Investor Kit

Thursday, April 24, 2025



Market Statistics

Market

KSE 100 Close | 117,226.1 | Chg: -1.02% KSE ALL Vol. (mn) | 604.39 FIPI (\$. mn) | 0.861

Commodities

Brent Oil | US\$ 66.19| +0.09% Crude WTI | US\$ 62.32| +0.28% Coal (RB) | US\$ 89| +0.34% Gold | US\$ 3,335.84| +1.27% Silver | US\$ 33.35| -85.52% Copper | US\$ 4.83| -0.09%

Forex

US\$/PKR | \$ 280.97 | -0.07% US\$/EUR | \$ 0.88 | -0.26% US\$/JPY | \$ 142.79 | -0.42% US\$/GBP | \$ 0.75 | -0.15% DXY | \$ 99.64 | -0.27%

Major Global Stock Indices

S&P500 | +1.67% Euro Stoxx 50 | -5.56% FTSE100 | +0.9% Nikkei | +0.88% Shanghai | -0.1%

Today's Company announcement

BAHL FABL KAPCO FCCL GTYR PKGS ABL

HPL

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Morning News

World Bank cuts growth projection to 2.7pc

https://www.brecorder.com/news/40359257/world-bank-cuts-growth-projection-to-27pc

\$1b foreign loan deal reached

https://tribune.com.pk/story/2541888/1b-foreign-loan-deal-reached

Pakistan to raise development budget by Rs 900 billion in FY26

https://profit.pakistantoday.com.pk/2025/04/23/pakistan-to-raise-development-budget-by-rs-900-billion-in-fy26/

Highest, income groups be taxed at higher effective rates: WB

https://www.brecorder.com/news/40359259/highest-income-groups-be-taxed-at-higher-effective-rates-wb

Economic future: Aurangzeb highlights pivotal role of private sector

https://www.brecorder.com/news/40359260/economic-future-aurangzeb-highlights-pivotal-role-of-private-sector

<u>Circular debt: Govt in talks with banks to raise Rs1.275trn</u>

https://www.brecorder.com/news/40359270/circular-debt-govt-in-talks-with-banks-to-raise-rs1275trn

No deviation from framework: SOEs can frame own procurement rules: PPRA Board

https://www.brecorder.com/news/40359255/no-deviation-from-framework-soes-can-frame-own-procurement-rules-ppra-board

IMF projects big increase in govt expenditure

https://www.brecorder.com/news/40359258/imf-projects-big-increase-in-govt-expenditure

Trade team will be sent to Bangladesh after Eidul Azha

https://www.brecorder.com/news/40359272/trade-team-will-be-sent-to-bangladesh-after-eidul-azha

Pakistan eyes mineral exports to bridge \$3bn trade gap with US, says finance minister





https://profit.pakistantoday.com.pk/2025/04/23/pakistan-to-reduce-3bn-trade-imbalance-with-us-through-mineral-exports-says-finance-minister/

Govt speeds up disbursement of federal development funds ahead of fiscal year-end

https://profit.pakistantoday.com.pk/2025/04/23/govt-speeds-up-disbursement-of-federal-development-funds-ahead-of-fiscal-year-end/

Pakistan advances Panda Bond plans to tap Chinese capital markets

https://mettisglobal.news/pakistan-advances-panda-bond-plans-to-tap-chinese-capital-markets/

Colony Textile to resume weaving operations from May 1

https://mettisglobal.news/colony-textile-to-resume-weaving-operations-from-may-1/

Pakistan has one of lowest fixed, mobile broadband speeds

https://www.brecorder.com/news/40359245/pakistan-has-one-of-lowest-fixed-mobile-broadband-speeds

National Savings updates profit rates

https://mettisglobal.news/national-savings-updates-profit-rates-2/

Bank deposits increase 4% to Rs32tr in March

https://mettisglobal.news/bank-deposits-increase-4-to-rs32tr-in-march/

Aurangzeb discusses Bond plans with Deutsche Bank

https://mettisglobal.news/aurangzeb-discusses-bond-plans-with-deutsche-bank/

International

Oil Holds Decline With Focus on OPEC+ Supply and Tariff Outlook

https://www.bloomberg.com/news/articles/2025-04-23/latest-oil-market-news-and-analysis-for-april-24?srnd=phx-markets

Stock Rally Loses Steam After Wavering Tariff News: Markets Wrap

https://www.bloomberg.com/news/articles/2025-04-23/stock-market-today-dow-s-p-live-updates?srnd=phx-markets







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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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