

# Investor Kit

Tuesday, October 5, 2021

## Top News

**Pandora Papers: PM Imran Khan forms cell to probe disclosures:** ISLAMABAD: Prime Minister Imran Khan set up three-member high level investigation cell on the matter of Pandora Papers on Monday. <https://www.thenews.com.pk/print/897599-pm-forms-cell-to-probe-pandora-papers-leaks>

**Common man facing impact of 'imported inflation':** PM: ISLAMABAD - Prime Minister Imran Khan announced a 40 percent targeted subsidy for the poor on purchase of essential food items, saying the special step would provide relief to the low-income groups against inflation. <https://nation.com.pk/05-Oct-2021/common-man-facing-impact-of-imported-inflation-pm>

**Q1 trade deficit widens 100.6pc:** ISLAMABAD: Pakistan's trade deficit widened by 100.6 percent to \$11.664 billion during the first quarter (July-September) of current fiscal year 2021-22 as compared to \$5.814 billion during the same period of 2020-21, says the Pakistan Bureau of Statistics (PBS). <https://epaper.brecorder.com/2021/10/05/1-page/902937-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,684.0	45,044.5	30,844.0
Close (Prev.)	17,604.8	44,851.2	30,693.7
Chg	79.3	193.3	150.4
% Chg	0.5%	0.4%	0.5%
CYTD	-5.2%	10.6%	6.3%
FYTD	11.3%	32.9%	23.4%
Volume (mn)	48.2	94.4	266.7
Value Trade (PKRbn)	5.3	6.5	10.1
Market Cap (USDbn)	1,203.6	1,898.1	7,846.1

## Vol Leaders

Scrip	Price	Chg %	Vol
TELE	19.19	6.7%	25.66
WTL	2.93	5.4%	21.64
SMBL	2.94	13.1%	14.69
BYCO	8.08	-1.5%	13.12
GGL	37.81	7.5%	13.09

## Top Gainers

Scrip	Price	Chg	Chg %
SLL	3.7	0.7	22.8%
FNEL	8.5	1.0	13.3%
SMBL	2.9	0.3	13.1%
FUDLM	9.8	0.8	8.4%
TELE	19.2	1.2	6.7%

## Top Losers

Scrip	Price	Chg	Chg %
REDCO	7.3	-0.7	-8.6%
FIBLM	4.1	-0.5	-10.0%
SAPT	971.3	-78.8	-7.5%
BTL	461.4	-37.4	-7.5%
FIMM	171.0	-13.9	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,044.5	44,871.7	0.4%
SSE Composite	3,568.2	3,568.2	0.0%
BSE30	59,299.3	58,765.6	0.9%
Hang Seng	24,036.4	24,575.6	-2.2%
KOSPI	3,019.2	3,019.2	0.0%
Nikkei 225	28,444.9	28,771.1	-1.1%
FTSE 100	7,011.0	7,027.1	-0.2%
S&P 500	34,002.9	34,326.5	-0.9%
DJIA	14,472.1	14,791.9	-2.2%
MSCI EM	1,236.4	1,246.6	-0.8%
MSCI FM	664.8	662.8	0.3%
MSCI AWCI	705.5	712.4	-1.0%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.3	0.8	6.9
SSE Composite	13.0	1.5	2.4
BSE30	25.6	3.7	1.2
Hang Seng	12.1	1.2	2.9
KOSPI	10.9	1.2	1.7
Nikkei 225	17.1	1.9	1.8
FTSE 100	12.3	1.7	4.2
S&P 500	18.2	4.6	1.9
DJIA	27.3	7.8	0.7
MSCI EM	13.0	1.8	2.8
MSCI FM	14.2	2.3	3.3
MSCI AWCI	18.2	2.8	2.0

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
4-Oct-21	5.4	-9.0	-3.59
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-3.6</b>	<b>-7.4</b>	<b>-199.5</b>
Cement	-0.3	-0.4	26.6
Banks	-1.7	-3.0	-75.3
Fertiliser	-1.2	-1.9	-14.7
Food	0.0	0.0	-5.9
E&Ps	-0.3	-0.5	-41.1
OMCs	0.0	-0.2	-2.7
Power	-0.1	-0.1	-8.1
Tech. & Comm.	-0.4	-0.9	28.8
Tex. Comp.	0.0	-0.1	-5.7
All others	0.3	-0.3	-101.3

## LIPI

Client Type	Last	MTD	CYTD
Individuals	0.5	2.9	208.4
Mutual Funds	0.1	0.5	-17.3
Banks/DFIs	-0.4	0.5	-4.2
Companies	1.5	1.1	60.7
Insurance Comp.	0.8	1.1	-81.7
Brokers	0.4	0.5	-37.3
Other Org.	0.7	0.8	69.4
NBFC	0.0	0.0	1.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.59	7.59	0.0
6 month	8.00	8.00	0.0
12 month	8.74	8.74	0.0
3 year	9.70	9.70	0.0
5 year	9.95	9.95	0.0
7 year	10.30	10.30	0.0
10 year	10.45	10.45	0.0

## Forex rates

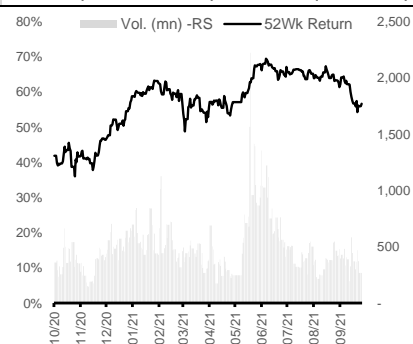
PKR	Last	Previous	Chg %
USD	171.0	170.4	0.3%
EUR	198.7	197.6	0.6%
JPY	1.5	1.5	0.5%
GBP	232.7	230.8	0.8%
CNY	26.6	26.5	0.3%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank	167.5	168.0	
Open-market	167.9	169.4	

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	78.9	77.6	1.6%
Brent (bbl)	81.7	79.6	2.7%
WTI (bbl)	77.6	75.9	2.3%
Coal (USD/ton)	231.3	196.3	17.9%
Steel (USD/ton)	459.5	450.0	2.1%
HRC (USD/ton)	5,801.0	5,801.0	0.0%
CRC (USD/ton)	6,470.0	6,470.0	0.0%
Gold (USD/oz)	1,769.6	1,761.0	0.5%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	678.0	676.0	0.3%
Sona Urea	1,812.0	1,800.0	0.7%
DAP	6,491.0	6,479.0	0.2%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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