

Investor Kit

Friday, December 3, 2021

Top News

Pakistan makes notable progress to counter terrorist financing: FATF: December 2, 2021 (MLN): Financial Action Task Force (FATF) has appreciated significant progress made by Pakistan to strengthen the counter-terrorist financing measures, as per its original action plan, the annual report by FATF under the German Presidency for 2020-2021 issued on Wednesday noted. <https://mettinglobal.news/pakistan-makes-notable-progress-to-counter-terrorist-financing-fatf/>

Forex reserves down \$275m: According to the State Bank of Pakistan (SBP) weekly report issued on Thursday, total liquid foreign exchange reserves held by the country stood at \$ 22.499 billion on November 26, 2021. During the week under review, the SBP's reserves decreased by \$ 244 million to \$ 16.01 billion. <https://epaper.brecorder.com/2021/12/03/1-page/909892-news.html>

IMF warns of 'economic collapse' unless G20 extends debt relief: The IMF on Thursday urged advanced economies in the G20 to extend and improve their debt relief initiative, warning that many countries face a dire crisis without the help. <https://tribune.com.pk/story/2332188/imf-warns-of-economic-collapse-unless-g20-extends-debt-relief>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,698.0	43,234.2	29,628.7
Close (Prev.)	17,575.9	45,369.1	30,953.7
Chg	-877.9	-2135.0	-1325.0
% Chg	-5.0%	-4.7%	-4.3%
CYTD	-10.5%	6.1%	2.1%
FYTD	5.1%	27.5%	18.6%
Volume (mn)	98.7	213.4	386.6
Value Trade (PKRbn)	8.7	11.6	14.1
Market Cap (USDbn)	1,142.5	1,786.9	7,418.6

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	2.01	-8.2%	33.02
DCR	11.70	-2.5%	29.58
BYCO	5.95	-9.3%	22.83
UNITY	23.47	-7.5%	17.74
GTECH	11.55	-3.7%	17.58

Top Gainers

Scrip	Price	Chg	Chg %
SGPL	5.0	1.0	24.8%
HIFA	3.0	0.4	14.2%
NSRM	21.0	1.5	7.5%
CFL	67.0	4.6	7.4%
UPFL	20,400.0	1,400.0	7.4%

Top Losers

Scrip	Price	Chg	Chg %
DWTM	2.1	-1.0	-31.6%
PPVC	4.3	-1.0	-18.9%
KASBM	1.9	-0.4	-16.7%
UVIC	4.1	-0.8	-16.1%
NCML	5.2	-1.0	-16.0%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	43,234.2	45,369.1	-4.7%
SSE Composite	3,573.8	3,576.9	-0.1%
BSE30	58,461.3	57,684.8	1.3%
Hang Seng	23,788.9	23,658.9	0.5%
KOSPI	2,945.3	2,899.7	1.6%
Nikkei 225	27,753.4	27,935.6	-0.7%
FTSE 100	7,129.2	7,168.7	-0.6%
S&P 500	34,639.8	34,022.0	1.8%
DJIA	15,990.8	15,877.7	0.7%
MSCI EM	1,236.2	1,226.8	0.8%
MSCI FM	662.2	663.5	-0.2%
MSCI AWCI	730.1	724.7	0.8%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.3	0.8	7.6
SSE Composite	13.1	1.6	2.4
BSE30	25.0	3.6	1.2
Hang Seng	11.8	1.2	3.0
KOSPI	10.6	1.2	1.7
Nikkei 225	16.8	1.8	1.9
FTSE 100	12.0	1.8	4.1
S&P 500	17.8	4.7	1.9
DJIA	29.5	8.6	0.7
MSCI EM	13.2	1.8	2.8
MSCI FM	13.3	1.9	3.3
MSCI AWCI	18.6	2.9	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
2-Dec-21	6.9	-6.2	0.74
Sector-wise (Net)	Last	MTD	CYTD
Total	0.7	-0.8	-365.1
Cement	0.1	0.4	-5.9
Banks	0.2	-2.2	-168.8
Fertiliser	0.1	0.3	-57.8
Food	0.1	0.3	-7.5
E&Ps	0.3	0.4	-58.6
OMCs	0.0	0.0	-8.1
Power	-0.1	0.1	1.1
Tech. & Comm.	0.3	0.6	35.2
Tex. Comp.	0.0	0.0	-6.3
All others	-0.3	-0.7	-88.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	9.1	7.5	258.0
Mutual Funds	-9.5	-8.5	3.5
Banks/DFIs	2.7	2.6	14.2
Companies	-0.9	-1.0	110.3
Insurance Comp.	0.1	1.7	-25.1
Brokers	-1.8	-1.4	-29.7
Other Org.	-0.4	-0.1	89.7
NBFC	0.0	0.0	2.6

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	10.54	9.77	77.0
6 month	11.34	10.20	114.0
12 month	11.51	10.73	78.0
3 year	11.89	11.55	34.0
5 year	12.00	11.59	41.0
7 year	12.11	11.72	39.0
10 year	12.27	11.94	33.0

Forex rates

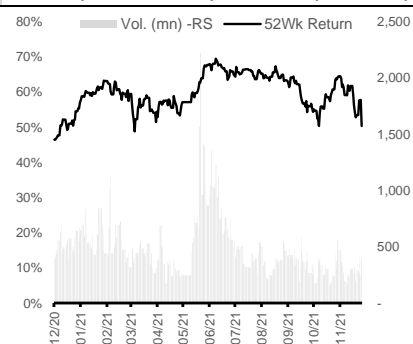
PKR	Last	Previous	Chg %
USD	176.8	175.3	0.8%
EUR	200.5	198.6	0.9%
JPY	1.6	1.5	1.3%
GBP	235.4	233.6	0.8%
CNY	27.7	27.5	0.7%
USD/PKR	Buy	Sell	
Inter-bank	175.8	176.3	
Open-market	177.2	179.0	

Commodities

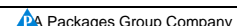
International	Last	Previous	Chg %
Arab Light (bbl)	71.7	72.8	-1.5%
Brent (bbl)	70.0	68.6	2.1%
WTI (bbl)	66.5	65.6	1.4%
Coal (USD/ton)	120.5	120.5	0.0%
Steel (USD/ton)	455.0	465.0	-2.2%
HRC (USD/ton)	4,760.0	4,750.0	0.2%
CRC (USD/ton)	5,448.0	5,442.0	0.1%
Gold (USD/oz)	1,768.7	1,781.7	-0.7%
Domestic	Current	Previous	Chg. %
Cement	741.0	742.0	-0.1%
Sona Urea	2,107.0	2,082.0	1.2%
DAP	8,286.0	8,285.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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