

Investor Kit

Tuesday, April 6, 2021

Top News

Public debt hits all-time high in Feb: KARACHI: The government debt stocks (domestic and external) continued to surge, reaching historic level of Rs 36.6 trillion in February 2021, primarily due to rising government borrowing from domestic market. <https://www.brecorder.com/news/40081378/public-debt-hits-all-time-high-in-feb>

Nepra reduces Wapda hydropower tariff by 27.5pc:

ISLAMABAD: The National Electric Power Regulatory Authority (Nepra) on Monday determined about 27.5 per cent reduction in average bulk hydroelectric tariff of the Water and Power Development Authority (Wapda) to ensure its revenue stream at Rs124 billion for fiscal year 2020-21. <https://www.dawn.com/news/1616640/nepra-reduces-wapda-hydropower-tariff-by-275pc>

Businesses to remain shut on Friday, Sunday in Sindh as coronavirus cases rise:

Businesses across Sindh will remain closed on Fridays and Sundays, the Sindh government said Monday, following an increase in the country's coronavirus infections. <https://www.thenews.com.pk/latest/815336-businesses-to-remain-shut-on-friday-sunday-in-sindh-as-coronavirus-cases-rise>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,851.2	43,548.2	29,769.5
Close (Prev.)	18,170.3	44,301.0	30,286.2
Chg	-319.1	-752.7	-516.7
% Chg	-1.8%	-1.7%	-1.7%
CYTD	-4.3%	6.9%	2.6%
FYTD	12.3%	28.5%	19.1%
Volume (mn)	67.1	139.2	302.8
Value Trade (PKRbn)	7.4	9.6	13.4
Market Cap (USDbn)	1,254.3	1,882.2	7,700.8

Vol Leaders

Scrip	Price	Chg %	Vol
TRG	127.48	-6.4%	24.56
DSL	5.88	14.0%	24.40
SILK	1.26	9.6%	20.02
BYCO	9.91	-3.1%	18.39
PRL	24.14	-7.5%	15.19

Top Gainers

Scrip	Price	Chg	Chg %
FECM	4.0	0.7	22.2%
DSL	5.9	0.7	14.0%
FCIBL	5.7	0.7	12.9%
SILK	1.3	0.1	9.6%
PAKMI	2.6	0.2	9.3%

Top Losers

Scrip	Price	Chg	Chg %
KASBM	1.9	-0.8	-28.7%
FPVC	3.7	-0.9	-18.7%
FLYNGR	1.8	-0.4	-18.3%
DEL	5.3	-0.8	-12.5%
PIL	1.4	-0.2	-11.8%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	43,548.2	44,301.0	-1.7%
SSE Composite	3,484.4	3,484.4	0.0%
BSE30	49,159.3	50,029.8	-1.7%
Hang Seng	-	28,938.7	-100.0%
KOSPI	3,120.8	3,112.8	0.3%
Nikkei 225	30,089.3	29,854.0	0.8%
FTSE 100	6,737.3	6,737.3	0.0%
S&P 500	33,527.2	33,153.2	1.1%
DJIA	13,598.2	13,329.5	2.0%
MSCI EM	1,338.8	1,338.2	0.0%
MSCI FM	584.3	582.7	0.3%
MSCI AWCI	687.5	681.0	1.0%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.4	0.9	5.6
SSE Composite	12.4	1.5	2.4
BSE30	21.9	3.1	1.4
Hang Seng	13.2	1.3	2.8
KOSPI	14.4	1.2	1.6
Nikkei 225	21.9	2.1	1.6
FTSE 100	14.1	1.7	4.0
S&P 500	21.6	4.8	1.9
DJIA	29.6	7.7	0.7
MSCI EM	15.4	1.7	2.3
MSCI FM	12.0	1.8	3.5
MSCI AWCI	20.2	2.7	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
5-Apr-21	10.6	-10.0	0.6
Sector-wise (Net)	Last	MTD	CYTD
Total	0.6	0.1	-16.4
Cement	-0.1	0.0	-1.9
Banks	-1.2	-1.5	-11.9
Fertiliser	-0.3	-0.3	-2.3
Food	0.0	0.2	-3.8
E&Ps	0.3	0.6	7.6
OMCs	0.0	-0.1	-1.5
Power	-0.4	-1.1	2.2
Tech. & Comm.	2.4	1.0	-2.7
Tex. Comp.	-0.1	-0.1	-2.7
All others	0.0	1.5	0.6

LIPI

Client Type	Last	MTD	CYTD
Individuals	-2.1	-1.8	87.2
Mutual Funds	-1.6	-2.7	-19.9
Banks/DFIs	1.4	0.4	-21.4
Companies	1.2	3.0	30.3
Insurance Comp.	0.1	0.9	-28.7
Brokers	0.0	-0.2	-26.1
Other Org.	0.3	0.7	-3.5
NBFC	0.0	-0.4	-1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.40	7.41	-1.0
6 month	7.70	7.72	-2.0
12 month	7.85	7.85	0.0
3 year	9.25	9.30	-5.0
5 year	9.80	9.85	-5.0
7 year	10.00	10.05	-5.0
10 year	10.35	10.38	-3.0

Forex rates

PKR	Last	Previous	Chg %
USD	153.0	152.9	0.0%
EUR	180.0	180.4	-0.3%
JPY	1.4	1.4	-0.3%
GBP	211.8	212.3	-0.2%
CNY	23.3	23.4	-0.2%

USD/PKR

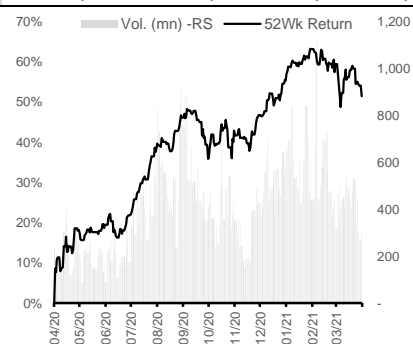
	Buy	Sell
Inter-bank	153.4	153.9
Open-market	153.5	154.4

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	62.8	62.8	0.0%
Brent (bbl)	61.4	64.2	-4.3%
WTI (bbl)	58.7	61.5	-4.6%
Coal (USD/ton)	100.0	92.2	8.5%
Steel (USD/ton)	460.0	460.0	0.0%
HRC (USD/ton)	5,516.0	5,516.0	0.0%
CRC (USD/ton)	5,897.0	5,897.0	0.0%
Gold (USD/oz)	1,728.3	1,728.9	0.0%
Domestic	Current	Previous	Chg. %
Cement	612.0	610.0	0.3%
Sona Urea	1,751.0	1,756.0	-0.3%
DAP	5,438.0	5,417.0	0.4%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



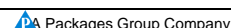
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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