Investor Kit

Wednesday, April 23, 2025



Market Statistics

Market

KSE 100 Close | 118,430.4 | Chg: 0.04% KSE ALL Vol. (mn) | 740.16 FIPI (\$. mn) | 0.365

Commodities

Brent Oil | US\$ 67.81 | +0.55% Crude WTI | US\$ 64.04 | +0.28% Coal (RB) | US\$ 88.7 | -0.34% Gold | US\$ 3,348.47 | -2.08% Silver | US\$ 32.64 | -0.8% Copper | US\$ 4.89 | +0.94%

Forex

US\$/PKR | \$ 280.77 | 0.04% US\$/EUR | \$ 0.88 | +0.32% US\$/JPY | \$ 142.1 | +0.4% US\$/GBP | \$ 0.75 | +0.28% DXY | \$ 99.29 | +0.31%

Major Global Stock Indices

S&P500 | +2.51% Euro Stoxx 50 | -8.12% FTSE100 | +0.64% Nikkei | +1.94% Shanghai | +0.04%

Today's Company announcement

TBL FFL NATF JSBL BFAGRO PRL

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974
Fax: +92 21 35301726
7th Floor, The Forum, Suite No. 701-713,
Block-9, Clifton, Karachi-75600, Pakistan
https://www.igisecurities.com.pk/

Morning News

IMF calls for fiscal buffers to face rising uncertainty

https://www.dawn.com/news/1906024/imf-calls-for-fiscal-buffers-to-face-rising-uncertainty

Reforms being undertaken in taxation, energy, SOEs: Aurangzeb

https://www.thenews.com.pk/print/1304269-reforms-being-undertaken-in-taxation-energy-soes-aurangzeb

Fitch projects rupee to fall to Rs295 by mid-2026

https://tribune.com.pk/story/2541610/fitch-projects-rupee-to-fall-to-rs295-by-mid-2026

Pakistan diverts its 5th term LNG cargo to international market

https://www.thenews.com.pk/print/1304273-pakistan-diverts-its-5th-term-lng-cargo-to-international-market

IMF looking at countries, including Pakistan, with repeated programmes: Georgieva

https://www.thenews.com.pk/print/1304265-imf-looking-at-countries-including-pakistan-with-repeatedprogrammes-georgieva

Trade gap with nine states widens 34pc to \$8.4bn

https://www.dawn.com/news/1906029/trade-gap-with-nine-states-widens-34pc-to-84bn

Rice exports surge 21.78% despite India's return

https://tribune.com.pk/story/2541628/rice-exports-surge-2178-despite-indias-return

Country's GDP growth revised downward by IMF

https://epaper.brecorder.com/2025/04/23/1-page/1046665-news.html

Ministries asked to surrender funds ahead of schedule

https://www.dawn.com/news/1906026/ministries-asked-to-surrender-funds-ahead-of-schedule

Pakistan's minerals could help fix trade imbalance with US: Aurangzeb





https://www.dawn.com/news/1905975/pakistans-minerals-could-help-fix-trade-imbalance-with-us-aurangzeb

Taxes and tariffs you pay on mobile, cellular services

https://tribune.com.pk/story/2541576/all-the-taxes-and-tariffs-you-pay-on-cellular-services

Tempers flare in Senate as opposition slams canals project

https://www.thenews.com.pk/print/1304264-tempers-flare-in-senate-as-opposition-slams-canals-project

Road blockades in Sindh disrupt fuel supply to upcountry

https://epaper.brecorder.com/2025/04/23/12-page/1046783-news.html

Poverty rate in country to stand at 42.4pc: WB

https://epaper.brecorder.com/2025/04/23/1-page/1046666-news.html

Steady gas supply to fertiliser plants pledged

https://tribune.com.pk/story/2541629/steady-gas-supply-to-fertiliser-plants-pledged

Gold prices at new historic peak

https://epaper.brecorder.com/2025/04/23/4-page/1046700-news.html

POL signs 15-year hydrogen supply deal with Archroma Pakistan Ltd

https://epaper.brecorder.com/2025/04/23/4-page/1046697-news.html

International

Stocks, Dollar Gain on Trade Talks, Fed Reprieve: Markets Wrap

https://www.bloomberg.com/news/articles/2025-04-22/stock-market-today-dow-s-p-live-updates

Oil rises 1% on Iran sanctions, drop in US crude stocks

https://www.reuters.com/business/energy/oil-rises-1-iran-sanctions-drop-us-crude-stocks-2025-04-23/





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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IGI Finex Securities Limited
Research Analyst(s)
Research Identity Number: R

Research Identity Number: BRP009

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Contact Details

Equity Sales

Zaeem Haider Khan	Head of Equities	Tel: (+92-42) 35301405	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited | Corporate member of Pakistan Mercantile Exchange Limited Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20, Khayaban-e-Jami Block-09, Clifton, Karachi-75600 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234 Fax: (+92-21) 35309169, 35301780

Lahore Office	Islamabad Office	
Shop # G-009, Ground Floor,	3 rd Floor, Kamran Centre,	
Packages Mall	Block- B, Jinnah Avenue, Blue Area	
Tel: (+92-42) 38303560-69	Tel: (+92-51) 2604861-2, 2604864, 2273439	
Fax: (+92-42) 38303559	Fax: (+92-51) 2273861	
Faisalabad Office	Rahim Yar Khan Office	
Office No. 2, 5 & 8, Ground Floor, The	Plot # 12, Basement of Khalid Market,	
Regency International 949, The Mall	Model Town, Town Hall Road	
Faisalabad	Tel: (+92-68) 5871652-3	
Tel: (+92-41) 2540843-45	Fax: (+92-68) 5871651	
Multan Office		
Mezzanine Floor, Abdali Tower,		
Abdali Road		
Tel: (92-61) 4512003, 4571183		

IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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