

Investor Kit

Friday, April 30, 2021

Top News

Pakistan's weight may remain around 0.02pc in MSCI EM: KARACHI: Pakistan's weight is likely to remain around 0.02 percent in MSCI EM in the MSCI May 2021 Semi Annual Index Review, experts said. <https://epaper.brecorder.com/2021/04/30/1-page/884296-news.html>

Forex reserves up \$307m: KARACHI: The country's total liquid foreign exchange reserves rose by \$307 million to reach \$ 23.52 billion at the end of last week. <https://epaper.brecorder.com/2021/04/30/1-page/884295-news.html>

Performance in SDG sectors: ISLAMABAD: Pakistan's performance in critical Sustainable Development Goals (SDGs) sectors including education, water and sanitation lags that of its emerging market peers and achieving its SDGs by 2030 would require nine percent of the GDP in additional financing each year, says the International Monetary Fund (IMF). <https://epaper.brecorder.com/2021/04/30/1-page/884294-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,351.3	44,863.1	30,372.5
Close (Prev.)	18,464.4	45,059.1	30,485.5
Chg	-113.1	-196.0	-113.0
% Chg	-0.6%	-0.4%	-0.4%
CYTD	-1.6%	10.1%	4.7%
FYTD	15.5%	32.3%	21.6%
Volume (mn)	50.3	139.0	280.7
Value Trade (PKRbn)	6.5	9.5	13.6
Market Cap (USDbn)	1,277.3	1,926.9	7,811.4

Vol Leaders

Scrip	Price	Chg %	Vol
HASCOL	9.58	8.7%	43.87
GGL	40.38	-7.1%	32.64
TELE	15.78	-3.4%	19.56
TRG	178.33	0.5%	16.97
GGGL	16.47	-2.5%	13.54

Top Gainers

Scrip	Price	Chg	Chg %
CTM	5.6	0.5	10.8%
SSML	12.3	1.0	8.8%
HASCOL	9.6	0.8	8.7%
TSMF	4.9	0.3	7.5%
MSOT	50.7	3.5	7.5%

Top Losers

Scrip	Price	Chg	Chg %
SPLC	1.2	-0.3	-21.5%
PKGI	2.8	-0.6	-16.4%
FCIBL	5.7	-0.9	-14.2%
FANM	2.7	-0.4	-13.7%
TRSM	2.3	-0.3	-10.0%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,863.1	45,059.1	-0.4%
SSE Composite	3,474.9	3,457.1	0.5%
BSE30	49,765.9	49,733.8	0.1%
Hang Seng	29,303.3	29,071.3	0.8%
KOSPI	3,174.1	3,181.5	-0.2%
Nikkei 225	29,054.0	29,054.0	0.0%
FTSE 100	6,961.5	6,963.7	0.0%
S&P 500	34,060.4	33,820.4	0.7%
DJIA	13,970.2	13,901.6	0.5%
MSCI EM	1,364.5	1,365.0	0.0%
MSCI FM	609.6	607.8	0.3%
MSCI AWCI	708.1	705.7	0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.2	0.9	5.6
SSE Composite	12.6	1.5	2.4
BSE30	21.2	3.2	1.4
Hang Seng	13.0	1.3	2.8
KOSPI	14.0	1.2	1.6
Nikkei 225	20.9	2.0	1.6
FTSE 100	14.2	1.8	3.8
S&P 500	20.6	4.9	1.8
DJIA	29.2	7.9	0.7
MSCI EM	15.1	1.9	2.4
MSCI FM	12.1	1.8	3.5
MSCI AWCI	20.0	2.8	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
29-Apr-21	8.5	-10.4	-1.8
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.8	-12.9	-29.4
Cement	0.0	2.8	0.9
Banks	-1.5	-7.9	-18.3
Fertiliser	-0.2	-4.3	-6.2
Food	-0.1	-0.3	-4.2
E&Ps	0.0	-2.9	4.1
OMCs	0.0	-1.1	-2.5
Power	-0.1	-3.6	-0.3
Tech. & Comm.	0.2	7.9	4.3
Tex. Comp.	0.0	-0.8	-3.5
All others	-0.1	-2.8	-3.8

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.5	9.8	98.9
Mutual Funds	-0.9	3.9	-13.4
Banks/DFIs	0.2	-3.3	-25.1
Companies	-0.8	-14.7	12.6
Insurance Comp.	-1.1	-2.5	-32.1
Brokers	-2.5	2.5	-23.3
Other Org.	5.5	17.6	13.4
NBFC	0.0	-0.5	-1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.26	7.23	3.0
6 month	7.47	7.45	2.0
12 month	7.72	7.71	1.0
3 year	8.88	8.81	7.0
5 year	9.36	9.29	7.0
7 year	9.67	9.65	2.0
10 year	10.00	10.00	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	153.6	153.5	0.0%
EUR	185.9	187.0	-0.6%
JPY	1.4	1.4	-0.8%
GBP	213.8	214.9	-0.5%
CNY	23.7	23.8	-0.4%

USD/PKR

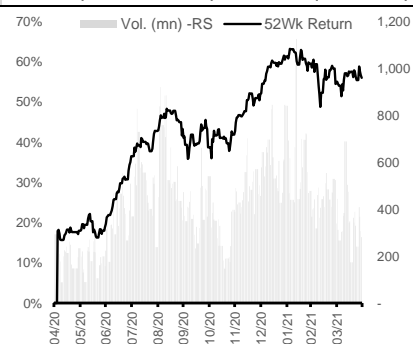
	Buy	Sell
Inter-bank	152.7	153.2
Open-market	152.7	15.6

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	66.2	63.9	3.7%
Brent (bbl)	68.0	66.5	2.3%
WTI (bbl)	65.0	63.9	1.8%
Coal (USD/ton)	91.7	87.6	4.6%
Steel (USD/ton)	429.0	430.0	-0.2%
HRC (USD/ton)	5,752.0	5,732.0	0.3%
CRC (USD/ton)	6,166.0	6,155.0	0.2%
Gold (USD/oz)	1,772.2	1,781.7	-0.5%
Domestic	Current	Previous	Chg. %
Cement	614.0	614.0	0.0%
Sona Urea	1,744.0	1,742.0	0.1%
DAP	5,427.0	5,415.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

Packages Group Company

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Areesha Ishrat	Trainee Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	