

# Investor Kit

Wednesday, June 9, 2021

Top News
<p><b>'Pakistan cannot give any airbase': Fawad:</b>            ISLAMABAD: No question arises of allowing the US a military base in Pakistan as Foreign Minister Shah Mehmood Qureshi has already given the country's clear policy statement in the Senate.  <a href="https://www.brecorder.com/news/40098835/pakistan-cannot-give-any-airbase-fawad">https://www.brecorder.com/news/40098835/pakistan-cannot-give-any-airbase-fawad</a></p>
<p><b>'Agriculture emergency' to benefit growers, end cartelisation:</b> PM: ISLAMABAD: Prime Minister Imran Khan on Tuesday said his government was enforcing agriculture emergency in the country to give maximum benefits to the growers and eradicate cartelisation.  <a href="https://www.dawn.com/news/1628350/agriculture-emergency-to-benefit-growers-end-cartelisation-pm">https://www.dawn.com/news/1628350/agriculture-emergency-to-benefit-growers-end-cartelisation-pm</a></p>
<p><b>Pakistan condemns Islamophobic incident in Canada:</b> ISLAMABAD: Pakistan, on Tuesday, strongly condemned the Islamophobic incident in Canada that resulted in tragic death of four family members of Pakistani origin, in London, Ontario, as Foreign Minister Shah Mahmood Qureshi described it as a clear example of Islamophobia and terrorism.  <a href="https://epaper.brecorder.com/2021/06/09/2-page/889074-news.html">https://epaper.brecorder.com/2021/06/09/2-page/889074-news.html</a></p>

PSX Data	KSE30	KSE100	KSE ALL
Close (Curr.)	19,574.9	48,148.0	32,634.0
Close (Prev.)	19,658.1	48,302.7	32,732.2
Chg	-83.2	-154.7	-98.2
% Chg	-0.4%	-0.3%	-0.3%
CYTD	4.9%	18.2%	12.5%
FYTD	23.2%	42.0%	30.6%
Volume (mn)	95.3	265.1	1040.5
Value Trade (PKRbn)	9.3	13.1	23.9
Market Cap (USDbn)	1,362.5	2,057.6	8,360.4

Vol Leaders			
Scrip	Price	Chg %	Vol
WTL	3.64	4.0%	399.96
BYCO	11.25	-2.1%	37.80
HUMNL	8.42	-3.0%	35.12
TPLP	15.91	5.6%	34.87
PTC	12.38	-2.1%	32.30

Top Gainers			
Scrip	Price	Chg	Chg %
JSCLR1	2.0	1.0	99.0%
DWTM	2.8	0.5	21.7%
TRIPF	189.3	13.2	7.5%
HINO	420.2	29.3	7.5%
SIEM	678.4	47.3	7.5%

Top Losers			
Scrip	Price	Chg	Chg %
FPJM	2.8	-0.5	-13.8%
PIL	1.6	-0.2	-9.1%
ASHT	10.3	-0.9	-8.1%
WYETH	2,251.8	-182.6	-7.5%
DFSM	2.7	-0.2	-6.8%

Global Markets Indices			
Exchange	Last	Previous	Chg %
KSE 100	48,148.0	48,302.7	-0.3%
SSE Composite	3,580.1	3,599.5	-0.5%
BSE30	52,275.6	52,328.5	-0.1%
Hang Seng	28,781.4	28,787.3	0.0%
KOSPI	3,247.8	3,252.1	-0.1%
Nikkei 225	28,963.6	29,019.2	-0.2%
FTSE 100	7,095.1	7,077.2	0.3%
S&P 500	34,599.8	34,630.2	-0.1%
DJIA	13,810.9	13,802.9	0.1%
MSCI EM	1,377.4	1,380.6	-0.2%
MSCI FM	633.1	635.8	-0.4%
MSCI AWCI	717.0	717.0	0.0%

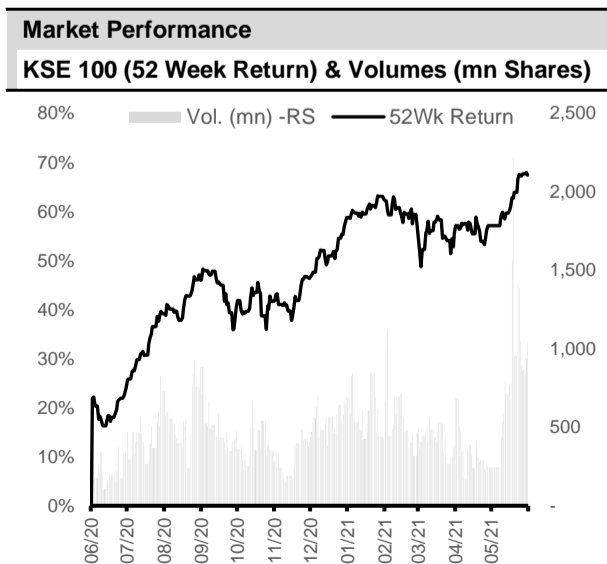
Portfolio (USDmn)			
FIPI	Buy	Sell	Net
8-Jun-21	10.3	-12.1	-1.8
Sector-wise (Net)			
Total	Last	MTD	CYTD
Cement	0.4	2.9	35.6
Banks	-2.0	-4.1	-18.5
Fertiliser	0.1	-0.3	-8.6
Food	0.4	-0.9	-4.4
E&Ps	0.1	-1.6	-33.6
OMCs	0.1	-0.1	-4.2
Power	-0.6	-2.5	-7.0
Tech. & Comm.	0.4	-0.1	14.2
Tex. Comp.	-0.2	-0.4	-6.1
All others	-0.4	1.3	-50.2

LIPI			
Client Type	Last	MTD	CYTD
Individuals	-3.2	16.3	138.5
Mutual Funds	3.4	8.5	-11.3
Banks/DFIs	-5.0	-7.9	-38.8
Companies	2.6	5.5	34.5
Insurance Comp.	-1.1	-12.4	-56.8
Brokers	3.5	-8.3	-19.8
Other Org.	1.6	4.3	37.7
NBFC	0.0	-0.1	-1.4

Fixed Income			
PKRVs	Last	Previous	Chg. (bps)
3 month	7.32	7.32	0.0
6 month	7.55	7.55	0.0
12 month	7.65	7.66	-1.0
3 year	8.90	8.89	1.0
5 year	9.32	9.32	0.0
7 year	9.55	9.55	0.0
10 year	9.90	9.90	0.0

Forex rates			
PKR	Last	Previous	Chg %
USD	155.6	155.5	0.1%
EUR	189.4	189.2	0.1%
JPY	1.4	1.4	0.0%
GBP	220.3	220.1	0.1%
CNY	24.3	24.3	0.2%
USD/PKR		Buy	Sell
Inter-bank		155.5	156.0
Open-market		155.3	156.3

Commodities			
International	Last	Previous	Chg %
Arab Light (bbl)	71.1	71.1	-0.1%
Brent (bbl)	71.6	71.0	0.9%
WTI (bbl)	70.1	69.2	1.2%
Coal (USD/ton)	103.3	109.9	-6.0%
Steel (USD/ton)	498.5	499.0	-0.1%
HRC (USD/ton)	5,474.0	5,517.0	-0.8%
CRC (USD/ton)	6,247.0	6,262.0	-0.2%
Gold (USD/oz)	1,892.9	1,899.2	-0.3%
Domestic		Current	Previous
Cement	622.0	615.0	1.1%
Sona Urea	1,746.0	1,714.0	1.9%
DAP	5,537.0	5,535.0	0.0%



Global Markets Multiples			
Exchange	P/E	P/B	DY
KSE 100	6.7	1.0	5.1
SSE Composite	13.1	1.5	2.4
BSE30	22.6	3.2	1.3
Hang Seng	13.3	1.3	2.7
KOSPI	12.8	1.3	1.6
Nikkei 225	20.0	1.9	1.7
FTSE 100	13.9	1.8	3.8
S&P 500	20.3	4.9	1.8
DJIA	28.1	7.8	0.7
MSCI EM	14.8	1.9	2.4
MSCI FM	13.4	2.1	3.3
MSCI AWCI	19.6	2.8	1.9

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