

Investor Kit

Tuesday, July 27, 2021

Top News

Positivity ratio crosses 11pc in Pakistan amid violation of SOPs: ISLAMABAD: The outcome of unnotified violation of standard operating procedures (SOPs) during Eidul Azha finally starts appearing as the national positivity ratio has swelled to 11.88 per cent, with the highest number of Covid-19 cases reported in a day since May 21.

<https://www.dawn.com/news/1637077/positivity-ratio-crosses-11pc-in-pakistan-amid-violation-of-sops>

Saudi Foreign Minister to arrive in Pakistan today:

ISLAMABAD - Minister for Foreign Affairs of the Kingdom of Saudi Arabia Prince Faisal bin Farhan Al Saud will be visiting Pakistan on Tuesday (today). <https://nation.com.pk/27-Jul-2021/saudi-foreign-minister-to-arrive-in-pakistan-today>

SBP announces monetary policy today: KARACHI

- The State Bank of Pakistan will announce monetary policy for the next two months on Tuesday (today). <https://nation.com.pk/27-Jul-2021/sbp-announces-monetary-policy-today>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,106.9	47,672.7	32,578.5
Close (Prev.)	19,161.2	47,793.1	32,627.8
Chg	-54.4	-120.4	-49.4
% Chg	-0.3%	-0.3%	-0.2%
CYTD	2.4%	17.0%	12.3%
FYTD	20.2%	40.6%	30.4%
Volume (mn)	35.1	91.3	450.2
Value Trade (PKRbn)	4.5	6.3	13.6
Market Cap (USDbn)	1,325.5	2,026.3	8,348.0

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.84	7.9%	127.89
TELE	15.72	6.7%	45.08
TPL	24.03	-1.4%	17.42
ASC	20.79	5.0%	16.75
BYCO	10.27	-1.7%	13.40

Top Gainers

Scrip	Price	Chg	Chg %
FPRM	5.8	1.0	20.4%
AGSML	10.6	1.0	10.4%
GFIL	10.6	1.0	10.4%
FUDLM	10.6	1.0	10.4%
NCML	8.7	0.8	9.6%

Top Losers

Scrip	Price	Chg	Chg %
HMM	7.1	-1.0	-11.8%
FCIBL	8.0	-1.0	-11.1%
PIL	1.7	-0.2	-8.3%
QUET	11.0	-1.0	-8.1%
SCL	392.2	-31.8	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,672.7	47,793.1	-0.3%
SSE Composite	3,467.4	3,550.4	-2.3%
BSE30	52,852.3	52,975.8	-0.2%
Hang Seng	26,192.3	27,322.0	-4.1%
KOSPI	3,225.0	3,254.4	-0.9%
Nikkei 225	27,833.3	27,548.0	1.0%
FTSE 100	7,025.4	7,027.6	0.0%
S&P 500	35,144.3	35,061.6	0.2%
DJIA	15,126.0	15,111.8	0.1%
MSCI EM	1,280.0	1,311.3	-2.4%
MSCI FM	635.3	630.3	0.8%
MSCI AWCI	726.7	727.1	-0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.7	0.9	6.1
SSE Composite	12.6	1.5	2.4
BSE30	23.0	3.3	1.3
Hang Seng	12.6	1.2	2.8
KOSPI	12.1	1.3	1.6
Nikkei 225	18.4	1.8	1.8
FTSE 100	13.1	1.8	4.1
S&P 500	19.6	4.9	1.8
DJIA	30.3	8.4	0.7
MSCI EM	13.5	1.8	2.6
MSCI FM	12.9	2.0	3.3
MSCI AWCI	19.4	2.9	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
26-Jul-21	9.3	-10.5	-1.25
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.3	-24.4	-133.1
Cement	0.2	2.5	41.4
Banks	0.0	1.2	-24.8
Fertiliser	0.4	-0.2	-8.5
Food	-0.1	-2.0	-6.7
E&Ps	0.1	2.5	-34.5
OMCs	0.4	1.5	-5.8
Power	-0.1	0.2	-8.1
Tech. & Comm.	0.4	1.3	12.0
Tex. Comp.	-1.0	-1.6	-7.1
All others	-1.5	-29.9	-91.1

LIPI

Client Type	Last	MTD	CYTD
Individuals	5.7	12.1	185.1
Mutual Funds	-6.1	-0.3	-10.7
Banks/DFIs	0.7	0.5	-25.5
Companies	0.4	9.6	56.9
Insurance Comp.	-3.1	4.7	-88.4
Brokers	2.6	-5.7	-28.5
Other Org.	1.1	3.0	44.8
NBFC	0.0	0.4	-0.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.24	7.19	5.0
6 month	7.50	7.46	4.0
12 month	7.75	7.70	5.0
3 year	8.91	8.90	1.0
5 year	9.45	9.44	1.0
7 year	9.75	9.75	0.0
10 year	9.95	9.95	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	162.3	160.9	0.9%
EUR	191.2	189.4	1.0%
JPY	1.5	1.5	1.0%
GBP	223.7	221.4	1.0%
CNY	25.0	24.8	0.7%

USD/PKR

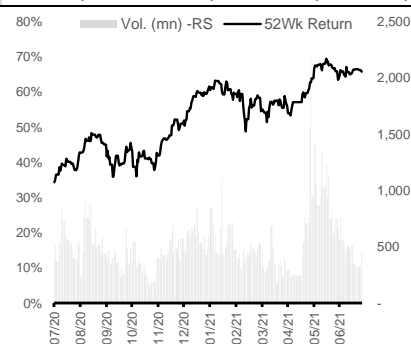
	Buy	Sell
Inter-bank	157.6	158.1
Open-market	157.8	158.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	74.1	74.4	-0.3%
Brent (bbl)	74.2	73.7	0.6%
WTI (bbl)	71.9	72.3	-0.5%
Coal (USD/ton)	131.0	128.2	2.1%
Steel (USD/ton)	488.0	490.0	-0.4%
HRC (USD/ton)	5,840.0	5,761.0	1.4%
CRC (USD/ton)	6,494.0	6,465.0	0.4%
Gold (USD/oz)	1,797.6	1,802.2	-0.3%
Domestic	Current	Previous	Chg. %
Cement	651.0	652.0	-0.2%
Sona Urea	1,745.0	1,746.0	-0.1%
DAP	5,601.0	5,584.0	0.3%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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