

Investor Kit

Thursday, April 29, 2021

Top News

ADB projects 2pc growth, 8.7pc inflation:

ISLAMABAD: The Asian Development Bank (ADB), while projecting slower growth for agriculture sector of Pakistan, has forecast GDP growth rate at two percent and inflation at 8.7 percent for the fiscal year 2021. <https://epaper.brecorder.com/2021/04/29/1-page/884259-news.html>

Over 200 Covid-19 deaths in a day: ISLAMABAD:

Pakistan Wednesday recorded 201 coronavirus deaths, which is the highest single day coronavirus toll, the National Command and Operation Centre (NCOC) said. <https://epaper.brecorder.com/2021/04/29/1-page/884253-news.html>

PSX holds gong ceremony on listing of Service

Global Footwear Limited: KARACHI: In an exciting development at Pakistan Stock Exchange (PSX), yet another company has been listed on the Exchange. <https://epaper.brecorder.com/2021/04/29/5-page/884180-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,464.4	45,059.1	30,485.5
Close (Prev.)	18,580.3	45,292.9	30,635.3
Chg	-115.9	-233.8	-149.8
% Chg	-0.6%	-0.5%	-0.5%
CYTD	-1.0%	10.6%	5.1%
FYTD	16.2%	32.9%	22.0%
Volume (mn)	69.5	140.9	305.7
Value Trade (PKRbn)	1.2	1.6	3.2
Market Cap (USDbn)	1,285.2	1,937.1	7,849.2

Vol Leaders

Scrip	Price	Chg %	Vol
TELE	16.34	6.7%	29.33
ANL	34.77	2.2%	25.61
TRG	177.40	-1.1%	18.34
UNITY	31.67	-1.4%	15.89
GGGL	16.89	7.4%	13.38

Top Gainers

Scrip	Price	Chg	Chg %
FPJM	2.9	0.3	11.5%
GFIL	8.3	0.8	10.9%
SSML	11.3	1.0	9.7%
KASBM	2.2	0.2	9.0%
SALT	309.6	21.6	7.5%

Top Losers

Scrip	Price	Chg	Chg %
UVIC	3.5	-0.5	-12.0%
NCML	4.1	-0.6	-11.9%
SNAIR	9.0	-1.0	-10.0%
EPLPS	11.0	-0.9	-7.8%
SBL	6.0	-0.5	-7.7%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,059.1	45,292.9	-0.5%
SSE Composite	3,457.1	3,442.6	0.4%
BSE30	49,733.8	48,944.1	1.6%
Hang Seng	29,071.3	28,941.5	0.4%
KOSPI	3,181.5	3,215.4	-1.1%
Nikkei 225	29,054.0	28,991.9	0.2%
FTSE 100	6,963.7	6,945.0	0.3%
S&P 500	33,820.4	33,984.9	-0.5%
DJIA	13,901.6	13,960.3	-0.4%
MSCI EM	1,365.0	1,362.0	0.2%
MSCI FM	607.8	606.5	0.2%
MSCI AWCI	705.7	705.5	0.0%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.3	0.9	5.5
SSE Composite	12.5	1.5	2.4
BSE30	21.2	3.2	1.4
Hang Seng	13.0	1.3	2.8
KOSPI	14.1	1.2	1.6
Nikkei 225	20.9	2.0	1.6
FTSE 100	14.3	1.8	3.8
S&P 500	20.4	4.9	1.8
DJIA	29.8	7.9	0.7
MSCI EM	15.1	1.9	2.4
MSCI FM	12.0	1.8	3.5
MSCI AWCI	20.1	2.8	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
28-Apr-21	9.6	-11.1	-1.6
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.6	-11.1	-27.6
Cement	-0.7	2.8	0.9
Banks	-2.4	-6.4	-16.8
Fertiliser	0.1	-4.0	-6.0
Food	0.2	-0.2	-4.2
E&Ps	-0.1	-2.9	4.1
OMCs	0.0	-1.1	-2.5
Power	-0.3	-3.5	-0.1
Tech. & Comm.	0.2	7.7	4.1
Tex. Comp.	0.0	-0.8	-3.4
All others	1.4	-2.7	-3.6

LIPI

Client Type	Last	MTD	CYTD
Individuals	2.1	8.4	97.4
Mutual Funds	-2.1	4.8	-12.5
Banks/DFIs	-0.5	-3.5	-25.3
Companies	-1.6	-13.9	13.4
Insurance Comp.	0.0	-1.3	-31.0
Brokers	0.0	5.1	-20.8
Other Org.	3.7	12.1	7.9
NBFC	-0.1	-0.5	-1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.23	7.23	0.0
6 month	7.45	7.44	1.0
12 month	7.71	7.72	-1.0
3 year	8.81	8.81	0.0
5 year	9.29	9.30	-1.0
7 year	9.65	9.64	1.0
10 year	10.00	10.00	0.0

Forex rates

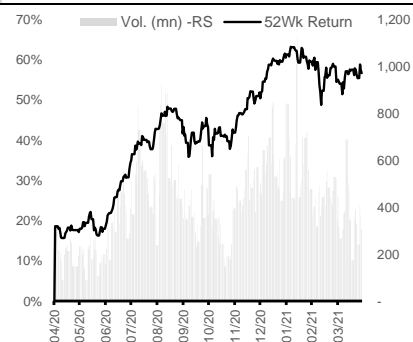
PKR	Last	Previous	Chg %
USD	153.5	155.1	-1.0%
EUR	187.0	186.6	0.2%
JPY	1.4	1.4	0.0%
GBP	214.9	214.7	0.1%
CNY	23.8	23.8	0.0%
USD/PKR	Buy	Sell	
Inter-bank	152.7	153.2	
Open-market	152.7	15.6	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	63.9	63.9	0.0%
Brent (bbl)	66.5	65.9	0.8%
WTI (bbl)	63.9	62.9	1.5%
Coal (USD/ton)	87.6	85.5	2.5%
Steel (USD/ton)	430.0	429.0	0.2%
HRC (USD/ton)	5,732.0	5,762.0	-0.5%
CRC (USD/ton)	6,155.0	6,174.0	-0.3%
Gold (USD/oz)	1,781.7	1,776.6	0.3%
Domestic	Current	Previous	Chg. %
Cement	614.0	614.0	0.0%
Sona Urea	1,744.0	1,742.0	0.1%
DAP	5,427.0	5,415.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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