

Investor Kit

Friday, July 30, 2021

Top News

Pakistan welcomes China's engagement with Taliban: ISLAMABAD: The Foreign Office on Thursday welcomed China's engagement with the Taliban, underscoring the importance of Beijing's role in the Afghan peace process.
<https://www.dawn.com/news/1637669/pakistan-welcomes-chinas-engagement-with-taliban>

Pakistan eyes \$87b worth of inflows: ISLAMABAD: Pakistani authorities have estimated \$87.3 billion worth of debt and non-debt creating external inflows in the current fiscal year on the basis of some unrealistic assumptions amid the State Bank of Pakistan's (SBP) worries over a possible drop in foreign remittances.
<https://tribune.com.pk/story/2312871/pakistan-eyes-87b-worth-of-inflows>

Pakistan's regional exports rise 9pc in FY21: ISLAMABAD: Pakistan's exports to nine regional countries posted growth of 9.14 per cent while imports grew by nearly 36pc in FY21 from a year ago, latest data released by the State Bank of Pakistan showed.
<https://www.dawn.com/news/1637678/pakistans-regional-exports-rise-9pc-in-fy21>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,963.4	47,312.3	32,270.9
Close (Prev.)	18,974.3	47,318.0	32,308.3
Chg	-10.9	-5.7	-37.4
% Chg	-0.1%	0.0%	-0.1%
CYTD	1.6%	16.1%	11.2%
FYTD	19.3%	39.6%	29.2%
Volume (mn)	45.2	156.5	376.1
Value Trade (PKRbn)	4.4	7.3	12.3
Market Cap (USDbn)	1,315.5	2,010.8	8,268.5

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.42	-4.2%	50.15
BYCO	9.99	0.9%	47.11
UNITY	40.30	-0.7%	16.15
FFBL	27.24	0.8%	10.27
HUMNL	6.91	-1.7%	10.08

Top Gainers

Scrip	Price	Chg	Chg %
SLYT	5.4	0.8	17.2%
SIBL	7.4	0.9	14.1%
FPRM	8.8	1.0	12.8%
DFML	11.7	1.0	9.4%
GFIL	13.6	1.0	7.9%

Top Losers

Scrip	Price	Chg	Chg %
TRSM	2.8	-0.3	-9.8%
FFLM	3.0	-0.3	-8.5%
BTL	475.5	-38.6	-7.5%
GATI	520.8	-42.2	-7.5%
PECO	392.7	-31.8	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,312.3	47,318.0	0.0%
SSE Composite	3,411.7	3,361.6	1.5%
BSE30	52,653.1	52,443.7	0.4%
Hang Seng	26,315.3	25,473.9	3.3%
KOSPI	3,242.7	3,236.9	0.2%
Nikkei 225	27,782.4	27,581.7	0.7%
FTSE 100	7,078.4	7,016.6	0.9%
S&P 500	35,084.5	34,930.9	0.4%
DJIA	15,048.4	15,018.1	0.2%
MSCI EM	1,295.4	1,268.2	2.1%
MSCI FM	641.2	636.1	0.8%
MSCI AWCI	729.7	723.6	0.8%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.6	0.9	6.2
SSE Composite	12.5	1.5	2.5
BSE30	22.9	3.2	1.3
Hang Seng	12.6	1.2	2.8
KOSPI	12.0	1.3	1.6
Nikkei 225	18.3	1.8	1.8
FTSE 100	13.1	1.8	4.1
S&P 500	19.4	4.9	1.8
DJIA	29.4	8.3	0.7
MSCI EM	13.6	1.9	2.6
MSCI FM	13.0	2.0	3.2
MSCI AWCI	19.3	2.9	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
29-Jul-21	8.6	-10.6	-1.99
Sector-wise (Net)	Last	MTD	CYTD
Total	-2.0	-27.6	-136.3
Cement	-0.1	2.4	41.3
Banks	-0.3	-1.0	-27.0
Fertiliser	0.2	0.3	-8.0
Food	-0.2	-2.6	-7.3
E&Ps	-0.3	2.2	-34.8
OMCs	-0.1	1.8	-5.5
Power	-0.1	-0.2	-8.5
Tech. & Comm.	-0.6	1.5	12.3
Tex. Comp.	-0.2	-1.2	-6.7
All others	-0.2	-30.7	-91.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	-2.3	5.2	178.2
Mutual Funds	0.3	3.0	-7.4
Banks/DFIs	2.7	4.8	-21.1
Companies	0.7	9.4	56.7
Insurance Comp.	1.3	7.3	-85.8
Brokers	-0.8	-5.4	-28.3
Other Org.	-0.1	2.8	44.6
NBFC	0.2	0.5	-0.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.20	7.22	-2.0
6 month	7.47	7.47	0.0
12 month	7.70	7.72	-2.0
3 year	8.85	8.85	0.0
5 year	9.40	9.41	-1.0
7 year	9.75	9.74	1.0
10 year	9.95	9.95	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	162.3	162.1	0.1%
EUR	192.8	191.2	0.8%
JPY	1.5	1.5	0.5%
GBP	226.5	224.8	0.7%
CNY	25.1	24.9	0.7%

USD/PKR

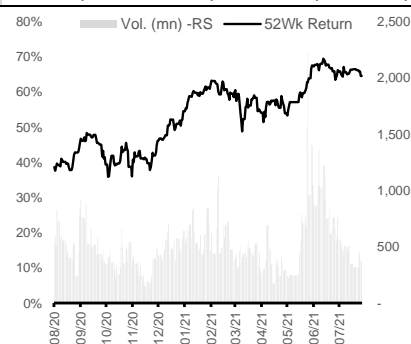
	Buy	Sell
Inter-bank	157.6	158.1
Open-market	157.8	158.8

Commodities

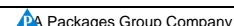
International	Last	Previous	Chg %
Arab Light (bbl)	75.1	74.6	0.6%
Brent (bbl)	75.0	74.2	1.2%
WTI (bbl)	73.6	72.4	1.7%
Coal (USD/ton)	133.4	134.4	-0.8%
Steel (USD/ton)	485.0	487.0	-0.4%
HRC (USD/ton)	5,853.0	5,841.0	0.2%
CRC (USD/ton)	6,514.0	6,512.0	0.0%
Gold (USD/oz)	1,828.2	1,807.1	1.2%
Domestic	Current	Previous	Chg. %
Cement	651.0	652.0	-0.2%
Sona Urea	1,745.0	1,746.0	-0.1%
DAP	5,601.0	5,584.0	0.3%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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