

Investor Kit

Thursday, April 8, 2021

Top News

IMF projection: gross debt will swell to 87.7pc of GDP: ISLAMABAD: The International Monetary Fund (IMF) has projected an increase in the government gross debt for Pakistan from 87.2 percent of Gross Domestic Product (GDP) in 2020 to 87.7 percent in 2021. <https://epaper.brecorder.com/2021/04/08/46-page/881549-news.html>

Lavrov says Russia ready to 'further deepen' ties: ISLAMABAD: Russia Wednesday reaffirmed its commitment to promote bilateral cooperation with Pakistan in diverse fields including economy, trade, energy, and defence, besides confirming to provide the country with special military equipment for strengthening its counterterrorism capability. The resolve was expressed by Russian Foreign Minister Sergey Lavrov during delegation-level talks with Foreign Minister Shah Mahmood Qureshi Wednesday. <https://epaper.brecorder.com/2021/04/08/1-page/881026-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,012.3	43,953.6	30,042.7
Close (Prev.)	18,245.9	44,404.7	30,292.0
Chg	-233.6	-451.1	-249.3
% Chg	-1.3%	-1.0%	-0.8%
CYTD	-3.5%	7.9%	3.6%
FYTD	13.3%	29.7%	20.2%
Volume (mn)	103.3	195.1	370.5
Value Trade (PKRbn)	12.6	16.4	20.3
Market Cap (USDbn)	1,265.6	1,899.7	7,771.4

Vol Leaders

Scrip	Price	Chg %	Vol
TRG	138.13	0.8%	38.33
DSL	6.17	19.3%	30.34
ANL	33.05	0.0%	22.93
GGL	26.66	7.5%	16.18
TELE	6.91	-2.5%	14.81

Top Gainers

Scrip	Price	Chg	Chg %
SNAIR	2.0	1.0	99.0%
FLYNGR	3.8	1.0	35.8%
DSL	6.2	1.0	19.3%
CSIL	2.9	0.3	11.4%
HAEL	9.4	0.9	10.9%

Top Losers

Scrip	Price	Chg	Chg %
PIM	5.0	-0.7	-12.6%
HMM	6.1	-0.9	-12.5%
SHNI	4.0	-0.6	-12.2%
KOHP	5.9	-0.6	-9.1%
SIBL	6.1	-0.6	-9.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	43,953.6	44,404.7	-1.0%
SSE Composite	3,479.6	3,483.0	-0.1%
BSE30	49,661.8	49,201.4	0.9%
Hang Seng	28,674.8	28,938.7	-0.9%
KOSPI	3,137.4	3,127.1	0.3%
Nikkei 225	29,730.8	29,696.6	0.1%
FTSE 100	6,885.3	6,823.6	0.9%
S&P 500	33,446.3	33,430.2	0.0%
DJIA	13,616.7	13,578.5	0.3%
MSCI EM	1,338.8	1,346.9	-0.6%
MSCI FM	588.8	587.3	0.3%
MSCI AWCI	689.2	688.8	0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.4	0.9	5.5
SSE Composite	12.4	1.5	2.4
BSE30	22.3	3.2	1.3
Hang Seng	13.1	1.3	2.8
KOSPI	14.4	1.2	1.6
Nikkei 225	21.6	2.1	1.6
FTSE 100	14.3	1.8	3.8
S&P 500	21.5	4.8	1.9
DJIA	29.6	7.7	0.7
MSCI EM	15.3	1.7	2.3
MSCI FM	12.0	1.8	3.5
MSCI AWCI	20.2	2.7	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
7-Apr-21	7.8	-8.7	-0.8
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.8	-0.8	-17.3
Cement	0.3	0.3	-1.6
Banks	-0.2	-1.7	-12.1
Fertiliser	-0.3	-0.6	-2.5
Food	-0.1	0.1	-3.9
E&Ps	0.0	0.5	7.5
OMCs	0.1	0.0	-1.4
Power	-0.2	-1.3	2.1
Tech. & Comm.	0.0	1.0	-2.6
Tex. Comp.	-0.1	-0.2	-2.8
All others	-0.5	1.0	0.1

LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.7	-2.4	86.6
Mutual Funds	1.7	-1.0	-18.3
Banks/DFIs	-0.4	0.0	-21.8
Companies	1.4	4.4	31.7
Insurance Comp.	-0.3	0.6	-29.0
Brokers	-1.0	-1.2	-27.1
Other Org.	0.1	0.8	-3.4
NBFC	0.0	-0.4	-1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.41	7.40	1.0
6 month	7.70	7.69	1.0
12 month	7.85	7.85	0.0
3 year	9.20	9.21	-1.0
5 year	9.72	9.76	-4.0
7 year	9.97	9.99	-2.0
10 year	10.32	10.34	-2.0

Forex rates

PKR	Last	Previous	Chg %
USD	153.0	153.2	-0.1%
EUR	181.5	181.9	-0.2%
JPY	1.4	1.4	-0.3%
GBP	210.1	211.8	-0.8%
CNY	23.4	23.4	-0.2%

USD/PKR

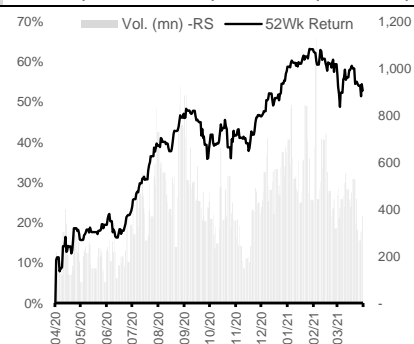
	Buy	Sell
Inter-bank	153.4	153.9
Open-market	153.5	154.4

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	61.4	62.1	-1.2%
Brent (bbl)	62.4	61.8	1.0%
WTI (bbl)	59.8	59.3	0.7%
Coal (USD/ton)	92.0	92.3	-0.3%
Steel (USD/ton)	454.0	470.5	-3.5%
HRC (USD/ton)	5,655.0	5,623.0	0.6%
CRC (USD/ton)	6,066.0	6,025.0	0.7%
Gold (USD/oz)	1,737.7	1,743.3	-0.3%
Domestic	Current	Previous	Chg. %
Cement	612.0	610.0	0.3%
Sona Urea	1,751.0	1,756.0	-0.3%
DAP	5,438.0	5,417.0	0.4%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



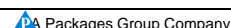
Part of IGI Financial Services

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
 Pakistan Stock Exchange Limited |
 Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
 Khayaban-e-Jami Block-09, Clifton, Karachi-75600
 UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
 Fax: (+92-21) 35309169, 35301780
 Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
 Stock Exchange Road, Karachi.
 Tel: (+92-21) 32429613-4, 32462651-2,
 Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	