

Investor Kit

Friday, January 29, 2021

Top News

Pakistan, Kuwait agree to enhance trade, investment cooperation: ISLAMABAD: Pakistan and Kuwait have expressed resolve to enhance cooperation in economic, trade, oil and gas, energy, investment, agriculture, IT and health sectors. This was reaffirmed when a high-level Kuwaiti delegation, led by Assistant Foreign Minister Ali Suliman Al-Saeed, called on Economic Affairs Division (EAD) Secretary Noor Ahmed on Thursday.
<https://profit.pakistantoday.com.pk/2021/01/28/pakistan-kuwait-agree-to-enhance-trade-investment-cooperation/>

Regional exports plunge by over 25pc in July-December:

ISLAMABAD: Pakistan's exports to the region in the first half of the current fiscal year declined 25.4 per cent from a year ago due to the impact of Covid-19.
<https://www.dawn.com/news/1604261/regional-exports-plunge-by-over-25pc-in-july-december>

Pakistan's Forex Reserves Decrease by USD 13.80 Million:

January 28, 2021 (MLN): Pakistan's Forex Reserves decreased by USD 13.80 Million or 0.07% and the total liquid foreign reserves held by the country stood at USD 20,106.50 Million on Jan 22, 2021.
<https://mettisglobal.news/pakistans-forex-reserves-decrease-by-usd-13-80-million>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,259.1	46,166.1	31,914.1
Close (Prev.)	19,370.3	46,458.1	32,072.9
Chg	-111.2	-292.1	-158.8
% Chg	-0.6%	-0.6%	-0.5%
CYTD	3.2%	13.3%	10.0%
FYTD	21.2%	36.2%	27.7%
Volume (mn)	162.4	296.5	844.0
Value Trade (PKRbn)	12.9	17.9	26.2
Market Cap (USDbn)	1,320.0	2,018.0	8,359.8

Vol Leaders

Scrip	Price	Chg %	Vol
SILK	1.54	17.6%	354.97
KEL	4.09	-0.2%	31.21
TRG	120.19	-4.6%	27.77
ASL	26.20	4.5%	24.17
FCCL	23.97	2.3%	22.01

Top Gainers

Scrip	Price	Chg	Chg %
CWSM	2.6	0.5	23.2%
SILK	1.5	0.2	17.6%
SMTM	8.5	1.0	12.8%
FUDLM	12.5	1.0	8.7%
RAVT	13.1	1.0	8.3%

Top Losers

Scrip	Price	Chg	Chg %
PAKMI	2.7	-0.4	-12.3%
PMI	2.4	-0.2	-9.1%
FIBLM	2.5	-0.2	-8.4%
KHSM	15.8	-1.3	-7.5%
MSOT	73.3	-5.9	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,166.1	46,458.1	-0.6%
SSE Composite	3,505.2	3,573.3	-1.9%
BSE30	46,874.4	47,409.9	-1.1%
Hang Seng	28,550.8	29,297.5	-2.5%
KOSPI	3,069.1	3,122.6	-1.7%
Nikkei 225	28,197.4	28,635.2	-1.5%
FTSE 100	6,526.2	6,567.4	-0.6%
S&P 500	30,603.4	30,303.2	1.0%
DJIA	13,201.5	13,112.7	0.7%
MSCI EM	1,350.6	1,371.4	-1.5%
MSCI FM	566.8	578.7	-2.0%
MSCI AWCI	654.5	652.5	0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.1	4.6
SSE Composite	13.6	1.5	2.3
BSE30	27.1	3.3	1.2
Hang Seng	12.8	1.2	2.9
KOSPI	14.8	1.2	1.6
Nikkei 225	24.8	2.1	1.5
FTSE 100	14.9	1.7	3.8
S&P 500	20.3	4.4	2.0
DJIA	29.8	7.7	0.7
MSCI EM	16.2	1.9	2.3
MSCI FM	12.3	1.7	3.5
MSCI AWCI	20.3	2.6	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
28-Jan-21	14.9	-15.2	-0.3
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.3	1.7	1.7
Cement	-1.2	-2.0	-2.0
Banks	0.3	3.3	3.3
Fertiliser	0.1	1.3	1.3
Food	0.0	-0.7	-0.7
E&Ps	0.2	2.1	2.1
OMCs	-0.2	-2.2	-2.2
Power	-0.1	5.5	5.5
Tech. & Comm.	1.1	1.9	1.9
Tex. Comp.	-0.1	-0.7	-0.7
All others	-0.4	-6.9	-6.9
LIPI	Last	MTD	CYTD
Individuals	2.2	39.6	39.6
Mutual Funds	-0.5	-1.1	-1.1
Banks/DFIs	-0.6	-15.0	-15.0
Companies	2.2	13.8	13.8
Insurance Comp.	-0.6	-22.8	-22.8
Brokers	-2.1	-11.0	-11.0
Other Org.	-0.3	-4.9	-4.9
NBFC	0.0	-0.3	-0.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.16	7.15	1.0
6 month	7.41	7.23	18.0
12 month	7.70	7.33	37.0
3 year	8.60	8.52	8.0
5 year	9.50	9.48	2.0
7 year	9.73	9.70	3.0
10 year	10.00	10.00	0.0

Forex rates

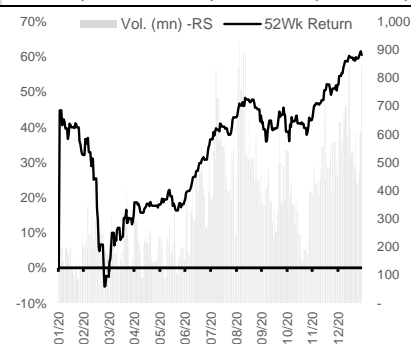
PKR	Last	Previous	Chg %
USD	160.6	160.7	-0.1%
EUR	194.6	194.5	0.1%
JPY	1.5	1.5	-0.2%
GBP	220.3	219.8	0.2%
CNY	24.9	24.8	0.5%
USD/PKR	Buy	Sell	
Inter-bank	159.6	160.1	
Open-market	159.5	160.2	

Commodities

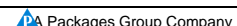
International	Last	Previous	Chg %
Arab Light (bbl)	54.5	55.7	-2.2%
Brent (bbl)	54.8	55.0	-0.3%
WTI (bbl)	52.3	52.9	-1.0%
Coal (USD/ton)	84.0	84.0	0.0%
Steel (USD/ton)	453.0	455.5	-0.5%
HRC (USD/ton)	4,534.0	4,532.0	0.0%
CRC (USD/ton)	5,378.0	5,359.0	0.4%
Gold (USD/oz)	1,843.2	1,844.0	0.0%
Domestic	Current	Previous	Chg. %
Cement	587.0	581.0	1.0%
Sona Urea	1,719.0	1,714.0	0.3%
DAP	4,024.0	4,005.0	0.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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