

Investor Kit

Thursday, May 6, 2021

Top News

Govt seeks easing of conditions: ISLAMABAD: Finance Minister Shaukat Tarin said on Wednesday that Pakistan will not leave the International Monetary Fund (IMF) programme rather will try to convince them that there is no space for increase in power tariff and taxes as people are now tired.
<https://epaper.brecorder.com/2021/05/06/1-page/885108-news.html>

Jul-Apr trade deficit widens by 21.60pc YoY: ISLAMABAD: The country's trade deficit widened by 21.60 percent to \$23.825 billion in July-April 2020-21 compared to \$19.593 billion in July-April 2019-20, says the Pakistan Bureau of Statistics (PBS).
<https://www.brecorder.com/news/40090642/jul-apr-trade-deficit-widens-by-2160pc-yoy>

Companies' registration jumps 186 percent in April: ISLAMABAD: Registration of companies with the Securities and Exchange Commission of Pakistan (SECP) increased around two times in April with almost all processes done online.
<https://www.thenews.com.pk/print/831062-companies-registration-jumps-186-percent-in-april>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,383.0	44,943.6	30,259.3
Close (Prev.)	18,260.3	44,563.6	30,072.1
Chg	122.6	380.0	187.2
% Chg	0.7%	0.9%	0.6%
CYTD	-1.5%	10.3%	4.3%
FYTD	15.7%	32.6%	21.1%
Volume (mn)	94.2	129.3	259.0
Value Trade (PKRbn)	8.9	10.8	14.8
Market Cap (USDbn)	1,279.5	1,923.2	7,754.4

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	34.99	1.5%	42.39
TELE	15.58	5.6%	32.74
TRG	162.36	-3.0%	30.05
GGL	38.06	-0.2%	23.08
NETSOL	137.73	2.1%	10.77

Top Gainers

Scrip	Price	Chg	Chg %
SLYT	4.5	0.6	16.0%
PPVC	4.8	0.5	11.0%
KOHP	4.5	0.4	9.0%
SBL	6.8	0.6	8.9%
PKGP	23.7	1.7	7.5%

Top Losers

Scrip	Price	Chg	Chg %
JUBS	3.7	-0.4	-9.5%
KHSM	11.0	-1.0	-8.3%
KASBM	2.0	-0.2	-7.5%
ZAHID	21.8	-1.8	-7.4%
CFL	50.6	-4.1	-7.4%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,943.6	44,563.6	0.9%
SSE Composite	3,446.9	3,446.9	0.0%
BSE30	48,677.6	48,253.5	0.9%
Hang Seng	28,418.0	28,557.1	-0.5%
KOSPI	3,147.4	3,147.4	0.0%
Nikkei 225	28,812.6	28,812.6	0.0%
FTSE 100	7,039.3	6,923.2	1.7%
S&P 500	34,230.3	34,133.0	0.3%
DJIA	13,503.4	13,544.7	-0.3%
MSCI EM	1,333.1	1,335.0	-0.1%
MSCI FM	613.5	612.5	0.2%
MSCI AWCI	699.6	697.6	0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.4	0.9	5.5
SSE Composite	12.4	1.5	2.4
BSE30	20.9	3.0	1.4
Hang Seng	12.4	1.2	2.9
KOSPI	12.7	1.2	1.6
Nikkei 225	20.6	2.0	1.7
FTSE 100	14.2	1.8	3.8
S&P 500	20.5	4.9	1.8
DJIA	28.1	7.6	0.7
MSCI EM	14.5	1.9	2.5
MSCI FM	12.1	1.8	3.5
MSCI AWCI	19.6	2.7	1.8

Portfolio (USDm)

FIPI	Buy	Sell	Net
5-May-21	8.4	-7.1	1.3
Sector-wise (Net)	Last	MTD	CYTD
Total	1.3	1.1	-32.3
Cement	0.0	0.2	0.9
Banks	-0.1	0.2	-18.5
Fertiliser	-0.1	-0.4	-7.0
Food	-0.4	-0.7	-5.0
E&Ps	0.0	-0.2	3.8
OMCs	-0.1	0.0	-2.9
Power	0.2	0.1	-0.4
Tech. & Comm.	1.7	1.8	4.7
Tex. Comp.	0.0	0.1	-3.5
All others	0.1	0.0	-4.4

LIPI

Client Type	Last	MTD	CYTD
Individuals	0.0	-2.7	93.4
Mutual Funds	1.2	0.9	-11.4
Banks/DFIs	-1.4	-2.0	-28.2
Companies	0.2	0.5	15.1
Insurance Comp.	0.2	-2.0	-34.9
Brokers	-1.7	-1.0	-21.5
Other Org.	0.3	5.1	21.4
NBFC	0.0	0.0	-1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.31	7.30	1.0
6 month	7.50	7.50	0.0
12 month	7.75	7.75	0.0
3 year	8.83	8.84	-1.0
5 year	9.30	9.33	-3.0
7 year	9.70	9.70	0.0
10 year	10.00	10.00	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	152.7	152.8	-0.1%
EUR	183.6	184.2	-0.4%
JPY	1.4	1.4	-0.2%
GBP	212.7	213.0	-0.2%
CNY	23.6	23.7	-0.3%

USD/PKR

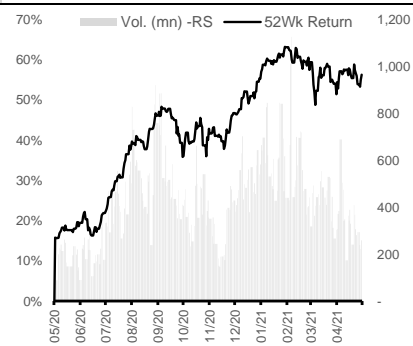
	Buy	Sell
Inter-bank	152.7	153.2
Open-market	152.7	15.6

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	69.0	67.8	1.9%
Brent (bbl)	68.8	69.5	-0.9%
WTI (bbl)	65.6	65.7	-0.1%
Coal (USD/ton)	93.4	92.6	0.9%
Steel (USD/ton)	483.0	474.0	1.9%
HRC (USD/ton)	5,752.0	5,752.0	0.0%
CRC (USD/ton)	6,166.0	6,166.0	0.0%
Gold (USD/oz)	1,786.9	1,779.1	0.4%
Domestic	Current	Previous	Chg. %
Cement	614.0	614.0	0.0%
Sona Urea	1,744.0	1,742.0	0.1%
DAP	5,427.0	5,415.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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