

Investor Kit

Thursday, July 8, 2021

Top News

PM Imran praises NCOC after Pakistan ranked among top countries for handling Covid-19: Prime Minister Imran Khan congratulated the National Command and Operation Centre (NCOC) — the nerve centre of Pakistan's coronavirus response — the team of the Ehsaas Programme and the State Bank of Pakistan after The Economist ranked Pakistan among the best performing countries for handling the coronavirus pandemic. <https://www.dawn.com/news/1633713/pm-imran-praises-ncoc-after-pakistan-ranked-among-top-countries-for-handling-covid-19>

NCOC concerned over spike in Covid-19 cases: ISLAMABAD: The National Command and Operation Centre (NCOC) on Wednesday expressed concerns over increase in COVID-19 cases across the country and took notice of violation of Standard Operating Procedures (SOPs) in various sectors. <https://epaper.brecorder.com/2021/07/08/2-page/892604-news.html>

Pak-Qatar ties being transformed into partnership: Gen Bajwa: ISLAMABAD - Chief of Army Staff (COAS) General Qamar Javed Bajwa, who is on a two-day official visit to Qatar, called on Deputy Prime Minister and Minister of State for Defence Affairs Doctor Khalid Bin Mohammed Al Attiyah and Chief of Staff Qatar Armed Forces of the State of Qatar Lieutenant General (Pilot) Ghanim Bin Shaheen Al-Ghanim on Wednesday. <https://nation.com.pk/08-Jul-2021/pak-qatar-ties-being-transformed-into-partnership-gen-bajwa>

Afghan govt delegation meets Taliban in Tehran: TEHRAN: An Afghan government delegation met with Taliban representatives in Tehran Wednesday, the Iranian foreign ministry said, as the Islamist militia pressed a lightning advance amid the pullout of US troops. <https://www.thenews.com.pk/print/861185-afghan-govt-delegation-meets-taliban-in-tehran>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,973.1	47,247.9	32,339.3
Close (Prev.)	19,004.8	47,346.2	32,466.4
Chg	-31.8	-98.2	-127.1
% Chg	-0.2%	-0.2%	-0.4%
CYTD	1.7%	16.0%	11.5%
FYTD	19.4%	39.4%	29.4%
Volume (mn)	48.1	157.7	410.2
Value Trade (PKRbn)	4.9	9.4	15.0
Market Cap (USDbn)	1,320.6	2,007.9	8,261.7

Vol Leaders

Scrip	Price	Chg %	Vol
FFL	19.55	6.6%	40.92
WTL	3.91	1.3%	30.12
TPL	17.10	7.5%	20.19
UNITY	43.00	-0.7%	16.32
BYCO	10.84	0.4%	16.11

Top Gainers

Scrip	Price	Chg	Chg %
PAKMI	4.5	1.0	28.5%
PMI	3.1	0.5	20.8%
UCAPM	3.3	0.6	20.3%
FPJM	3.3	0.5	16.1%
NCML	7.6	1.0	15.0%

Top Losers

Scrip	Price	Chg	Chg %
AMBLR4	5.0	-1.0	-16.6%
DNCCR	2.8	-0.4	-12.7%
HIFA	2.6	-0.4	-12.3%
HGFA	7.4	-0.6	-7.8%
FIMM	181.6	-14.7	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,247.9	47,346.2	-0.2%
SSE Composite	3,553.7	3,530.3	0.7%
BSE30	53,054.8	52,861.2	0.4%
Hang Seng	27,960.6	28,072.9	-0.4%
KOSPI	3,285.3	3,305.2	-0.6%
Nikkei 225	28,367.0	28,643.2	-1.0%
FTSE 100	7,151.0	7,100.9	0.7%
S&P 500	34,681.8	34,577.4	0.3%
DJIA	14,810.5	14,786.4	0.2%
MSCI EM	1,340.7	1,346.6	-0.4%
MSCI FM	643.2	637.8	0.8%
MSCI AWCI	724.4	723.4	0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.3	0.9	6.1
SSE Composite	13.1	1.5	2.4
BSE30	22.2	3.3	1.3
Hang Seng	13.0	1.3	2.7
KOSPI	12.3	1.3	1.6
Nikkei 225	19.0	1.9	1.7
FTSE 100	13.4	1.8	3.9
S&P 500	20.1	4.9	1.8
DJIA	29.8	8.1	0.7
MSCI EM	14.2	1.9	2.5
MSCI FM	13.3	2.2	3.1
MSCI AWCI	19.6	2.9	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
7-Jul-21	5.8	-5.6	0.26
Sector-wise (Net)	Last	MTD	CYTD
Total	0.3	-7.1	-115.8
Cement	0.2	-0.5	38.5
Banks	0.2	-0.2	-26.3
Fertiliser	0.0	-0.5	-8.8
Food	-0.5	-1.1	-5.8
E&Ps	0.1	0.5	-36.6
OMCs	0.1	0.2	-7.1
Power	0.1	0.5	-7.8
Tech. & Comm.	-0.1	0.2	11.0
Tex. Comp.	0.0	-0.4	-5.9
All others	0.1	-5.8	-67.0
LIPI	Last	MTD	CYTD
Client Type	Last	MTD	CYTD
Individuals	-2.8	13.0	186.0
Mutual Funds	-1.6	-3.8	-14.2
Banks/DFIs	0.4	-0.1	-26.1
Companies	3.9	3.2	50.4
Insurance Comp.	3.4	-2.9	-95.9
Brokers	-3.6	-3.0	-25.9
Other Org.	-0.1	0.6	42.3
NBFC	0.1	0.1	-0.8

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.26	7.27	-1.0
6 month	7.50	7.50	0.0
12 month	7.76	7.76	0.0
3 year	8.96	8.98	-2.0
5 year	9.46	9.48	-2.0
7 year	9.74	9.74	0.0
10 year	9.96	9.95	1.0

Forex rates

PKR	Last	Previous	Chg %
USD	159.1	159.1	0.0%
EUR	188.3	188.4	0.0%
JPY	1.4	1.4	0.1%
GBP	220.2	220.4	-0.1%
CNY	24.6	24.6	0.1%

USD/PKR

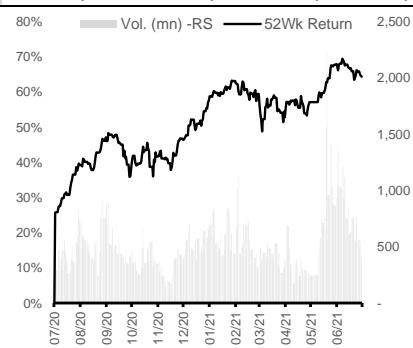
	Buy	Sell
Inter-bank	157.6	158.1
Open-market	157.8	158.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	76.2	77.2	-1.2%
Brent (bbl)	74.0	75.6	-2.0%
WTI (bbl)	72.2	73.4	-1.6%
Coal (USD/ton)	119.0	119.0	0.0%
Steel (USD/ton)	516.0	518.0	-0.4%
HRC (USD/ton)	5,551.0	5,516.0	0.6%
CRC (USD/ton)	6,193.0	6,144.0	0.8%
Gold (USD/oz)	1,803.6	1,797.1	0.4%
Domestic	Current	Previous	Chg. %
Cement	640.0	631.0	1.4%
Sona Urea	1,751.0	1,746.0	0.3%
DAP	5,555.0	5,554.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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