

## Market Statistics

### Market

KSE 100 Close | 146,491.6 | Chg: -0.03%  
KSE ALL Vol. (mn) | 472.3  
FIPI (\$ mn) | 0.543

### \*Commodities\*

Brent Oil | US\$ 65.82 | -24%  
Crude WTI | US\$ 62.03 | +0.28%  
Coal (RB) | US\$ 90.15 | -0.28%  
Gold | US\$ 3,393.62 | +0.33%  
Silver | US\$ 38.18 | +0.53%  
Copper | US\$ 4.49 | +0.02%

### Forex

US\$/PKR | \$ 282.06 | 0.06%  
US\$/EUR | \$ 0.85 | -0.07%  
US\$/JPY | \$ 147.38 | +0.13%  
US\$/GBP | \$ 0.74 | -0.03%  
DXY | \$ 97.85 | -0.43%

### Major Global Stock Indices

S&P500 | -0.29%  
Euro Stoxx 50 | +0.26%  
FTSE100 | -0.42%  
Nikkei | +0.98%  
Shanghai | +1.18%

### Today's Company announcement

SITC  
SYS  
MZNPEF  
OGDC  
PRL  
PPL  
JSGCL  
JSGETF

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## Morning News

Faceless clearance lifts vehicle imports, not revenues - Neutral

<https://www.dawn.com/news/1931345/faceless-clearance-lifts-vehicle-imports-not-revenues>

Govt pledges uninterrupted fertiliser supply for Kharif season - Neutral

<https://www.dawn.com/news/1931199/govt-pledges-uninterrupted-fertiliser-supply-for-kharif-season>

Pakistan to import 85,000 tonnes of sugar from Azerbaijan - Neutral

<https://www.thenews.com.pk/latest/1336180-pakistan-to-import-85-000-tonnes-of-sugar-from-azerbaijan>

US trip likely for Roosevelt advisers - Neutral

<https://tribune.com.pk/story/2561554/us-trip-likely-for-roosevelt-advisers>

FBR sets Rs 200,000 cash payment limit, e-commerce CoD orders - Neutral

<https://epaper.brecorder.com/2025/08/16/1-page/1062004-news.html>

Import tariff cut on 300 products approved, Jam tells Senate - Neutral

<https://epaper.brecorder.com/2025/08/16/1-page/1061996-news.html>

Tariff shift opens door for Pakistan's basmati rice push in US - Neutral

<https://e.thenews.com.pk/detail/?id=425464>

Bank deposits reach Rs33.75tr as of August 1 - Positive

<https://e.thenews.com.pk/detail/?id=425684>

Askari Bank to redeem Rs6bn TFCs - Neutral

<https://www.dawn.com/news/1931177/askari-bank-to-redeem-rs6bn-tfcs>

Digitising economy top govt policy: PM - Neutral

<https://epaper.brecorder.com/2025/08/18/1-page/1062186-news.html>

Pakistan, US vow to boost trade, investment - Positive

<https://tribune.com.pk/story/2561563/pakistan-us-vow-to-boost-trade-investment>

Pakistan, KSA ink \$121m deals for health, energy projects - Positive

<https://tribune.com.pk/story/2561514/pakistan-ksa-ink-121m-deals-for-health-energy-projects>

PM launches \$100m Chinese-backed Special Economic Zone - Positive

<https://e.thenews.com.pk/detail/?id=425651>

WB rates \$195m power project's progress as 'fairly satisfactory' - Neutral

<https://epaper.brecorder.com/2025/08/17/1-page/1062107-news.html>

Investments in T-bills dip as sentiment weakens - Neutral

<https://www.dawn.com/news/1931346/investments-in-t-bills-dip-as-sentiment-weakens>

RDA attracts \$185m in July - Positive

<https://mettisglobal.news/RDA-attracts-185m-in-July-54520>

SBP reserves increase by over \$11m in a week - Positive

<https://mettisglobal.news/State-Banks-Forex-Reserves-Increase-by-USD-1130-Million-54517>

IMF calls for strengthening NAB, AML laws - Neutral

<https://www.thenews.com.pk/latest/1336181-imf-calls-for-strengthening-nab-aml-laws>

Moody's upgrades Wapda's CFR, BCA ratings - Positive

<https://epaper.brecorder.com/2025/08/16/1-page/1062003-news.html>

Govt cuts diesel by Rs12.84 per litre, keeps petrol price steady - Positive

<https://tribune.com.pk/story/2561455/govt-cuts-hsd-by-rs1284-keeps-petrol-steady>

Ogra ups RLNG rate for SNGPL, SSGC - Positive

<https://epaper.brecorder.com/2025/08/16/8-page/1062089-news.html>

US Consulate, KPOGCL explore oil, gas investment opportunities - Positive

<https://epaper.brecorder.com/2025/08/18/2-page/1062194-news.html>

Govt rejects lower gas tariff plea - Neutral

<https://tribune.com.pk/story/2561559/govt-rejects-lower-gas-tariff-plea>

Oil and gas output hits 20-year low - Negative

<https://tribune.com.pk/story/2561557/oil-and-gas-output-hits-20-year-low>

Chinese CPEC IPPs press govt for Rs475bn dues - Negative

<https://epaper.brecorder.com/2025/08/18/1-page/1062184-news.html>

Circular debt: Govt moves to cut LNG import, reform gas sector - Neutral

<https://epaper.brecorder.com/2025/08/18/1-page/1062185-news.html>

Telecom services gradually normalising: PTA - Neutral

<https://epaper.brecorder.com/2025/08/18/1-page/1062187-news.html>

Japan seeks investment incentives for automakers - Neutral

<https://tribune.com.pk/story/2561556/japan-seeks-investment-incentives-for-automakers>

New Chinese EV maker enters Pakistan - Positive

<https://tribune.com.pk/story/2561691/new-chinese-ev-maker-enters-pakistan>

Big industry contracts 0.74pc in FY25 - Negative

<https://www.dawn.com/news/1931178/big-industry-contracts-074pc-in-fy25>

Mutual funds assets surge sevenfold to Rs3.9tr in six years - Positive

<https://www.thenews.com.pk/latest/1336439-mutual-funds-assets-surge-sevenfold-to-rs3-9tr-in-six-years>

### **International**

Shares nudge higher in Asia, oil slips on truce talks

<https://www.reuters.com/world/china/global-markets-wrapup-1-2025-08-18/>

Oil falls on easing Russia supply concerns after Trump-Putin meet

<https://www.reuters.com/business/energy/oil-falls-easing-russia-supply-concerns-after-trump-putin-meet-2025-08-17/>

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- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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