

# Investor Kit

Tuesday, April 30, 2024



## Market Statistics

### Market

KSE 100 Close | 71,695 | Chg: -1.44%  
KSE ALL Vol. (mn) | 281.39  
FIPI (\$ mn) | 0.338

### \*Commodities\*

Brent Oil | US\$ 87.17 | -0.03%  
Crude WTI | US\$ 82.59 | 0.28%  
Coal (RB) | US\$ 102.85 | -0.63%  
Gold | US\$ 2,341.4 | -0.69%  
Silver | US\$ 27.24 | -1.52%  
Copper | US\$ 4.68 | -0.06%

### \*Forex\*

US\$/PKR | \$ 278.4 | +0%  
US\$/EUR | \$ 0.93 | +0.18%  
US\$/JPY | \$ 156.81 | +0.3%  
US\$/GBP | \$ 0.8 | +0.15%  
DXY | \$ 105.83 | +0.24%

### \*Major Global Stock Indices\*

S&P500 | +0.32%  
Euro Stoxx 50 | -0.48%  
FTSE100 | +0.09%  
Nikkei | +1.24%  
Shanghai | -0.12%

### \*Today's Company announcement\*

ILP  
AKBL  
ATLH  
DCR  
MUGHAL  
PAEL  
POWER  
SEARL  
PABC  
TOMCL  
OCTOPUS  
AVN

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## Morning News

IMF Executive Board Completes Second and Final Review of the Stand-By Arrangement for Pakistan

<https://www.imf.org/en/News/Articles/2024/04/29/pr24130-pakistan-imf-executive-board-completes-second-and-final-review-sba>

Policy rate kept unchanged at 22pc

<https://epaper.brecorder.com/2024/04/30/1-page/991710-news.html>

CCP approves 40pc equity stake acquisition in GO by Aramco

<https://epaper.brecorder.com/2024/04/30/1-page/991721-news.html>

Cement industry calls for tax waivers to offset TTS investments cost amid govt probe

<https://www.thenews.com.pk/print/1183701-cement-industry-calls-for-tax-waivers-to-offset-tts-investments-cost-amid-govt-probe>

Budget preparation exercise to begin in first week of May

<https://epaper.brecorder.com/2024/04/30/1-page/991719-news.html>

KIA Pakistan announces massive Rs1.5mn price drop for Stonic EX+

<https://www.brecorder.com/news/40300934/kia-pakistan-announces-massive-rs15mn-price-drop-for-sonic-ex>

Profit repatriation surges 256pc to \$830.5m

<https://www.thenews.com.pk/print/1183695-profit-repatriation-surges-256pc-to-830-5m>

KE seeks Nepra guidance on FCA petition for 9MFY24

<https://epaper.brecorder.com/2024/04/30/16-page/991788-news.html>

Consumer Confidence Index Falls by 2.4% in April

<https://propakistani.pk/2024/04/30/consumer-confidence-index-falls-by-2-4-in-april/>

Fazl comes out in support of PTI's 'constitutional right' to hold rallies

<https://www.dawn.com/news/1830397/fazl-comes-out-in-support-of-ptis-constitutional-right-to-hold-rallies>

Mari Petroleum says will invest Rs2.5bn in mineral mining subsidiary via equity injection

<https://www.brecorder.com/news/40300865/mari-petroleum-says-will-invest-rs25bn-in-mineral-mining-subsidiary-via-equity-injection>

WB's SARVP will visit Pakistan from May 6-8

<https://epaper.brecorder.com/2024/04/30/16-page/991789-news.html>

Jazz completes Pakistan's first-ever telecom Sukuk at Rs15bn

<https://profit.pakistantoday.com.pk/2024/04/29/jazz-completes-pakistans-first-ever-telecom-sukuk-at-rs15bn/>

### International

Asian Stocks Track US Peers Higher, Led By Japan: Markets Wrap

<https://www.bloomberg.com/news/articles/2024-04-29/stock-market-today-dow-s-p-live-updates>

Oil dips as investors eye Israel-Gaza truce talks, US Fed policy review

<https://www.reuters.com/business/energy/oil-dips-investors-eye-israel-gaza-truce-talks-us-fed-policy-review-2024-04-30/>

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## Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

**Risk:** Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

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