

Investor Kit

Wednesday, April 28, 2021

Top News

Macroeconomic stability: ISLAMABAD: The Covid-19 pandemic continues to pose a major health care and economic challenge to Pakistan and continued efforts toward fiscal consolidation and policy reforms will be key to sustaining improvements in macroeconomic stability, especially in broadening the tax base and improving the business environment, says the Asian Development Bank (ADB). <https://epaper.brecorder.com/2021/04/28/7-page/884068-news.html>

EAC to propose steps to boost FDI: ISLAMABAD: The Economic Advisory Council (EAC) is to propose establishment of a private equity fund by DFIs to help consolidate industry and bring in Foreign Direct Investment (FDI) to buy them, well-informed sources told Business Recorder. <https://epaper.brecorder.com/2021/04/28/1-page/884128-news.html>

PM hints at lockdown in virus-hit cities: ISLAMABAD: Prime Minister Imran Khan on Tuesday indicated that the government might go for complete lockdown in coronavirus-hit cities and stressed the need for smooth supplies of food items during lockdown. <https://www.dawn.com/news/1620766/pm-hints-at-lockdown-in-virus-hit-cities>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,580.3	45,292.9	30,635.3
Close (Prev.)	18,797.3	45,682.8	30,846.0
Chg	-217.0	-389.9	-210.7
% Chg	-1.2%	-0.9%	-0.7%
CYTD	-0.4%	11.2%	5.6%
FYTD	16.9%	33.6%	22.6%
Volume (mn)	103.6	172.2	366.8
Value Trade (PKRbn)	10.1	13.3	17.3
Market Cap (USDbn)	1,293.3	1,947.1	7,877.1

Vol Leaders

Scrip	Price	Chg %	Vol
TELE	15.31	2.1%	48.15
UNITY	32.12	1.9%	43.44
FLYNGR	0.76	-26.2%	26.60
TRG	179.33	-1.3%	21.79
ANL	34.02	3.9%	11.94

Top Gainers

Scrip	Price	Chg	Chg %
NCML	4.6	0.9	23.7%
DEL	6.2	0.7	13.1%
FEM	3.7	0.4	11.4%
FNEL	10.0	1.0	10.8%
UVIC	4.0	0.4	10.5%

Top Losers

Scrip	Price	Chg	Chg %
FLYNGR	0.8	-0.3	-26.2%
SNAIR	10.0	-1.0	-9.1%
OML	12.0	-1.0	-7.7%
AMBL	20.4	-1.7	-7.5%
JUBS	3.7	-0.3	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,292.9	45,682.8	-0.9%
SSE Composite	3,442.6	3,441.2	0.0%
BSE30	48,944.1	48,386.5	1.2%
Hang Seng	28,941.5	28,952.8	0.0%
KOSPI	3,215.4	3,217.5	-0.1%
Nikkei 225	28,991.9	29,126.2	-0.5%
FTSE 100	6,945.0	6,963.1	-0.3%
S&P 500	33,984.9	33,981.6	0.0%
DJIA	13,960.3	14,026.2	-0.5%
MSCI EM	1,362.0	1,360.6	0.1%
MSCI FM	606.5	603.8	0.5%
MSCI AWCI	705.5	706.3	-0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.3	0.9	5.5
SSE Composite	12.5	1.5	2.4
BSE30	20.9	3.1	1.4
Hang Seng	13.0	1.3	2.8
KOSPI	14.4	1.3	1.6
Nikkei 225	20.9	2.0	1.6
FTSE 100	14.2	1.8	3.8
S&P 500	20.5	4.9	1.8
DJIA	30.3	7.9	0.7
MSCI EM	15.2	1.9	2.4
MSCI FM	12.0	1.8	3.5
MSCI AWCI	20.2	2.8	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
27-Apr-21	9.8	-12.1	-2.3
Sector-wise (Net)	Last	MTD	CYTD
Total	-2.3	-9.5	-26.0
Cement	-0.1	3.5	1.6
Banks	-0.4	-4.0	-14.4
Fertiliser	-0.2	-4.1	-6.1
Food	-0.3	-0.4	-4.4
E&Ps	-0.5	-2.8	4.2
OMCs	0.0	-1.1	-2.5
Power	-0.2	-3.2	0.1
Tech. & Comm.	0.1	7.5	3.9
Tex. Comp.	0.0	-0.8	-3.5
All others	-0.7	-4.1	-5.1

LIPI

Client Type	Last	MTD	CYTD
Individuals	2.2	6.3	95.3
Mutual Funds	-4.0	6.8	-10.4
Banks/DFIs	-1.1	-3.1	-24.9
Companies	2.4	-12.3	15.0
Insurance Comp.	-0.7	-1.3	-30.9
Brokers	0.0	5.1	-20.8
Other Org.	3.4	8.5	4.3
NBFC	0.0	-0.4	-1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.23	7.25	-2.0
6 month	7.44	7.45	-1.0
12 month	7.72	7.72	0.0
3 year	8.81	8.74	7.0
5 year	9.30	9.27	3.0
7 year	9.64	9.60	4.0
10 year	10.00	9.98	2.0

Forex rates

PKR	Last	Previous	Chg %
USD	155.1	153.9	0.7%
EUR	186.6	186.2	0.2%
JPY	1.4	1.4	-0.4%
GBP	214.7	214.1	0.3%
CNY	23.8	23.8	0.2%

USD/PKR

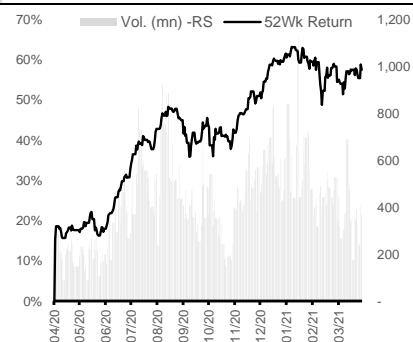
	Buy	Sell
Inter-bank	152.7	153.2
Open-market	152.7	15.6

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	63.9	63.1	1.2%
Brent (bbl)	65.9	65.1	1.2%
WTI (bbl)	62.9	61.9	1.7%
Coal (USD/ton)	85.5	86.5	-1.1%
Steel (USD/ton)	429.0	436.0	-1.6%
HRC (USD/ton)	5,762.0	5,749.0	0.2%
CRC (USD/ton)	6,174.0	6,142.0	0.5%
Gold (USD/oz)	1,776.6	1,781.4	-0.3%
Domestic	Current	Previous	Chg. %
Cement	614.0	614.0	0.0%
Sona Urea	1,744.0	1,742.0	0.1%
DAP	5,427.0	5,415.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



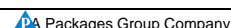
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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