# **Investor Kit**

Tuesday, April 8, 2025



## **Market Statistics**

#### Market

KSE 100 Close | 114,909.5 | Chg: -3.27% KSE ALL Vol. (mn) | 702.6 FIPI (\$. mn) | -2.097

#### \*Commodities\*

Brent Oil | US\$ 65| +1.23% Crude WTI | US\$ 61.48| +0.28% Coal (RB) | US\$ 89.76| +1.41% Gold | US\$ 3,009.49| +1.21% Silver | US\$ 30.04| +1.4% Copper | US\$ 4.34| +0.7%

#### \*Forex\*

US\$/PKR | \$ 280.57| -0.04% US\$/EUR | \$ 0.91| -0.09% US\$/JPY | \$ 147.43| +0.36% US\$/GBP | \$ 0.78| +0.88% DXY | \$ 102.99| -0.49%

## \*Major Global Stock Indices\*

S&P500 | -0.23% Euro Stoxx 50 | -13.63% FTSE100 | -4.38% Nikkei | +5.73% Shanghai | +0.91%

\*Today's Company announcement\* SHSML

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## **Morning News**

Pakistan set to market 600,000 sq-km mineral landscape today

https://www.thenews.com.pk/print/1299137-pakistan-set-to-market-600-000-sq-km-mineral-landscape-today

Pakistan bonds sink over 13 cents on Trump tariff pressure

https://tribune.com.pk/story/2538469/pakistan-bonds-sink-over-13-cents-on-trump-tariff-pressure

Karachi power tariff higher by Rs8-9/unit

https://tribune.com.pk/story/2538518/karachi-power-tariff-higher-by-rs8-9unit

Tariffs: MoC team to visit Washington

https://epaper.brecorder.com/2025/04/08/1-page/1044623-news.html

March OMC sales up 5pc on price cuts MoM

https://epaper.brecorder.com/2025/04/08/7-page/1044680-news.html

Starlink's services in country by Dec, IT panel told

https://www.thenews.com.pk/print/1299145-starlink-s-services-in-country-by-dec-it-panel-told

Power tariffs to drop further in coming months: PM

https://tribune.com.pk/story/2538454/power-tariffs-to-drop-further-in-coming-months-pm

Foreign assets immune from taxes: ATIR

https://epaper.brecorder.com/2025/04/08/14-page/1044728-news.html

## International

Trump threatens to hike China tariffs further as market plunge continues

https://www.reuters.com/world/trumps-tariff-medicine-injects-turmoil-into-global-markets-2025-04-07/





## Asian Stocks Bounce Back After Worst Day on Record: Markets Wrap

https://www.bloomberg.com/news/articles/2025-04-07/stock-market-today-dow-s-p-live-updates?srnd=phx-markets

Oil prices climb 1% after heavy US tariff-driven selloff

https://www.reuters.com/business/energy/oil-prices-climb-1-after-heavy-us-tariff-driven-selloff-2025-04-08/



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## **Recommendation Rating System**

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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