

# Investor Kit

Thursday, September 2, 2021

## Top News

**Pakistan wants coordinated strategy on Afghanistan: FM Qureshi:** ISLAMABAD: Foreign Minister Shah Mahmood Qureshi on Wednesday reiterated that Pakistan wants a coordinated strategy on Afghanistan.  
<https://tribune.com.pk/story/2318088/pakistan-wants-coordinated-strategy-on-afghanistan-fm-qureshi>

**Aug CPI up 8.4pc YoY:** ISLAMABAD: The Consumer Price Index (CPI) witnessed an increase of 8.4 percent on year-on-year basis in August 2021 as compared to an increase of 8.4 percent in the previous month and 8.2 percent in August 2020, says the Pakistan Bureau of Statistics (PBS).  
<https://epaper.brecorder.com/2021/09/02/1-page/899134-news.html>

**President signs Election Ord. (3rd Amendment) 2021:** ISLAMABAD - President Dr Arif Alvi has signed Election Ordinance (Third Amendment) 2021 under Article 89 of the Constitution of Pakistan, binding the elected members to take oath within sixty days of the commencement of first sitting of the maiden session of legislature. <https://nation.com.pk/02-Sep-2021/president-signs-election-ord-3rd-amendment-2021>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,029.3	47,413.5	32,460.8
Close (Prev.)	19,027.9	47,419.7	32,394.5
Chg	1.4	-6.3	66.3
% Chg	0.0%	0.0%	0.2%
CYTD	2.0%	16.4%	11.9%
FYTD	19.7%	39.9%	29.9%
Volume (mn)	48.6	111.9	536.6
Value Trade (PKRbn)	4.1	6.2	14.4
Market Cap (USDbn)	1,320.1	2,012.2	8,307.1

## Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.56	10.6%	162.29
TELE	20.83	7.0%	45.13
GGL	46.20	7.5%	32.74
HUMNL	7.48	4.6%	21.94
TREET	53.10	-0.3%	15.76

## Top Gainers

Scrip	Price	Chg	Chg %
HSMR3	5.5	1.0	22.2%
FCIBL	8.0	1.0	14.3%
FFLM	3.6	0.4	13.7%
DWTM	4.9	0.6	13.5%
YOUW	9.3	1.0	12.1%

## Top Losers

Scrip	Price	Chg	Chg %
SERFR	6.9	-1.0	-12.7%
PINL	5.6	-0.8	-12.3%
HMM	8.1	-0.9	-10.0%
QUET	9.9	-1.0	-9.2%
PIM	10.8	-1.0	-8.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,413.5	47,419.7	0.0%
SSE Composite	3,567.1	3,543.9	0.7%
BSE30	57,338.2	57,552.4	-0.4%
Hang Seng	26,028.3	25,879.0	0.6%
KOSPI	3,207.0	3,199.3	0.2%
Nikkei 225	28,451.0	28,089.5	1.3%
FTSE 100	7,149.8	7,119.7	0.4%
S&P 500	35,312.5	35,360.7	-0.1%
DJIA	15,611.6	15,582.5	0.2%
MSCI EM	1,312.4	1,308.7	0.3%
MSCI FM	659.9	656.8	0.5%
MSCI AWCI	743.7	741.3	0.3%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.6	0.9	6.5
SSE Composite	13.1	1.5	2.4
BSE30	24.8	3.5	1.2
Hang Seng	12.4	1.2	2.8
KOSPI	11.5	1.3	1.6
Nikkei 225	17.2	1.8	1.8
FTSE 100	12.7	1.8	4.1
S&P 500	19.1	4.8	1.8
DJIA	29.3	8.5	0.7
MSCI EM	13.6	1.9	2.7
MSCI FM	14.2	2.3	3.1
MSCI AWCI	19.2	2.9	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
1-Sep-21	5.9	-8.0	-2.07
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-2.1</b>	<b>-2.1</b>	<b>-149.2</b>
Cement	-0.4	-0.4	36.0
Banks	-0.7	-0.7	-31.4
Fertiliser	0.0	0.0	-8.2
Food	0.1	0.1	-7.0
E&Ps	0.1	0.1	-36.6
OMCs	0.0	0.0	-5.1
Power	0.0	0.0	-7.8
Tech. & Comm.	-0.5	-0.5	21.5
Tex. Comp.	0.0	0.0	-6.2
All others	-0.5	-0.5	-104.4

## LIPI

Client Type	Last	MTD	CYTD
Individuals	0.6	0.6	177.0
Mutual Funds	0.0	0.0	-3.0
Banks/DFIs	-0.3	-0.3	-21.7
Companies	0.6	0.6	68.1
Insurance Comp.	0.9	0.9	-98.2
Brokers	-0.3	-0.3	-27.9
Other Org.	0.5	0.5	54.4
NBFC	0.0	0.0	0.6

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.22	7.22	0.0
6 month	7.40	7.40	0.0
12 month	7.59	7.60	-1.0
3 year	8.64	8.68	-4.0
5 year	9.25	9.28	-3.0
7 year	9.69	9.70	-1.0
10 year	9.90	9.90	0.0

## Forex rates

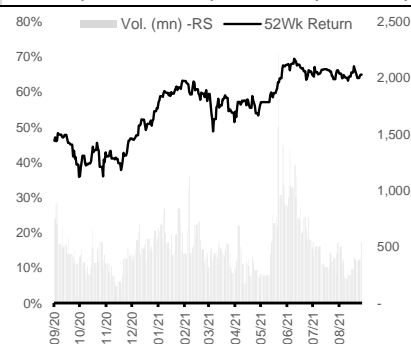
PKR	Last	Previous	Chg %
USD	167.1	166.9	0.1%
EUR	197.8	197.3	0.3%
JPY	1.5	1.5	0.0%
GBP	230.4	229.7	0.3%
CNY	25.9	25.8	0.1%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank		164.0	164.5
Open-market		163.9	164.2

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	72.5	72.2	0.4%
Brent (bbl)	71.1	71.2	-0.2%
WTI (bbl)	68.6	68.5	0.1%
Coal (USD/ton)	145.4	145.4	0.0%
Steel (USD/ton)	451.5	455.0	-0.8%
HRC (USD/ton)	5,702.0	5,733.0	-0.5%
CRC (USD/ton)	6,496.0	6,397.0	1.5%
Gold (USD/oz)	1,813.9	1,813.6	0.0%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	672.0	669.0	0.4%
Sona Urea	1,779.0	1,765.0	0.8%
DAP	6,033.0	5,856.0	3.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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