

Investor Kit

Friday, August 27, 2021

Top News

'Afghan instability means more terrorism, refugees for Pakistan': WASHINGTON: The United States and Pakistan have a shared interest in working together in Afghanistan, Prime Minister Imran Khan's National Security Adviser Moeed Yusuf said, but pointed out that it will require fixing the bilateral relationship by "moving past their problems."
<https://www.thenews.com.pk/print/883874-afghan-instability-means-more-terrorism-refugees-for-pakistan>

Textile exports rise 15pc in July: ISLAMABAD: Pakistan's textile and clothing exports posted double-digit growth in the first month of this fiscal year increasing by 15.61 per cent to \$1.471 billion compared to \$1.272bn in July 2020, data released by the Pakistan Bureau of Statistics showed on Thursday.
<https://www.dawn.com/news/1642865/textile-exports-rise-15pc-in-july>

Food import bill up 22pc in fiscal year's first month: ISLAMABAD: Pakistan's food import bill grew by 22.24 per cent to \$647.036 million in July compared to \$529.311m of the first month of last financial year, according to the data released by the Pakistan Bureau of Statistics (PBS) on Thursday.
<https://www.dawn.com/news/1642864/food-import-bill-up-22pc-in-fiscal-years-first-month>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,953.9	47,363.3	32,364.4
Close (Prev.)	19,090.1	47,635.9	32,570.2
Chg	-136.2	-272.6	-205.8
% Chg	-0.7%	-0.6%	-0.6%
CYTD	1.6%	16.3%	11.6%
FYTD	19.3%	39.7%	29.5%
Volume (mn)	30.6	124.7	359.3
Value Trade (PKRbn)	3.8	6.1	11.7
Market Cap (USDbn)	1,314.9	2,010.4	8,285.4

Vol Leaders

Scrip	Price	Chg %	Vol
HASCOL	7.92	6.6%	28.66
GGL	42.34	-7.4%	25.10
KOSM	5.72	5.9%	21.68
TPLP	47.87	6.4%	16.92
WTL	3.27	-1.5%	16.49

Top Gainers

Scrip	Price	Chg	Chg %
YOUJW	8.1	1.0	14.0%
SLYT	5.1	0.5	10.0%
MACTERR	14.2	1.0	7.6%
MTIL	37.8	2.6	7.5%
ATBA	346.9	24.2	7.5%

Top Losers

Scrip	Price	Chg	Chg %
FIBLM	3.1	-0.6	-15.7%
FFLM	2.9	-0.5	-13.5%
SERFR	10.9	-1.0	-8.4%
UVIC	5.3	-0.5	0.0%
BAPL	17.6	-1.4	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,363.3	47,635.9	-0.6%
SSE Composite	3,501.7	3,540.4	-1.1%
BSE30	55,949.1	55,944.2	0.0%
Hang Seng	25,415.7	25,694.0	-1.1%
KOSPI	3,128.5	3,146.8	-0.6%
Nikkei 225	27,742.3	27,724.8	0.1%
FTSE 100	7,125.0	7,150.1	-0.4%
S&P 500	35,213.1	35,405.5	-0.5%
DJIA	15,278.5	15,368.9	-0.6%
MSCI EM	1,266.1	1,275.3	-0.7%
MSCI FM	655.7	656.1	-0.1%
MSCI AWCI	731.9	735.8	-0.5%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.7	0.9	6.6
SSE Composite	12.8	1.5	2.4
BSE30	24.2	3.4	1.2
Hang Seng	12.1	1.2	2.9
KOSPI	11.3	1.2	1.6
Nikkei 225	17.0	1.8	1.8
FTSE 100	12.7	1.8	4.1
S&P 500	19.1	4.8	1.8
DJIA	29.1	8.4	0.7
MSCI EM	13.2	1.8	2.7
MSCI FM	13.2	2.2	3.2
MSCI AWCI	18.9	2.9	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
26-Aug-21	7.8	-8.5	-0.65
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.7	-5.9	-143.2
Cement	-1.5	-3.7	37.6
Banks	-0.1	0.1	-27.7
Fertiliser	0.1	0.0	-8.1
Food	-0.1	0.0	-7.2
E&Ps	0.2	-1.1	-36.3
OMCs	0.0	0.4	-5.2
Power	0.1	0.7	-7.8
Tech. & Comm.	0.3	9.9	22.2
Tex. Comp.	0.1	0.2	-6.5
All others	0.3	-12.3	-104.4
LIPI	Last	MTD	CYTD
Individuals	-0.6	7.2	181.8
Mutual Funds	0.9	-6.6	-10.1
Banks/DFIs	1.5	0.3	-19.6
Companies	0.7	12.5	67.3
Insurance Comp.	-1.6	-16.5	-101.3
Brokers	-0.2	2.4	-27.4
Other Org.	0.0	6.2	52.3
NBFC	0.0	0.5	0.2

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.22	7.22	0.0
6 month	7.38	7.40	-2.0
12 month	7.60	7.66	-6.0
3 year	8.73	8.79	-6.0
5 year	9.30	9.35	-5.0
7 year	9.70	9.70	0.0
10 year	9.90	9.90	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	166.7	165.9	0.5%
EUR	195.9	194.7	0.6%
JPY	1.5	1.5	0.3%
GBP	228.7	227.3	0.6%
CNY	25.7	25.6	0.4%

USD/PKR

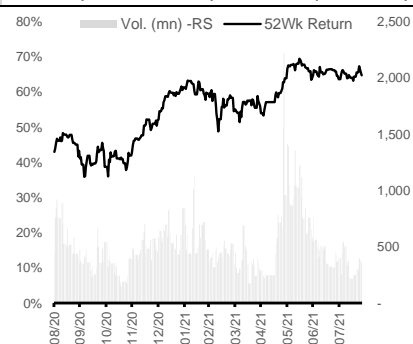
	Buy	Sell
Inter-bank	164.0	164.5
Open-market	163.9	164.2

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	71.7	71.4	0.4%
Brent (bbl)	70.1	70.7	-0.8%
WTI (bbl)	67.4	68.4	-1.4%
Coal (USD/ton)	143.5	143.5	0.0%
Steel (USD/ton)	455.0	455.0	0.0%
HRC (USD/ton)	5,698.0	5,728.0	-0.5%
CRC (USD/ton)	6,486.0	6,490.0	-0.1%
Gold (USD/oz)	1,792.4	1,791.0	0.1%
Domestic	Current	Previous	Chg. %
Cement	672.0	669.0	0.4%
Sona Urea	1,779.0	1,765.0	0.8%
DAP	6,033.0	5,856.0	3.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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