

Investor Kit

Friday, May 28, 2021

Top News

Budget 2021-2022: 'IMF terms will be met':

ISLAMABAD: The government Thursday made it clear that the budgetary targets would be finalised in consultation with the International Monetary Fund (IMF) and hinted at slapping additional taxes of less than Rs500 billion in the upcoming budget.
<https://www.thenews.com.pk/print/840826-budget-2021-2022-slug-imf-terms-will-be-met>

DRAP clears NIH-made COVID vaccine:

ISLAMABAD: The Drug Regulatory Authority of Pakistan (DRAP) has approved the locally-made single-dose Chinese coronavirus vaccine for use in the country. PakVac will be available for use by the end of the outgoing month.
<https://www.thenews.com.pk/print/841170-drap-clears-nih-made-covid-vaccine>

Gates phones COAS, lauds Pak Army for supporting polio drive:

RAWALPINDI: COAS General Qamar Javed Bajwa and Bill Gates co-chair of the Bill & Melinda Gates Foundation (BMGF) had a telephonic conversation Thursday.

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,137.5	46,790.8	31,463.4
Close (Prev.)	19,126.9	46,812.3	31,582.7
Chg	10.6	-21.6	-119.3
% Chg	0.1%	0.0%	-0.4%
CYTD	2.6%	14.9%	8.5%
FYTD	20.4%	38.0%	25.9%
Volume (mn)	162.4	512.5	2220.1
Value Trade (PKRbn)	24.0	29.7	42.8
Market Cap (USDbn)	1,332.1	2,002.3	8,066.7

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.24	0.6%	950.27
HUMNL	8.19	4.9%	172.58
SILK	1.52	4.8%	126.51
BYCO	10.49	2.1%	123.98
KEL	4.27	2.6%	75.18

Top Gainers

Scrip	Price	Chg	Chg %
WAVESR1	5.7	1.0	21.2%
DSML	7.6	0.9	13.0%
FCIBL	8.4	0.7	9.6%
TPLP	11.6	1.0	9.4%
TPL	7.9	0.7	9.0%

Top Losers

Scrip	Price	Chg	Chg %
SHNI	4.9	-0.9	-15.0%
DWTM	2.3	-0.4	-14.8%
PASL	1.6	-0.3	-13.4%
PAKMI	2.6	-0.4	-13.0%
PIM	5.1	-0.7	-11.3%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,790.8	46,812.3	0.0%
SSE Composite	3,608.9	3,593.4	0.4%
BSE30	51,115.2	51,017.5	0.2%
Hang Seng	29,113.2	29,166.0	-0.2%
KOSPI	3,165.5	3,168.4	-0.1%
Nikkei 225	28,549.0	28,642.2	-0.3%
FTSE 100	7,019.7	7,026.9	-0.1%
S&P 500	34,464.6	34,323.1	0.4%
DJIA	13,657.9	13,702.7	-0.3%
MSCI EM	1,354.3	1,352.0	0.2%
MSCI FM	626.5	632.2	-0.9%
MSCI AWCI	708.9	708.5	0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.5	1.0	5.1
SSE Composite	13.2	1.5	2.3
BSE30	22.1	3.1	1.4
Hang Seng	12.7	1.2	2.8
KOSPI	12.6	1.2	1.6
Nikkei 225	19.8	1.9	1.7
FTSE 100	14.0	1.8	3.8
S&P 500	20.4	4.9	1.8
DJIA	28.1	7.7	0.7
MSCI EM	14.5	1.9	2.5
MSCI FM	12.5	1.9	3.5
MSCI AWCI	19.5	2.8	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
27-May-21	77.0	-71.6	5.4
Sector-wise (Net)	Last	MTD	CYTD
Total	5.4	-49.5	-82.9
Cement	17.4	28.0	28.7
Banks	-0.7	2.3	-16.3
Fertiliser	-0.3	-1.8	-8.3
Food	0.1	0.1	-4.3
E&Ps	-17.9	-35.1	-31.1
OMCs	-0.2	-1.4	-4.2
Power	-0.6	-3.1	-3.6
Tech. & Comm.	9.1	10.2	13.0
Tex. Comp.	-0.1	-1.9	-5.5
All others	-1.4	-46.9	-51.3

LIPI

Client Type	Last	MTD	CYTD
Individuals	-5.0	22.6	118.7
Mutual Funds	-4.0	-5.3	-17.6
Banks/DFIs	-3.2	-6.2	-32.4
Companies	0.1	20.5	35.1
Insurance Comp.	-0.1	-8.5	-41.4
Brokers	4.3	10.2	-10.4
Other Org.	2.6	15.9	32.2
NBFC	0.0	0.2	-1.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.35	7.40	-5.0
6 month	7.60	7.60	0.0
12 month	7.70	7.70	0.0
3 year	8.91	8.92	-1.0
5 year	9.34	9.34	0.0
7 year	9.56	9.56	0.0
10 year	9.90	9.90	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	155.3	155.2	0.0%
EUR	188.7	189.0	-0.2%
JPY	1.4	1.4	-0.8%
GBP	219.8	218.8	0.4%
CNY	24.3	24.3	0.1%

USD/PKR

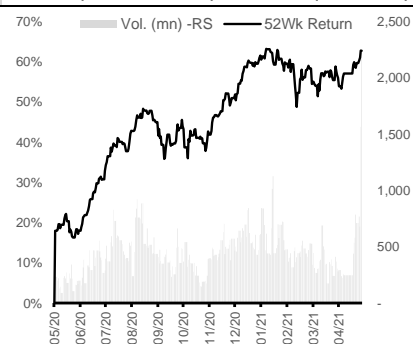
	Buy	Sell
Inter-bank	153.2	153.7
Open-market	153.8	154.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	68.0	68.1	-0.1%
Brent (bbl)	68.7	68.2	0.7%
WTI (bbl)	66.9	66.2	1.0%
Coal (USD/ton)	99.7	99.5	0.2%
Steel (USD/ton)	505.0	500.0	1.0%
HRC (USD/ton)	5,263.0	5,400.0	-2.5%
CRC (USD/ton)	6,075.0	6,157.0	-1.3%
Gold (USD/oz)	1,896.5	1,896.7	0.0%
Domestic	Current	Previous	Chg. %
Cement	614.0	614.0	0.0%
Sona Urea	1,744.0	1,742.0	0.1%
DAP	5,427.0	5,415.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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