

Investor Kit

Wednesday, August 4, 2021

Top News

Punjab gov imposes fresh restrictions: LAHORE: Pursuant to the decisions of NCOC, the Punjab government has enforced coronavirus restrictions in Lahore, Multan, Rawalpindi and Faisalabad amid 4th wave of the virus and banned indoor dining and weddings as well as closure of shrines and cinema houses.
<https://www.brecorder.com/news/40111038/punjab-govt-imposes-fresh-restrictions>

US lauds Pak efforts to advance Afghan peace: WASHINGTON: The United States has expressed appreciation for Pakistan's efforts to advance the Afghan peace process and stability in South Asia, including by encouraging the Taliban to engage in substantive negotiations.
<https://www.brecorder.com/news/40111047/us-lauds-pak-efforts-to-advance-afghan-peace>

3,582 Covid-19 infections with a positivity ratio of 7.19pc recorded: NCOC: ISLAMABAD: Pakistan, Tuesday, recorded 3,582 Covid-19 infections with a positivity ratio of 7.19 percent taking the national tally to 1,043,277 since the pandemic outbreak, the National Command and Operation Centre (NCOC) Covid-19 data revealed.
<https://www.brecorder.com/news/40111037/3582-covid-19-infections-with-a-positivity-ratio-of-719pc-recorded-ncoc>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,110.1	47,758.3	32,605.9
Close (Prev.)	18,985.2	47,453.3	32,417.6
Chg	124.8	305.1	188.4
% Chg	0.7%	0.6%	0.6%
CYTD	2.4%	17.2%	12.4%
FYTD	20.2%	40.9%	30.5%
Volume (mn)	47.8	143.3	443.1
Value Trade (PKRbn)	4.9	7.8	16.2
Market Cap (USDbn)	1,325.7	2,029.8	8,356.7

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.64	4.3%	36.35
TELE	17.04	7.4%	29.47
BYCO	10.32	2.4%	29.39
TPL	23.15	1.8%	22.18
CPHL	48.30	5.5%	16.02

Top Gainers

Scrip	Price	Chg	Chg %
PKG1	4.1	0.5	15.3%
PIM	7.2	0.9	14.7%
HASCOL	8.3	1.0	13.7%
HUS1	9.2	0.8	9.9%
GGL	45.6	3.1	7.3%

Top Losers

Scrip	Price	Chg	Chg %
FPRM	8.0	-0.7	-7.8%
ARPAK	75.1	-5.8	-7.2%
FANM	3.3	-0.3	-7.1%
JKSM	51.0	-3.9	-7.1%
SGPL	4.6	-0.3	-6.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,758.3	47,453.3	0.6%
SSE Composite	3,448.0	3,464.3	-0.5%
BSE30	53,823.4	52,950.6	1.6%
Hang Seng	26,194.8	26,235.8	-0.2%
KOSPI	3,237.1	3,223.0	0.4%
Nikkei 225	27,641.8	27,781.0	-0.5%
FTSE 100	7,105.7	7,081.7	0.3%
S&P 500	35,116.4	34,838.2	0.8%
DJIA	15,061.4	14,963.6	0.7%
MSCI EM	1,294.2	1,293.1	0.1%
MSCI FM	646.5	644.0	0.4%
MSCI AWCI	730.2	726.9	0.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.7	0.9	6.1
SSE Composite	12.6	1.5	2.4
BSE30	23.4	3.3	1.3
Hang Seng	12.5	1.2	2.8
KOSPI	11.5	1.3	1.6
Nikkei 225	18.1	1.8	1.8
FTSE 100	13.0	1.8	4.0
S&P 500	19.3	4.9	1.8
DJIA	29.2	8.3	0.7
MSCI EM	13.5	1.9	2.6
MSCI FM	13.1	2.0	3.2
MSCI AWCI	19.1	2.9	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
3-Aug-21	8.2	-6.9	1.29
Sector-wise (Net)	Last	MTD	CYTD
Total	1.3	1.5	-135.8
Cement	0.6	0.7	42.0
Banks	0.6	0.7	-27.1
Fertiliser	-0.3	-0.2	-8.2
Food	-0.2	-0.2	-7.3
E&Ps	-0.4	-0.5	-35.6
OMCs	0.1	0.2	-5.4
Power	0.1	0.2	-8.3
Tech. & Comm.	0.6	0.6	12.8
Tex. Comp.	0.1	0.1	-6.6
All others	0.1	-0.1	-92.2

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.3	5.8	180.4
Mutual Funds	-3.6	-6.3	-9.8
Banks/DFIs	-1.1	-0.8	-20.7
Companies	1.2	0.8	55.6
Insurance Comp.	-0.1	-1.5	-86.2
Brokers	0.4	-0.7	-30.5
Other Org.	0.6	1.2	47.3
NBFC	0.0	0.0	-0.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.22	7.20	2.0
6 month	7.47	7.48	-1.0
12 month	7.70	7.70	0.0
3 year	8.82	8.84	-2.0
5 year	9.40	9.40	0.0
7 year	9.75	9.75	0.0
10 year	9.95	9.95	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	164.4	163.6	0.5%
EUR	195.5	194.4	0.6%
JPY	1.5	1.5	0.7%
GBP	229.1	227.4	0.8%
CNY	25.4	25.3	0.5%

USD/PKR

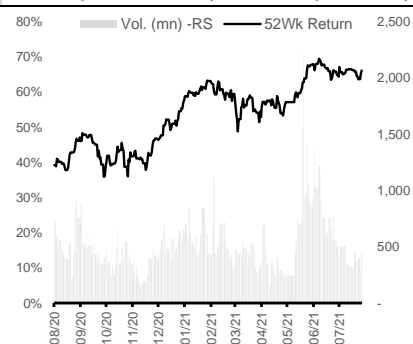
	Buy	Sell
Inter-bank	157.6	158.1
Open-market	157.8	158.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	74.7	75.9	-1.6%
Brent (bbl)	72.3	73.4	-1.5%
WTI (bbl)	70.6	71.3	-1.0%
Coal (USD/ton)	131.1	134.1	-2.2%
Steel (USD/ton)	470.0	479.0	-1.9%
HRC (USD/ton)	5,738.0	5,804.0	-1.1%
CRC (USD/ton)	6,466.0	6,521.0	-0.8%
Gold (USD/oz)	1,810.4	1,813.5	-0.2%
Domestic	Current	Previous	Chg. %
Cement	651.0	652.0	-0.2%
Sona Urea	1,745.0	1,746.0	-0.1%
DAP	5,601.0	5,584.0	0.3%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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