

# Investor Kit

Thursday, October 7, 2021

## Top News

**Ordinance promulgated by President:** ISLAMABAD: President Dr Arif Alvi on Wednesday appeared to have bailed Prime Minister Imran Khan out from the hectic exercise of engaging with Shehbaz Sharif, the opposition leader in the National Assembly, for the appointment of the National Accountability Bureau (NAB) top boss.

<https://epaper.brecorder.com/2021/10/07/1-page/903132-news.html>

**Pakistan, Saudi Arabia to further expand defence, security cooperation:** ISLAMABAD - Commander Royal Saudi Naval Forces Vice Admiral Fahad bin Abdullah Al-Ghufaili called on Chief of Army Staff (COAS) General Qamar Javed Bajwa at GHQ on Tuesday. <https://nation.com.pk/06-Oct-2021/pakistan-saudi-arabia-to-further-expand-defence-security-cooperation>

**Govt increases T-bills rates by 21bps:** KARACHI:

The government has increased the cutoff yield on treasury bills (T-bills) for three and six months by 21 basis points in the auction held on Wednesday. <https://www.dawn.com/news/1650587/govt-increases-t-bills-rates-by-21bps>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,463.2	44,373.2	30,460.7
Close (Prev.)	17,543.2	44,666.6	30,657.4
Chg	-79.9	-293.3	-196.8
% Chg	-0.5%	-0.7%	-0.6%
CYTD	-6.4%	8.9%	5.0%
FYTD	9.9%	30.9%	21.9%
Volume (mn)	71.4	123.0	252.8
Value Trade (PKRbn)	6.0	7.3	10.1
Market Cap (USDbn)	1,188.6	1,869.2	7,752.0

## Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	31.88	-0.3%	25.72
TELE	18.60	-6.7%	20.15
WTL	2.69	-5.0%	16.83
TREET	50.21	-5.1%	15.74
BYCO	7.67	-3.2%	10.15

## Top Gainers

Scrip	Price	Chg	Chg %
SLL	4.0	0.42	-11.9%
FTSM	11.0	1.00	-10.0%
JVDCPS	11.0	1.00	-10.0%
HAEL	11.1	0.99	-9.8%
CFL	55.2	3.85	-7.5%

## Top Losers

Scrip	Price	Chg	Chg %
PKGI	4.4	0.42	-9.7%
CWSM	2.8	1.00	-8.7%
BFMOD	6.4	1.00	-8.4%
KHTC	335.1	0.99	-7.5%
DEL	28.6	3.85	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,373.2	44,666.6	-0.7%
SSE Composite	3,568.2	3,568.2	0.0%
BSE30	59,189.7	59,744.9	-0.9%
Hang Seng	23,966.5	24,104.2	-0.6%
KOSPI	2,908.3	2,962.2	-1.8%
Nikkei 225	27,528.9	27,822.1	-1.1%
FTSE 100	6,995.9	7,077.1	-1.1%
S&P 500	34,417.0	34,314.7	0.3%
DJIA	14,766.8	14,674.2	0.6%
MSCI EM	1,227.1	1,236.5	-0.8%
MSCI FM	665.1	664.6	0.1%
MSCI AWCI	709.7	710.4	-0.1%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.2	0.8	7.0
SSE Composite	13.0	1.5	2.4
BSE30	25.4	3.7	1.2
Hang Seng	12.0	1.2	2.9
KOSPI	10.5	1.1	1.7
Nikkei 225	16.6	1.8	1.9
FTSE 100	12.2	1.7	4.2
S&P 500	18.4	4.7	1.9
DJIA	27.8	8.0	0.7
MSCI EM	12.9	1.8	2.8
MSCI FM	14.2	2.3	3.3
MSCI AWCI	18.3	2.8	2.0

## Portfolio (USDm)

FIPI	Buy	Sell	Net
6-Oct-21	5.1	-8.7	-3.64
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-3.6</b>	<b>-8.3</b>	<b>-200.3</b>
Cement	-0.3	-1.3	25.7
Banks	-1.9	-7.3	-79.5
Fertiliser	-0.5	-3.9	-16.7
Food	0.0	0.0	-5.9
E&Ps	-0.5	-0.9	-41.6
OMCs	0.0	-0.2	-2.7
Power	0.0	0.0	-8.0
Tech. & Comm.	-0.2	-0.9	28.8
Tex. Comp.	-0.1	-0.1	-5.7
All others	-0.2	6.3	-94.7

## LIPI

Client Type	Last	MTD	CYTD
Individuals	0.2	7.4	212.9
Mutual Funds	1.6	-0.2	-18.0
Banks/DFIs	0.8	0.9	-3.7
Companies	-1.3	-8.0	51.6
Insurance Comp.	0.9	3.4	-79.5
Brokers	0.8	2.8	-34.9
Other Org.	0.4	1.8	70.4
NBFC	0.1	0.1	1.6

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.57	7.55	2.0
6 month	8.00	7.99	1.0
12 month	8.80	8.77	3.0
3 year	9.74	9.73	1.0
5 year	10.00	9.98	2.0
7 year	10.51	10.46	5.0
10 year	10.65	10.60	5.0

## Forex rates

PKR	Last	Previous	Chg %
USD	171.1	170.9	0.1%
EUR	197.8	198.2	-0.2%
JPY	1.5	1.5	0.2%
GBP	232.4	232.9	-0.2%
CNY	26.6	26.5	0.1%

## USD/PKR

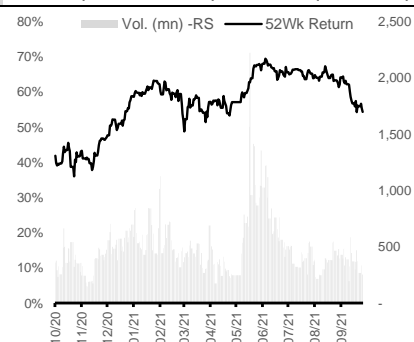
	Buy	Sell
Inter-bank	170.7	171.2
Open-market	171.1	172.1

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	82.1	81.4	0.8%
Brent (bbl)	81.2	83.1	-2.3%
WTI (bbl)	77.4	78.9	-1.9%
Coal (USD/ton)	234.2	250.7	-6.6%
Steel (USD/ton)	465.0	461.5	0.8%
HRC (USD/ton)	5,801.0	5,801.0	0.0%
CRC (USD/ton)	6,470.0	6,470.0	0.0%
Gold (USD/oz)	1,762.7	1,760.2	0.1%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	678.0	676.0	0.3%
Sona Urea	1,812.0	1,800.0	0.7%
DAP	6,491.0	6,479.0	0.2%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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