

Investor Kit

Monday, February 8, 2021

Top News

Country's exports cross \$2 bn mark four months running: ISLAMABAD: The country's exports have crossed \$2 billion mark four months running for the first time in the last eight years. A consultative meeting was held by the Adviser to Prime Minister on Commerce and Investment, Abdul Razaq Dawood, via video link, to review the provisional (pre-PBS) trade data till the month of January 2021.
<https://www.thenews.com.pk/print/785752-country-s-exports-cross-2-bn-mark-four-months-running>

Results of MSCI quarterly review will be released on 9th: KARACHI: MSCI will be releasing the results of the MSCI February 2021 Quarterly Index Review on February 9. Announcement will be made available shortly after 11pm. Central European Summer Time (CEST), ie, 2 am Pakistan Standard Time (PST) on Feb 10, 2021.
<https://epaper.brecorder.com/2021/02/05/8-page/868644-news.html>

Expats remitting around '\$7m per day': Prime Minister Imran Khan was on Thursday informed that with 82,728 Roshan Digital Accounts opened so far in 97 countries of different continents by the overseas Pakistanis, an amount of \$436 million had been remitted and paid under the facility.
<https://tribune.com.pk/story/2282742/expats-remitting-around-7m-per-day>

Saudi Arabia, UAE retain \$2b financial support: ISLAMABAD: Saudi Arabia and the United Arab Emirates (UAE) have not withdrawn their \$2 billion loans that matured last month, indicating a thaw in relations between Pakistan and the two key Gulf nations.
<https://tribune.com.pk/story/2282591/saudi-arabia-uae-retain-2b-financial-support>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,576.0	46,905.8	32,386.1
Close (Prev.)	19,568.8	46,933.6	32,359.0
Chg	7.2	-27.8	27.1
% Chg	0.0%	-0.1%	0.1%
CYTD	4.9%	15.1%	11.6%
FYTD	23.2%	38.4%	29.6%
Volume (mn)	130.6	237.9	439.7
Value Trade (PKRbn)	12.6	17.8	26.4
Market Cap (USDbn)	8,480.1	1,341.7	2,049.4

Vol Leaders

Scrip	Price	Chg %	Vol
PRL	28.19	1.0%	34.49
TRG	114.99	-3.7%	30.38
KEL	4.56	-2.4%	19.19
PIBTL	13.23	-2.6%	15.78
HASCOL	12.22	-0.4%	15.39

Top Gainers

Scrip	Price	Chg	Chg %
FIBLM	3.0	0.5	20.0%
CTM	7.5	0.6	7.9%
TOMCL	33.1	2.3	7.5%
CPPL	245.0	17.1	7.5%
MARI	1,649.0	115.0	7.5%

Top Losers

Scrip	Price	Chg	Chg %
PAKMI	3.9	-0.8	-16.3%
PMI	2.3	-0.3	-10.4%
UVIC	5.0	-0.6	-9.9%
PIL	1.4	-0.2	-9.9%
SINDM	8.6	-0.9	0.0%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,905.8	46,933.6	-0.1%
SSE Composite	3,501.9	3,517.3	-0.4%
BSE30	50,614.3	50,255.8	0.7%
Hang Seng	29,113.5	29,307.5	-0.7%
KOSPI	3,087.6	3,129.7	-1.3%
Nikkei 225	28,342.0	28,646.5	-1.1%
FTSE 100	6,503.7	6,507.8	-0.1%
S&P 500	31,055.9	30,723.6	1.1%
DJIA	13,560.9	13,402.4	1.2%
MSCI EM	1,387.6	1,392.6	-0.4%
MSCI FM	583.5	583.7	0.0%
MSCI AWCI	666.8	663.0	0.6%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.1	4.8
SSE Composite	12.9	1.5	2.3
BSE30	29.4	3.6	1.1
Hang Seng	13.0	1.2	2.8
KOSPI	14.7	1.2	1.6
Nikkei 225	24.1	2.1	1.5
FTSE 100	14.7	1.6	3.9
S&P 500	20.6	4.5	2.0
DJIA	30.1	7.6	0.7
MSCI EM	16.5	1.6	2.2
MSCI FM	12.7	1.7	3.6
MSCI AWCI	20.5	0.1	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
4-Feb-21	13.0	-11.1	1.9
Sector-wise (Net)	Last	MTD	CYTD
Total	1.9	-2.7	-4.6
Cement	-0.6	-2.0	-4.4
Banks	1.1	1.9	3.3
Fertiliser	0.3	0.5	1.2
Food	0.0	0.0	-0.7
E&Ps	-0.4	0.7	2.7
OMCs	0.3	0.0	-2.2
Power	0.1	1.7	6.9
Tech. & Comm.	0.5	-0.5	3.0
Tex. Comp.	0.0	-0.1	-0.9
All others	0.5	-5.0	-13.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.1	9.5	53.8
Mutual Funds	2.2	-2.0	-1.0
Banks/DFIs	0.4	-0.7	-13.9
Companies	1.0	6.6	21.7
Insurance Comp.	-1.3	-3.5	-30.9
Brokers	-1.7	-1.2	-13.1
Other Org.	-1.2	-5.8	-11.5
NBFC	-0.2	-0.2	-0.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.18	7.18	0.0
6 month	7.40	7.40	0.0
12 month	7.78	7.76	2.0
3 year	8.99	8.83	16.0
5 year	9.60	9.58	2.0
7 year	9.78	9.76	2.0
10 year	10.05	10.03	2.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.3	160.3	-0.1%
EUR	191.6	192.7	-0.6%
JPY	1.5	1.5	-0.5%
GBP	219.0	218.5	0.2%
CNY	24.8	24.8	-0.1%

USD/PKR

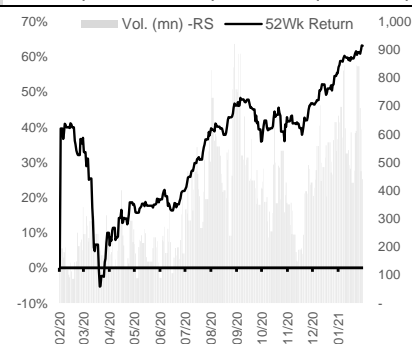
	Buy	Sell
Inter-bank	159.6	160.1
Open-market	159.8	160.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	58.9	58.0	1.6%
Brent (bbl)	58.8	58.5	0.5%
WTI (bbl)	56.2	55.7	1.0%
Coal (USD/ton)	78.3	78.3	0.0%
Steel (USD/ton)	415.0	405.5	2.3%
HRC (USD/ton)	4,496.0	4,499.0	-0.1%
CRC (USD/ton)	5,369.0	5,385.0	-0.3%
Gold (USD/oz)	1,794.0	1,834.0	-2.2%
Domestic	Current	Previous	Chg. %
Cement	603.0	597.0	1.0%
Sona Urea	1,736.0	1,732.0	0.2%
DAP	4,474.0	4,415.0	1.3%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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