

Investor Kit

Wednesday, July 7, 2021

Top News

Pakistan supports China's efforts to safeguard world peace, contribute to global development: PM Imran: Prime Minister Imran Khan on Tuesday said Pakistan and China were "iron brothers", emphasising that Pakistan supported China's efforts to safeguard world peace, contribute to global development and preserve international order.
<https://www.dawn.com/news/1633560/pakistan-supports-chinas-efforts-to-safeguard-world-peace-contribute-to-global-development-pm-imran>

Balochistan's peace and prosperity the bedrock of Pakistan's progress: Army chief: Army Chief Gen Qamar Javed Bajwa on Tuesday termed peace and prosperity in Balochistan as "the bedrock of Pakistan's progress", saying security forces would remain steadfast to defeat elements against the province's stability.
<https://www.dawn.com/news/1633563/balochistans-peace-and-prosperity-the-bedrock-of-pakistans-progress-army-chief>

NCOC confirms presence of different variants in Pakistan: ISLAMABAD: As many as two million more doses of Sino-vac vaccine reached Pakistan from China on Tuesday. On the other hand, the National Command and Operation Centre (NCOC) confirmed presence of different variants of coronavirus, including the delta (Indian), beta (South African) and alpha (UK) variants, in Pakistan and detection of their cases in May and June.
<https://www.dawn.com/news/1633591/hcoc-confirms-presence-of-different-variants-in-pakistan>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,004.8	47,346.2	32,466.4
Close (Prev.)	19,016.9	47,429.1	32,555.7
Chg	-12.0	-83.0	-89.3
% Chg	-0.1%	-0.2%	-0.3%
CYTD	1.9%	16.2%	11.9%
FYTD	19.6%	39.7%	29.9%
Volume (mn)	47.8	213.0	539.6
Value Trade (PKRbn)	5.8	10.1	17.6
Market Cap (USDbn)	1,322.8	2,012.0	8,294.2

Vol Leaders

Scrip	Price	Chg %	Vol
HASCOL	8.07	10.9%	49.86
WTL	3.86	-3.0%	48.74
BYCO	10.80	-0.9%	29.91
PIAA	6.38	1.3%	25.17
GGL	48.64	0.0%	19.18

Top Gainers

Scrip	Price	Chg	Chg %
REDCO	8.1	1.0	14.1%
TSMF	7.0	0.7	11.0%
HASCOL	8.1	0.8	10.9%
MODAM	11.2	1.0	9.8%
SMTM	10.7	0.9	8.7%

Top Losers

Scrip	Price	Chg	Chg %
DNCCR	3.2	-0.9	-21.5%
FANM	3.0	-0.5	-14.3%
AMBLR4	6.0	-1.0	-14.1%
DFSM	4.0	-0.4	-9.9%
PGLC	7.3	-0.7	-8.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,346.2	47,429.1	-0.2%
SSE Composite	3,530.3	3,534.3	-0.1%
BSE30	52,861.2	52,880.0	0.0%
Hang Seng	28,072.9	28,143.5	-0.3%
KOSPI	3,305.2	3,293.2	0.4%
Nikkei 225	28,643.2	28,598.2	0.2%
FTSE 100	7,100.9	7,164.9	-0.9%
S&P 500	34,577.4	34,786.4	-0.6%
DJIA	14,786.4	14,727.6	0.4%
MSCI EM	1,346.6	1,354.5	-0.6%
MSCI FM	637.8	645.7	-1.2%
MSCI AWCI	723.4	725.4	-0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.3	0.9	6.1
SSE Composite	13.0	1.5	2.4
BSE30	22.1	3.3	1.3
Hang Seng	13.1	1.3	2.7
KOSPI	12.4	1.3	1.6
Nikkei 225	19.1	1.9	1.7
FTSE 100	13.4	1.8	3.9
S&P 500	20.1	4.8	1.8
DJIA	29.8	8.1	0.7
MSCI EM	14.3	1.9	2.5
MSCI FM	13.2	2.2	3.1
MSCI AWCI	19.6	2.9	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
6-Jul-21	7.4	-6.7	0.74
Sector-wise (Net)	Last	MTD	CYTD
Total	0.7	-7.3	-116.0
Cement	-0.1	-0.7	38.3
Banks	1.2	-0.5	-26.5
Fertiliser	-0.5	-0.5	-8.8
Food	0.2	-0.6	-5.3
E&Ps	0.3	0.4	-36.7
OMCs	0.0	0.2	-7.1
Power	0.2	0.4	-7.9
Tech. & Comm.	-0.3	0.3	11.0
Tex. Comp.	-0.2	-0.4	-5.9
All others	-0.1	-6.0	-67.2

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.0	15.8	188.8
Mutual Funds	-4.0	-2.2	-12.6
Banks/DFIs	0.6	-0.5	-26.5
Companies	3.4	-0.7	46.5
Insurance Comp.	1.7	-6.3	-99.4
Brokers	-2.9	0.6	-22.3
Other Org.	-0.6	0.7	42.5
NBFC	0.1	0.0	-0.9

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.27	7.27	0.0
6 month	7.50	7.51	-1.0
12 month	7.76	7.76	0.0
3 year	8.98	8.97	1.0
5 year	9.48	9.47	1.0
7 year	9.74	9.72	2.0
10 year	9.95	9.93	2.0

Forex rates

PKR	Last	Previous	Chg %
USD	159.1	158.1	0.6%
EUR	188.4	187.6	0.4%
JPY	1.4	1.4	0.8%
GBP	220.4	219.0	0.6%
CNY	24.6	24.5	0.5%

USD/PKR

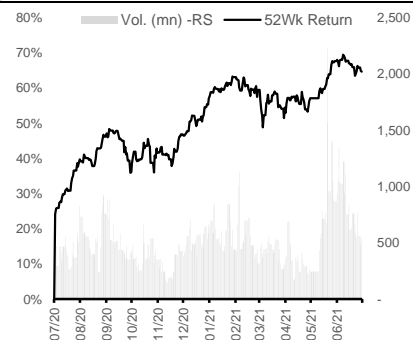
	Buy	Sell
Inter-bank	157.6	158.1
Open-market	157.8	158.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	77.2	77.2	0.0%
Brent (bbl)	75.6	77.8	-2.9%
WTI (bbl)	73.4	75.2	-2.4%
Coal (USD/ton)	119.0	119.0	0.0%
Steel (USD/ton)	518.0	517.0	0.2%
HRC (USD/ton)	5,516.0	5,429.0	1.6%
CRC (USD/ton)	6,144.0	6,113.0	0.5%
Gold (USD/oz)	1,797.1	1,791.8	0.3%
Domestic	Current	Previous	Chg. %
Cement	640.0	631.0	1.4%
Sona Urea	1,751.0	1,746.0	0.3%
DAP	5,555.0	5,554.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Packages Group Company

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Areesha Ishrat	Trainee Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Equity Sales (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	