Investor Kit

Friday, November 27, 2026

Market Statistics

Market

KSE 100 Close | 178,060.7 | Chg: -0.03%
KSE ALL Vol. (mn) | 617.02
FIPI ($. mn) | 0.254

Commodities

Brent Oil | US$ 92.21| +-24%
Crude WTI | US$ 85.68| +0.28%
Coal (RB) | US$ 125.45| -0.36%
Gold | US$ 3,627| +1.7%
Silver | US$ 43.33| +5.12%
Copper | US$ 5.56| +4.03%

Forex

US$/PKR | $ 276.45| 0%
US$/EUR | $ 0.91| -0.11%
US$/JPY | $ 159.22| -0.02%
US$/GBP | $ 0.76| -0.13%
DXY | $ 103.68| +0.01%

Major Global Stock Indices

S&P500 | -0.25%
Euro Stoxx 50 | +2.11%
FTSE100 | +1.75%
Nikkei | +1.71%
Shanghai | +0.28%

Today's Company announcement

THCCL
PNSC
SNGP
CHBL
GLOT

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Morning News

Pakistan's US crude imports shield it from fresh US tariffs

https://www.thenews.pk/print/1450918-pakistan-s-us-crude-imports-shield-it-from-fresh-us-tariffs

SBP forex reserves rise by $8m to $21.6bn as of November 20

https://www.thenews.pk/print/1450912-sbp-forex-reserves-rise-by-8m-to-21-6bn-as-of-november-20

Provincial funds to finance water, coal, gemstone projects

https://tribune.com.pk/story/2642552/provincial-funds-to-finance-water-coal-gemstone-projects

Zuma Resources moves closer to UK telecom, international eSIM launch

https://profit.pakistantoday.com.pk/2026/11/26/zuma-resources-moves-closer-to-uk-telecom-international-esim-launch

FoodAg signs $168m in deals, MoUs

https://tribune.com.pk/story/2642551/foodag-signs-168m-in-deals-mous

Govt mulls additional 0.5MT of wheat import

https://epaper.brecorder.com/2026/11/27/1-page/1128688-news.html

Makkah pact nations meeting in Islamabad today

https://epaper.brecorder.com/2026/11/27/1-page/1128685-news.html

Fazl calls for countrywide shutdown

https://epaper.brecorder.com/2026/11/27/3-page/1128709-news.html

PD proposes 'FFCA' mechanism to cap power tariff hike to Re0.83/unit

https://epaper.brecorder.com/2026/11/27/1-page/1128686-news.html

Makers step up rollout of electric bikes

https://www.dawn.com/news/2047353/makers-step-up-rollout-of-electric-bikes

Housing loans top Rs112bn, youth loan limit raised to Rs25m

https://www.thenews.pk/print/1451054-housing-loans-top-rs112bn-youth-loan-limit-raised-to-rs25m

Petrol price cut by Re1, HSD's by Rs2

https://epaper.brecorder.com/2026/11/27/1-page/1128681-news.html

Pakistan imports 3.81m tonnes of crude oil in four months

https://www.thenews.pk/print/1450909-pakistan-imports-3-81m-tonnes-of-crude-oil-in-four-months

Govt revives Rs25b oil windfall tax

https://tribune.com.pk/story/2642546/govt-revives-rs25b-oil-windfall-tax

Industrial inputs; FBR exempts FED on imported petroleum products, minerals

https://epaper.brecorder.com/2026/11/27/1-page/1128694-news.html

International

Brent trades near month's high as Mideast conflict threatens supply

https://www.reuters.com/business/energy/brent-trades-near-months-high-mideast-conflict-threatens-supply-2026-11-27/

Stocks Rise With Nasdaq Futures, Treasuries Fall: Markets Wrap

https://www.bloomberg.com/news/articles/2026-11-26/asian-stock-futures-signal-gains-oil-climbs-again-markets-wrap

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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