

Investor Kit

Thursday, August 5, 2021

Top News

Govt raises Rs145.3bln via PIBs: KARACHI: The government on Wednesday raised Rs145.3 billion through the auction of fixed rate Pakistan Investment Bonds (PIBs), against the pre-auction target of Rs150 billion. <https://www.thenews.com.pk/print/873322-govt-raises-rs145-3bln-via-pibs>

Fed backs interest rates liftoff in 2023:

WASHINGTON: The US economy is on track by the end of next year to meet the employment and inflation hurdles the Federal Reserve has set for raising interest rates, consistent with a liftoff in borrowing costs in 2023, Fed Vice Chair Richard Clarida said on Wednesday. <https://epaper.brecorder.com/2021/08/05/1-page/895849-news.html>

4,722 fresh cases reported: ISLAMABAD: The nationwide coronavirus positivity ratio has continued spiking as Pakistan on Wednesday, reported another 4,722 fresh cases after 57,398 tests were conducted countrywide with a positivity ratio of 8.46 percent. <https://epaper.brecorder.com/2021/08/05/2-page/895852-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,095.9	47,789.9	32,664.2
Close (Prev.)	19,110.1	47,758.3	32,605.9
Chg	-14.2	31.6	58.3
% Chg	-0.1%	0.1%	0.2%
CYTD	2.4%	17.3%	12.6%
FYTD	20.2%	41.0%	30.7%
Volume (mn)	38.5	165.1	532.5
Value Trade (PKRbn)	3.5	6.7	15.1
Market Cap (USDbn)	1,324.7	2,031.1	8,371.7

Vol Leaders

Scrip	Price	Chg %	Vol
TELE	17.85	4.8%	58.18
HASCOL	8.63	3.7%	49.79
WTL	3.65	0.3%	45.70
TPL	24.88	7.5%	43.09
PACE	7.80	5.1%	20.23

Top Gainers

Scrip	Price	Chg	Chg %
MACTERR	0.9	0.9	9100.0%
TSMF	8.6	1.0	13.2%
AGL	6.8	0.8	13.0%
ESBL	11.3	1.0	9.8%
HUSI	10.1	0.9	9.7%

Top Losers

Scrip	Price	Chg	Chg %
FPRM	7.1	-1.0	-12.0%
UVIC	6.2	-0.8	-11.7%
QUET	12.3	-1.0	-7.5%
LMSM	24.1	-1.9	-7.5%
ASHT	21.6	-1.7	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,789.9	47,758.3	0.1%
SSE Composite	3,477.2	3,448.0	0.8%
BSE30	54,369.8	53,823.4	1.0%
Hang Seng	26,426.6	26,194.8	0.9%
KOSPI	3,280.4	3,237.1	1.3%
Nikkei 225	27,584.1	27,641.8	-0.2%
FTSE 100	7,123.9	7,105.7	0.3%
S&P 500	34,792.7	35,116.4	-0.9%
DJIA	15,083.4	15,061.4	0.1%
MSCI EM	1,304.0	1,294.2	0.8%
MSCI FM	646.3	646.5	0.0%
MSCI AWCI	729.4	730.2	-0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.7	0.9	6.1
SSE Composite	12.7	1.5	2.4
BSE30	23.7	3.3	1.3
Hang Seng	12.6	1.2	2.8
KOSPI	11.6	1.3	1.6
Nikkei 225	18.0	1.8	1.8
FTSE 100	12.9	1.8	4.0
S&P 500	19.1	4.8	1.8
DJIA	29.2	8.3	0.7
MSCI EM	13.6	1.9	2.6
MSCI FM	13.0	2.0	3.3
MSCI AWCI	19.0	2.9	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
4-Aug-21	8.1	-7.3	0.73
Sector-wise (Net)	Last	MTD	CYTD
Total	0.7	2.2	-135.1
Cement	0.2	0.9	42.3
Banks	-0.1	0.7	-27.1
Fertiliser	-0.1	-0.3	-8.3
Food	0.2	0.1	-7.1
E&Ps	0.1	-0.3	-35.5
OMCs	0.0	0.2	-5.4
Power	0.0	0.2	-8.2
Tech. & Comm.	0.7	1.3	13.6
Tex. Comp.	-0.2	-0.1	-6.7
All others	-0.2	-0.4	-92.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	0.8	6.7	181.3
Mutual Funds	-2.0	-8.3	-11.8
Banks/DFIs	0.3	-0.4	-20.3
Companies	0.4	1.2	56.0
Insurance Comp.	-0.9	-2.4	-87.1
Brokers	0.4	-0.3	-30.1
Other Org.	0.1	1.2	47.3
NBFC	0.1	0.1	-0.2

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.22	7.22	0.0
6 month	7.47	7.47	0.0
12 month	7.70	7.70	0.0
3 year	8.81	8.82	-1.0
5 year	9.40	9.40	0.0
7 year	9.75	9.75	0.0
10 year	9.95	9.95	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	164.1	164.4	-0.2%
EUR	195.1	195.5	-0.2%
JPY	1.5	1.5	0.2%
GBP	228.8	229.1	-0.2%
CNY	25.4	25.4	-0.1%

USD/PKR

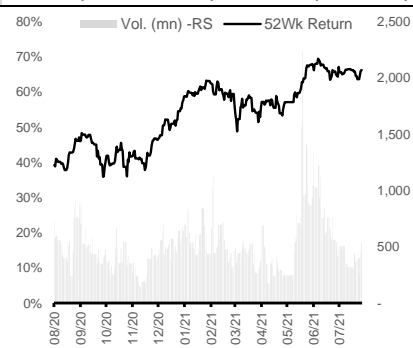
	Buy	Sell
Inter-bank	157.6	158.1
Open-market	157.8	158.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	73.9	74.7	-1.1%
Brent (bbl)	70.3	72.3	-2.8%
WTI (bbl)	68.2	70.6	-3.4%
Coal (USD/ton)	133.5	131.1	1.8%
Steel (USD/ton)	478.5	470.0	1.8%
HRC (USD/ton)	5,759.0	5,738.0	0.4%
CRC (USD/ton)	6,470.0	6,466.0	0.1%
Gold (USD/oz)	1,811.7	1,810.4	0.1%
Domestic	Current	Previous	Chg. %
Cement	651.0	652.0	-0.2%
Sona Urea	1,745.0	1,746.0	-0.1%
DAP	5,601.0	5,584.0	0.3%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Areesha Ishrat	Trainee Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Equity Sales (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	