Investor Kit

Thursday, April 18, 2024



Market Statistics

Market

KSE 100 Close | 70,333.3 | Chg: -0.21% KSE ALL Vol. (mn) | 221.82 FIPI (\$. mn) | -0.408

Commodities

Brent Oil | US\$ 87.57| +0.32% Crude WTI | US\$ 82.89| +0.28% Coal (RB) | US\$ 110.7| +0.18% Gold | US\$ 2,389.45| +0.05% Silver | US\$ 28.47| +0.23% Copper | US\$ 4.36| +0.47%

Forex

U\$\$/PKR | \$ 278.4| +-0.04% U\$\$/EUR | \$ 0.94| +0.05% U\$\$/JPY | \$ 154.26| -0.08% U\$\$/GBP | \$ 0.8| -0.11% DXY | \$ 105.88| -0.07%

Major Global Stock Indices

S&P500 | -0.58% Euro Stoxx 50 | -0.05% FTSE100 | +0.35% Nikkei | +0.35% Shanghai | +0.55%SS

Today's Company announcement

EFERT
MEBL
PTC
BNWM
CNERGY
LOTCHEM

SAZEW

TRIPF

GI Securities (BRP-009)

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Morning News

Budget: body formed to firm up proposals

https://www.brecorder.com/news/40299099/budget-body-formed-to-firm-up-proposals

IMF detects hike in govt expenditureS

https://www.brecorder.com/news/40299069/imf-detects-hike-in-govt-expenditure

T-Bill yields hold steady, market awaits SBP's cue

https://www.thenews.com.pk/print/1179462-t-bill-yields-hold-steady-market-awaits-sbp-s-cue

FCA: CPPA-G plans to 'extract' Rs23bn from consumers

https://www.brecorder.com/news/40299093/fca-cppa-g-plans-to-extract-rs23bn-from-consumers

SAB to link surplus sugar export to price stability in country

https://www.brecorder.com/news/40299090/sab-to-link-surplus-sugar-export-to-price-stability-in-country

APTMA tells finance minister how it looks at new IMF programme

https://www.brecorder.com/news/40299097/aptma-tells-finance-minister-how-it-looks-at-new-imf-programme

Pakistan Expects to Avoid Rupee Devaluation in IMF Negotiations

https://www.bloomberg.com/news/articles/2024-04-18/pakistan-expects-to-avoid-rupee-devaluation-in-imf-negotiations

Global financial leaders vow support

https://www.brecorder.com/news/40299101/global-financial-leadersvow-support

Demand & supply side: More work needs to be done: IMF official

https://www.brecorder.com/news/40299102/demand-supply-side-more-work-needs-to-be-done-imf-official

WB concerned over delay in EDEIP completion for 3 Discos





https://www.brecorder.com/news/40299100/wb-concerned-over-delay-in-edeip-completion-for-3-discos

Pakistan eyes multi-billion dollar investment after Saudi team visit

https://www.thenews.com.pk/print/1179461-pm-sees-saudi-arabia-investing-billions-in-pakistan

SBP penalizes 9 banks with Rs775.5m over regulatory breaches in 3QFY24

https://mettisglobal.news/sbp-penalizes-9-banks-with-rs775-5m-over-regulatory-breaches-in-3qfy24/

Car sales drop 3.5% MoM to 7,672 units in March

https://mettisglobal.news/car-sales-drop-3-5-mom-to-7672-units-in-march/

Ministries, divisions told to surrender funds on May 15th

https://www.brecorder.com/news/40299096/ministries-divisions-told-to-surrender-funds-on-may-15th

International

Oil Holds Sharp Drop After US Stockpiles Expand to 10-Month High

https://www.bloomberg.com/news/articles/2024-04-17/latest-oil-market-news-and-analysis-for-april-18?srnd=markets-vp

Asian Stocks Rise as Yen, Won Begin to Reverse Dip: Markets Wrap

https://www.bloomberg.com/news/articles/2024-04-17/stock-market-today-dow-s-p-live-updates?srnd=markets-vp



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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