

# Investor Kit

Wednesday, May 5, 2021

## Top News

**Formation of panel ordered to address IPPs' issues:** ISLAMABAD: A few hours after Information Minister Fawad Chaudhry's announcement that the federal cabinet has decided to pay 40 per cent dues of Independent Power Projects (IPPs), the Prime Minister Office clarified on Tuesday evening that the cabinet only approved the formation of a committee to address the long-standing issue.  
<https://www.dawn.com/news/1622098/formation-of-panel-ordered-to-address-ipp-issues>

**PD awards 20 oil, gas blocks through competitive bidding process:** ISLAMABAD: The Petroleum Division awarded 20 oil and gas blocks through competitive bidding process, in accordance with the Petroleum Exploration and Production Policy 2012 (Policy), which is approved by the Council of Common Interest. <https://epaper.brecorder.com/2021/05/05/7-page/885009-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,260.3	44,563.6	30,072.1
Close (Prev.)	18,027.3	44,076.2	29,935.6
Chg	233.1	487.4	136.5
% Chg	1.3%	1.1%	0.5%
CYTD	-2.1%	9.4%	3.7%
FYTD	14.9%	31.4%	20.4%
Volume (mn)	68.6	108.3	221.5
Value Trade (PKRbn)	6.0	7.3	10.1
Market Cap (USDbn)	1,271.0	1,913.9	7,732.7

## Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	34.46	7.5%	33.87
TELE	14.75	7.3%	26.29
GGL	38.14	6.0%	23.57
TRG	167.32	6.8%	18.27
HASCOL	9.10	4.4%	8.89

## Top Gainers

Scrip	Price	Chg	Chg %
MDTL	3.3	0.5	16.8%
PMI	2.0	0.2	8.9%
DWTM	2.0	0.2	8.3%
WTL	1.5	0.1	8.0%
JATM	9.2	0.7	7.8%

## Top Losers

Scrip	Price	Chg	Chg %
SPLC	1.2	-0.2	-13.3%
SLL	2.6	-0.4	-12.0%
TRSM	2.0	-0.3	-11.1%
CWSM	1.7	-0.2	-10.0%
HIFA	2.8	-0.3	-9.4%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,563.6	44,076.2	1.1%
SSE Composite	3,446.9	3,446.9	0.0%
BSE30	48,253.5	48,718.5	-1.0%
Hang Seng	28,557.1	28,357.5	0.7%
KOSPI	3,147.4	3,127.2	0.6%
Nikkei 225	28,812.6	28,812.6	0.0%
FTSE 100	6,923.2	6,969.8	-0.7%
S&P 500	34,133.0	34,113.2	0.1%
DJIA	13,544.7	13,799.7	-1.8%
MSCI EM	1,335.0	1,338.9	-0.3%
MSCI FM	612.5	611.5	0.2%
MSCI AWCI	697.6	703.3	-0.8%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.3	0.9	5.6
SSE Composite	12.5	1.5	2.4
BSE30	20.6	3.0	1.4
Hang Seng	12.6	1.2	2.9
KOSPI	12.7	1.2	1.6
Nikkei 225	20.6	2.0	1.7
FTSE 100	13.9	1.8	3.8
S&P 500	20.5	4.9	1.8
DJIA	28.1	7.6	0.7
MSCI EM	14.6	1.9	2.5
MSCI FM	12.1	1.8	3.5
MSCI AWCI	19.6	2.7	2.0

## Portfolio (USDm)

FIPI	Buy	Sell	Net
4-May-21	5.1	-5.4	-0.2
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-0.2</b>	<b>-0.2</b>	<b>-33.6</b>
Cement	0.0	0.2	0.9
Banks	0.2	0.3	-18.4
Fertiliser	-0.2	-0.3	-6.9
Food	-0.3	-0.3	-4.7
E&Ps	-0.1	-0.2	3.8
OMCs	0.0	0.1	-2.7
Power	-0.1	-0.1	-0.6
Tech. & Comm.	-0.1	0.2	3.0
Tex. Comp.	0.0	0.1	-3.5
All others	0.1	-0.1	-4.5
<b>LIPI</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
Individuals	0.9	-2.7	93.4
Mutual Funds	-0.2	-0.3	-12.6
Banks/DFIs	-1.3	-0.5	-26.7
Companies	-1.8	0.3	14.9
Insurance Comp.	-0.6	-2.2	-35.1
Brokers	1.9	0.7	-19.9
Other Org.	1.3	4.8	21.1
NBFC	0.0	0.0	-1.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.30	7.29	1.0
6 month	7.50	7.49	1.0
12 month	7.75	7.75	0.0
3 year	8.84	8.85	-1.0
5 year	9.33	9.34	-1.0
7 year	9.70	9.70	0.0
10 year	10.00	10.00	0.0

## Forex rates

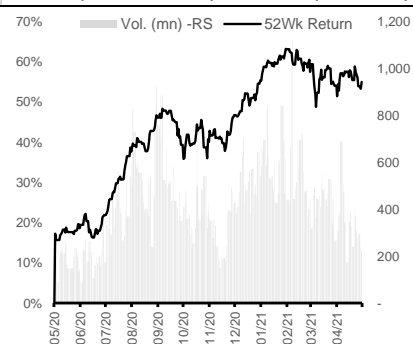
PKR	Last	Previous	Chg %
USD	152.8	153.4	-0.4%
EUR	184.2	184.7	-0.3%
JPY	1.4	1.4	-0.1%
GBP	213.0	213.0	0.0%
CNY	23.7	23.7	0.1%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank	152.7	153.2	
Open-market	152.7	15.6	

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	67.8	65.9	2.8%
Brent (bbl)	69.5	67.6	2.7%
WTI (bbl)	65.7	64.5	1.9%
Coal (USD/ton)	92.6	95.5	-3.0%
Steel (USD/ton)	474.0	465.0	1.9%
HRC (USD/ton)	5,752.0	5,752.0	0.0%
CRC (USD/ton)	6,166.0	6,166.0	0.0%
Gold (USD/oz)	1,779.1	1,792.9	-0.8%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	614.0	614.0	0.0%
Sona Urea	1,744.0	1,742.0	0.1%
DAP	5,427.0	5,415.0	0.2%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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