

Investor Kit

Friday, March 5, 2021

Top News

ADB says Pakistan holds potential for rapid economic growth: ISLAMABAD: Pakistan has the potential for rapid economic growth and development with a youthful, growing population and strategic location, Asian Development Bank's (ADB) official said. <https://www.thenews.com.pk/print/799102-adb-says-pakistan-holds-potential-for-rapid-economic-growth>

PM Imran names Sadiq Sanjrani as candidate for Senate chairman: Prime Minister Imran Khan announced Sadiq Sanjrani as a candidate for Chairman Senate, Federal Minister for Information and Broadcasting Shibli Faraz said in a tweet on Thursday. <https://tribune.com.pk/story/2287484/pm-imran-names-sadiq-sanjrani-as-candidate-for-senate-chairman>

SBP rules out any extension in Covid reliefs: KARACHI: The State Bank of Pakistan (SBP) has ruled out any extension in concessionary financing schemes announced last year to support businesses and individuals amid the Covid-sparked lockdown. <https://www.thenews.com.pk/print/799100-sbp-rules-out-any-extension-in-covid-reliefs>

Alarm as Covid cases rise by 30pc in a week: ISLAMABAD: Since the announcement of relaxation in restrictions by the National Command and Operation Centre (NCOC) late last month, the number of Covid-19 cases has gone up by around 30 per cent in the country. <https://www.dawn.com/news/1610774/alarm-as-covid-cases-rise-by-30pc-in-a-week>

PSX Data

| | KSE30 | KSE100 | KSE ALL |
|---------------------|----------|----------|----------|
| Close (Curr.) | 18,898.3 | 45,278.5 | 31,133.9 |
| Close (Prev.) | 19,299.0 | 46,160.8 | 31,665.1 |
| Chg | -400.7 | -882.2 | -531.2 |
| % Chg | -2.1% | -1.9% | -1.7% |
| CYTD | 1.3% | 11.2% | 7.3% |
| FYTD | 18.9% | 33.6% | 24.6% |
| Volume (mn) | 110.1 | 215.9 | 441.5 |
| Value Trade (PKRbn) | 9.7 | 14.4 | 21.2 |
| Market Cap (USDbn) | 1,295.3 | 1,956.0 | 8,122.3 |

Vol Leaders

| Scrip | Price | Chg % | Vol |
|-------|--------|-------|-------|
| KEL | 3.96 | -4.1% | 33.11 |
| GGL | 18.67 | 5.2% | 28.67 |
| TRG | 142.71 | -3.3% | 25.83 |
| BYCO | 9.67 | -5.6% | 22.44 |
| WTL | 1.42 | -7.2% | 18.47 |

Top Gainers

| Scrip | Price | Chg | Chg % |
|-------|-------|------|-------|
| QUET | 9.4 | 0.9 | 10.6% |
| OML | 12.1 | 1.0 | 9.0% |
| ADMM | 113.6 | 0.6 | 0.5% |
| IDYM | 800.6 | 55.9 | 7.5% |
| FZCM | 261.7 | 18.3 | 7.5% |

Top Losers

| Scrip | Price | Chg | Chg % |
|-------|-------|------|--------|
| FCSC | 1.8 | -0.3 | -13.8% |
| PASL | 1.3 | -0.2 | -10.7% |
| FDIBL | 2.5 | -0.3 | -10.9% |
| PINL | 4.0 | -0.5 | -11.3% |
| KOHP | 5.4 | -0.6 | -10.5% |

Global Markets Indices

| Exchange | Last | Previous | Chg % |
|---------------|----------|----------|-------|
| KSE 100 | 45,278.5 | 46,160.8 | -1.9% |
| SSE Composite | 3,503.5 | 3,576.9 | -2.1% |
| BSE30 | 50,846.1 | 51,444.7 | -1.2% |
| Hang Seng | 29,236.8 | 29,880.4 | -2.2% |
| KOSPI | 3,043.5 | 3,083.0 | -1.3% |
| Nikkei 225 | 28,930.1 | 29,559.1 | -2.1% |
| FTSE 100 | 6,650.9 | 6,675.5 | -0.4% |
| S&P 500 | 30,924.1 | 31,270.1 | -1.1% |
| DJIA | 12,464.0 | 12,683.3 | -1.7% |
| MSCI EM | 1,346.3 | 1,378.0 | -2.3% |
| MSCI FM | 572.2 | 575.0 | -0.5% |
| MSCI AWCI | 653.4 | 662.8 | -1.4% |

Global Markets Multiples

| Exchange | P/E | P/B | DY |
|---------------|------|-----|-----|
| KSE 100 | 6.8 | 1.0 | 5.1 |
| SSE Composite | 12.8 | 1.5 | 2.3 |
| BSE30 | 29.8 | 3.6 | 1.1 |
| Hang Seng | 13.0 | 1.2 | 2.8 |
| KOSPI | 14.4 | 1.2 | 1.6 |
| Nikkei 225 | 22.2 | 2.1 | 1.5 |
| FTSE 100 | 14.7 | 1.7 | 3.8 |
| S&P 500 | 20.3 | 4.4 | 2.0 |
| DJIA | 27.3 | 7.0 | 0.8 |
| MSCI EM | 16.0 | 1.9 | 2.3 |
| MSCI FM | 11.9 | 1.7 | 3.6 |
| MSCI AWCI | 19.8 | 2.6 | 2.0 |

Portfolio (USDm)

| FIPI | Buy | Sell | Net |
|--------------------------|-------------|-------------|--------------|
| 4-Mar-21 | 12.4 | -13.3 | -0.9 |
| Sector-wise (Net) | Last | MTD | CYTD |
| Total | -0.9 | -8.4 | -16.5 |
| Cement | -0.2 | 0.0 | -0.1 |
| Banks | -2.0 | -9.4 | -18.9 |
| Fertiliser | 0.2 | 0.3 | 1.4 |
| Food | 0.3 | 0.4 | -3.5 |
| E&Ps | 0.1 | 0.6 | 4.3 |
| OMCs | 0.0 | 0.0 | -0.7 |
| Power | -0.3 | -0.7 | 6.5 |
| Tech. & Comm. | -0.2 | -0.9 | 3.6 |
| Tex. Comp. | 0.1 | 0.1 | -2.0 |
| All others | 1.2 | 1.1 | -7.1 |

LIPI

| Client Type | Last | MTD | CYTD |
|-----------------|------|------|-------|
| Individuals | -1.3 | -0.3 | 77.6 |
| Mutual Funds | -7.2 | -6.5 | -6.9 |
| Banks/DFIs | 5.0 | 8.7 | -16.8 |
| Companies | 0.2 | -3.0 | 34.9 |
| Insurance Comp. | 1.3 | 7.3 | -38.1 |
| Brokers | 0.3 | -0.7 | -23.6 |
| Other Org. | 2.5 | 3.6 | -9.6 |
| NBFC | 0.0 | -0.7 | -1.2 |

Fixed Income

| PKRVs | Last | Previous | Chg. (bps) |
|----------|-------|----------|------------|
| 3 month | 7.20 | 7.19 | 1.0 |
| 6 month | 7.50 | 7.50 | 0.0 |
| 12 month | 7.80 | 7.79 | 1.0 |
| 3 year | 9.31 | 9.23 | 8.0 |
| 5 year | 9.85 | 9.85 | 0.0 |
| 7 year | 10.03 | 10.00 | 3.0 |
| 10 year | 10.25 | 10.25 | 0.0 |

Forex rates

| PKR | Last | Previous | Chg % |
|-----|-------|----------|-------|
| USD | 157.1 | 157.0 | 0.1% |
| EUR | 188.5 | 189.8 | -0.7% |
| JPY | 1.5 | 1.5 | -0.9% |
| GBP | 218.7 | 219.5 | -0.4% |
| CNY | 24.3 | 24.3 | 0.0% |

USD/PKR

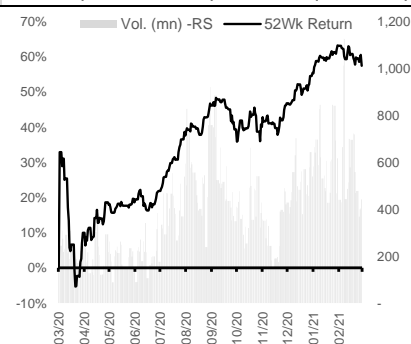
| | Buy | Sell |
|-------------|-------|-------|
| Inter-bank | 157.9 | 158.4 |
| Open-market | 157.9 | 158.5 |

Commodities

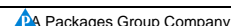
| International | Last | Previous | Chg % |
|------------------|----------------|-----------------|---------------|
| Arab Light (bbl) | 63.1 | 62.2 | 1.3% |
| Brent (bbl) | 66.9 | 63.7 | 5.2% |
| WTI (bbl) | 63.8 | 61.3 | 4.2% |
| Coal (USD/ton) | 84.5 | 84.9 | -0.4% |
| Steel (USD/ton) | 465.0 | 471.0 | -1.3% |
| HRC (USD/ton) | 4,977.0 | 4,992.0 | -0.3% |
| CRC (USD/ton) | 5,708.0 | 5,708.0 | 0.0% |
| Gold (USD/oz) | 1,697.5 | 1,711.2 | -0.8% |
| Domestic | Current | Previous | Chg. % |
| Cement | 608.0 | 608.0 | 0.0% |
| Sona Urea | 1,741.0 | 1,741.0 | 0.0% |
| DAP | 4,882.0 | 4,826.0 | 1.2% |

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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