

Investor Kit

Wednesday, September 29, 2021

Top News

THE RUPEE: PKR: a new all-time low: Pakistan's rupee ended at 169.97 against the US dollar in the inter-bank market on Tuesday, a new all-time low as the currency's slide continued to rattle the market as well as policymakers.
<https://epaper.brecorder.com/2021/09/29/1-page/902312-news.html>

Discouraging import: FBR identifies luxury items to impose regulatory duty: The Federal Board of Revenue (FBR) has identified over two dozen major import items for slapping massive regulatory duty with an aim to slash down the import bill by \$800 million (135.6 billion) per month.
<https://www.thenews.com.pk/print/896168-discouraging-import-fbr-identifies-luxury-items-to-impose-regulatory-duty>

Rising world commodity prices, Covid variants: MoF highlights downside risks to economic outlook: The Finance Ministry has highlighted that there are some downside risks to the outlook of economy associated with rising international commodity prices, new variants of virus, and geopolitical dynamics especially emerged post-August 15 scenario in Afghanistan.
<https://epaper.brecorder.com/2021/09/29/1-page/902306-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,837.2	45,274.9	30,762.2
Close (Prev.)	17,642.2	44,817.8	30,544.3
Chg	195.1	457.2	217.9
% Chg	1.1%	1.0%	0.7%
CYTD	-4.4%	11.1%	6.0%
FYTD	12.2%	33.5%	23.1%
Volume (mn)	77.9	175.4	364.9
Value Trade (PKRbn)	7.6	9.7	14.0
Market Cap (USDbn)	1,214.1	1,895.8	7,828.2

Vol Leaders

Scrip	Price	Chg %	Vol
TELE	17.38	7.5%	35.84
BYCO	7.84	11.8%	33.64
WTL	2.91	5.4%	22.14
NCL	49.90	0.3%	17.01
UNITY	33.00	7.1%	15.78

Top Gainers

Scrip	Price	Chg	Chg %
SGPL	4.5	0.8	20.3%
PGLC	7.1	1.0	16.4%
FDIBL	2.5	0.3	14.2%
DFSM	4.3	0.5	14.1%
MDTL	2.6	0.3	13.2%

Top Losers

Scrip	Price	Chg	Chg %
SHNI	3.3	-0.7	-16.8%
FCIBL	8.4	-1.0	-10.7%
CLVL	20.0	-1.6	-7.5%
BUXL	210.0	-17.0	-7.5%
DAAG	22.2	-1.8	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,274.9	44,817.8	1.0%
SSE Composite	3,602.2	3,582.8	0.5%
BSE30	59,667.6	60,077.9	-0.7%
Hang Seng	24,500.4	24,208.8	1.2%
KOSPI	3,097.9	3,133.6	-1.1%
Nikkei 225	30,184.0	30,240.1	-0.2%
FTSE 100	7,028.1	7,063.4	-0.5%
S&P 500	34,300.0	34,869.4	-1.6%
DJIA	14,770.3	15,204.8	-2.9%
MSCI EM	1,260.9	1,267.4	-0.5%
MSCI FM	660.5	658.8	0.2%
MSCI AWCI	715.5	729.0	-1.9%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.3	0.8	6.8
SSE Composite	13.1	1.6	2.4
BSE30	25.8	3.7	1.1
Hang Seng	12.3	1.2	2.9
KOSPI	11.2	1.2	1.6
Nikkei 225	18.1	1.9	1.7
FTSE 100	12.3	1.7	4.2
S&P 500	18.6	4.7	1.8
DJIA	27.9	8.0	0.7
MSCI EM	13.2	1.8	2.7
MSCI FM	14.1	2.2	3.3
MSCI AWCI	18.5	2.8	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
28-Sep-21	5.3	-11.6	-6.25
Sector-wise (Net)	Last	MTD	CYTD
Total	-6.2	-35.8	-182.9
Cement	-0.3	-9.1	27.2
Banks	-4.9	-36.3	-67.0
Fertiliser	-0.1	-3.0	-11.2
Food	0.0	1.0	-6.0
E&Ps	-0.7	-1.3	-38.0
OMCs	0.0	2.9	-2.2
Power	0.1	0.1	-7.7
Tech. & Comm.	-0.7	6.8	28.7
Tex. Comp.	0.1	0.5	-5.6
All others	0.2	2.7	-101.1

LIPI

Client Type	Last	MTD	CYTD
Individuals	6.0	33.2	209.6
Mutual Funds	-2.6	-14.7	-17.7
Banks/DFIs	1.3	9.6	-11.9
Companies	-1.9	-8.3	59.2
Insurance Comp.	3.9	14.1	-85.0
Brokers	-4.0	-12.5	-40.0
Other Org.	3.6	13.9	67.7
NBFC	0.0	0.4	1.0

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.60	7.60	0.0
6 month	8.00	8.00	0.0
12 month	8.76	8.69	7.0
3 year	9.74	9.72	2.0
5 year	9.96	9.95	1.0
7 year	10.31	10.06	25.0
10 year	10.45	10.23	22.0

Forex rates

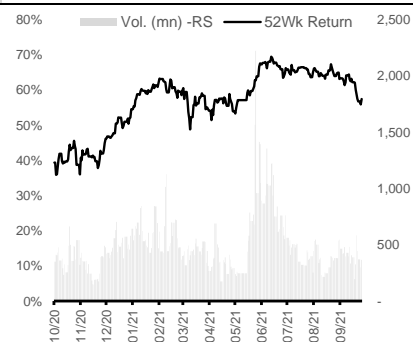
PKR	Last	Previous	Chg %
USD	170.4	169.4	0.6%
EUR	199.1	198.1	0.5%
JPY	1.5	1.5	0.1%
GBP	230.7	232.1	-0.6%
CNY	26.4	26.2	0.5%
USD/PKR	Buy	Sell	
Inter-bank	167.5	168.0	
Open-market	167.9	169.4	

Commodities

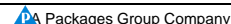
International	Last	Previous	Chg %
Arab Light (bbl)	80.2	78.6	2.0%
Brent (bbl)	77.9	79.0	-1.4%
WTI (bbl)	75.3	75.5	-0.2%
Coal (USD/ton)	182.1	166.5	9.4%
Steel (USD/ton)	440.0	440.5	-0.1%
HRC (USD/ton)	5,778.0	5,776.0	0.0%
CRC (USD/ton)	6,465.0	6,465.0	0.0%
Gold (USD/oz)	1,734.0	1,750.2	-0.9%
Domestic	Current	Previous	Chg. %
Cement	678.0	676.0	0.3%
Sona Urea	1,812.0	1,800.0	0.7%
DAP	6,491.0	6,479.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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