

Investor Kit

Tuesday, June 29, 2021

Top News

NA set to pass budget for FY21-22 today:

ISLAMABAD - The PTI's government is set to get the annual budget for the year 2021-22 passed by National Assembly today [Tuesday], with a total outlay of over Rs8 trillion and increasing pay and pensions by 10 percent. <https://nation.com.pk/29-Jun-2021/na-set-to-pass-budget-for-fy21-22-today>

Tourism can pull country out of financial crisis:

Imran: MANSEHRA: Prime Minister Imran Khan has said tourism offers excellent potential for boosting the country's revenue and employment opportunities and it is his vision to keep Pakistan clean and green to attract tourists from across the world to this heavenly land. <https://www.dawn.com/news/1632063/tourism-can-pull-country-out-of-financial-crisis-imran>

Govt further eases Covid-19 restrictions amid

decline in cases: The federal government on Monday, on the advice of the National Command and Control Centre (NCOCC), further relaxed coronavirus restriction after witnessing a significant reduction in cases throughout the country. <https://tribune.com.pk/story/2307763/govt-further-eases-covid-19-restrictions-amid-decline-in-cases>

SNGPL announces gas disconnection plan:

ISLAMABAD: The Sui Northern Gas Pipeline Limited (SNGPL), on Monday, announced that it is disconnecting gas supply to LNG-based fertiliser plants, cement, CNG, and non-export industries from June 29 due to dry docking of Engro (EETPL) LNG Terminal-I. Gas load management plan will be applicable from June 29 to July 5, 2021. <https://epaper.brecorder.com/2021/06/29/1-page/891411-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,873.0	47,002.4	32,191.6
Close (Prev.)	19,149.6	47,703.9	32,637.7
Chg	-276.6	-701.6	-446.1
% Chg	-1.4%	-1.5%	-1.4%
CYTD	1.2%	15.4%	11.0%
FYTD	18.8%	38.6%	28.8%
Volume (mn)	75.3	223.9	655.1
Value Trade (PKRbn)	8.5	11.9	18.9
Market Cap (USDbn)	1,313.7	1,997.4	8,224.0

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.81	-3.5%	98.86
BYCO	11.40	-6.2%	52.86
JSCLR1	2.19	-27.2%	50.36
KEL	4.04	-1.2%	28.31
TREET	48.95	-7.5%	22.31

Top Gainers

Scrip	Price	Chg	Chg %
KOHP	7.1	1.0	16.5%
AMBLR4	5.0	0.5	11.6%
HINO	615.6	43.0	7.5%
TICL	299.6	20.9	7.5%
OTSU	293.4	20.5	7.5%

Top Losers

Scrip	Price	Chg	Chg %
JSCLR1	2.2	-0.8	-27.2%
SLYT	5.0	-0.9	-14.9%
CRTRM2	6.0	-1.0	-13.8%
UVIC	6.0	-1.0	-13.7%
PACE	6.2	-0.7	-10.3%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,002.4	47,603.4	-1.3%
SSE Composite	3,606.4	3,607.6	0.0%
BSE30	52,735.6	52,925.0	-0.4%
Hang Seng	29,268.3	29,288.2	-0.1%
KOSPI	3,301.9	3,302.8	0.0%
Nikkei 225	29,048.0	29,066.2	-0.1%
FTSE 100	7,073.0	7,136.1	-0.9%
S&P 500	34,283.3	34,433.8	-0.4%
DJIA	14,525.0	14,345.2	1.3%
MSCI EM	1,380.9	1,379.6	0.1%
MSCI FM	644.0	640.8	0.5%
MSCI AWCI	722.1	721.9	0.0%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.3	0.9	5.6
SSE Composite	13.3	1.5	2.4
BSE30	22.1	3.3	1.3
Hang Seng	13.7	1.3	2.6
KOSPI	12.5	1.3	1.5
Nikkei 225	19.5	1.9	1.7
FTSE 100	13.7	1.8	3.9
S&P 500	20.0	4.9	1.8
DJIA	29.6	8.2	0.7
MSCI EM	14.6	1.9	2.4
MSCI FM	13.7	2.3	3.0
MSCI AWCI	19.6	2.8	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
28-Jun-21	9.1	-11.1	-1.99
Sector-wise (Net)	Last	MTD	CYTD
Total	-2.0	-27.0	-103.9
Cement	-0.5	6.2	38.9
Banks	-0.2	-8.6	-23.0
Fertiliser	-0.1	0.5	-7.8
Food	0.4	-1.3	-4.7
E&Ps	0.3	-4.9	-36.9
OMCs	-0.1	-3.1	-7.2
Power	0.0	-3.5	-8.0
Tech. & Comm.	-0.3	-2.6	11.7
Tex. Comp.	0.0	0.4	-5.3
All others	-1.5	-10.0	-61.6
LIPI	Last	MTD	CYTD
Individuals	0.4	42.2	164.4
Mutual Funds	-6.8	14.1	-5.7
Banks/DFIs	3.6	4.3	-26.6
Companies	4.5	11.2	40.2
Insurance Comp.	-0.7	-35.8	-80.1
Brokers	0.3	-14.8	-26.3
Other Org.	0.7	5.5	38.9
NBFC	0.0	0.4	-0.9

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.28	7.28	0.0
6 month	7.54	7.53	1.0
12 month	7.83	7.78	5.0
3 year	9.03	9.02	1.0
5 year	9.55	9.54	1.0
7 year	9.76	9.74	2.0
10 year	9.98	9.96	2.0

Forex rates

PKR	Last	Previous	Chg %
USD	157.8	157.8	0.0%
EUR	188.0	188.8	-0.4%
JPY	1.4	1.4	-0.3%
GBP	219.4	219.5	-0.1%
CNY	24.4	24.5	-0.1%

USD/PKR

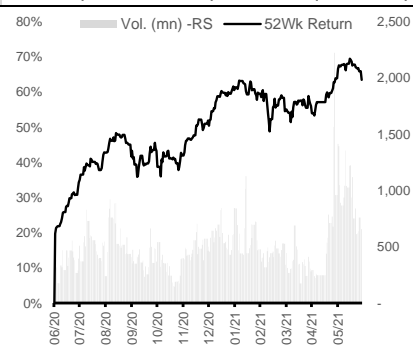
	Buy	Sell
Inter-bank	157.6	158.1
Open-market	157.8	158.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	75.1	74.5	0.9%
Brent (bbl)	74.4	75.8	-1.9%
WTI (bbl)	72.9	74.3	-1.8%
Coal (USD/ton)	105.9	113.9	-7.0%
Steel (USD/ton)	500.0	500.0	0.0%
HRC (USD/ton)	5,371.0	5,365.0	0.1%
CRC (USD/ton)	6,109.0	6,110.0	0.0%
Gold (USD/oz)	1,778.5	1,781.4	-0.2%
Domestic	Current	Previous	Chg. %
Cement	640.0	631.0	1.4%
Sona Urea	1,751.0	1,746.0	0.3%
DAP	5,555.0	5,554.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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