Inter-bank		152.7	153.2
Open-market		152.7	15.6

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	63.1	63.9	-1.3%
Brent (bbl)	65.1	65.4	-0.4%
WTI (bbl)	61.9	62.2	-0.4%
Coal (USD/ton)	86.5	87.4	-1.0%
Steel (USD/ton)	436.0	434.0	0.5%
HRC (USD/ton)	5,749.0	5,637.0	2.0%
CRC (USD/ton)	6,142.0	6,013.0	2.1%
Gold (USD/oz)	1,781.4	1,777.2	0.2%
Domestic	Current	Previous	Chg. %
Cement	614.0	614.0	0.0%
Sona Urea	1,742.0	1,748.0	-0.3%
DAP	5,415.0	5,416.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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