Investor Kit

Friday, April 19, 2024



Market Statistics

Market

KSE 100 Close | 70,290.1 | Chg: -0.06% KSE ALL Vol. (mn) | 237.7 FIPI (\$. mn) | 23.387

Commodities

Brent Oil | US\$ 88.95 | +2.11% Crude WTI | US\$ 84.59 | +0.28% Coal (RB) | US\$ 111.65 | +0.86% Gold | US\$ 2,403.3 | +0.24% Silver | US\$ 28.41 | +0.11% Copper | US\$ 4.43 | -0.02%

Forex

U\$\$/PKR | \$ 278.44| +-0.01% U\$\$/EUR | \$ 0.94| +0.09% U\$\$/JPY | \$ 154.28| -0.23% U\$\$/GBP | \$ 0.81| +0.16% DXY | \$ 106.21| +0.06%

Major Global Stock Indices

S&P500 | -0.22% Euro Stoxx 50 | +0.47% FTSE100 | +0.37% Nikkei | -2.47% Shanghai | -0.4%

Today's Company announcement

DGKC KAPCO PPP EPCL

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Morning News

Saudi Arabia Moves Closer to \$1 Billion Barrick Pakistan Deal

https://www.bloomberg.com/news/articles/2024-04-18/saudi-arabia-moves-closer-to-1-billion-barrick-pakistan-deal?srnd=markets-vp

SBP's reserves up \$14.4m to \$8.055bn

https://epaper.brecorder.com/2024/04/19/1-page/990833-news.html

E&P firms threaten to suspend oil, gas production operations

https://www.thenews.com.pk/print/1179996-e-p-firms-threaten-to-suspend-oil-gas-production-operations

IMF says ready to support, stresses need for reform

https://www.brecorder.com/news/40299301/imf-says-ready-to-support-stresses-need-for-reform

Saudi business tycoons due shortly: PM

https://epaper.brecorder.com/2024/04/19/1-page/990830-news.html

Jul-Mar petroleum group imports dip 7.63pc

https://www.brecorder.com/news/40299262/jul-mar-petroleum-group-imports-dip-763pc

Pakistan's power generation falls over 8% year-on-year

https://www.brecorder.com/news/40299147/pakistans-power-generation-falls-over-8-year-on-year

Textile exports see fourth straight monthly surge in March

https://www.thenews.com.pk/print/1179814-textile-exports-see-fourth-straight-monthly-surge-in-march

Dar hints at resumption of Pakistan-India trade ties?

https://epaper.brecorder.com/2024/04/19/12-page/990901-news.html

West sanctions Iran drones over attack

https://epaper.brecorder.com/2024/04/19/1-page/990826-news.html

FBR revises upward value of supply of CNG to consumers



https://epaper.brecorder.com/2024/04/19/12-page/990895-news.html

Global investors apprised about upward forex trend

https://epaper.brecorder.com/2024/04/19/1-page/990834-news.html

MPCL successfully drills, tests 3rd appraisal well in Ghazij

https://epaper.brecorder.com/2024/04/19/5-page/990853-news.html

Foreign investors inject \$23m into PSX, highest daily inflow since 2017

https://mettisglobal.news/foreign-investors-inject-23m-into-psx-highest-daily-inflow-since-2017/

International

Asian markets slide after explosions reported in Iran

https://www.cnbc.com/2024/04/19/asia-markets.html

Oil Surges on Concerns of Escalating Conflict in the Middle East

https://www.bloomberg.com/news/articles/2024-04-18/latest-oil-market-news-and-analysis-for-april-19?srnd=homepage-asia



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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